

# Global Handheld Laser Leaf Area Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Handheld Laser Leaf Area Meter market size was valued at US\$ 61.74 million in 2025 and is forecast to a readjusted size of US\$ 83.24 million by 2032 with a CAGR of 4.4% during review period.

To address the limitations of traditional benchtop leaf area meters in rapid field measurements, the cumbersome and time-consuming laboratory measurement process that can damage leaves, and the insufficient accuracy of early portable devices, handheld laser leaf area meters combine miniaturized laser scanning technology with an integrated data processing system. This enables non-destructive, rapid, and highly accurate real-time measurement of leaf morphology in the plant's natural growing environment. The demand stems directly from the urgent need of downstream agricultural research, breeding companies, agricultural extension agencies, and ecological surveys for real-time, non-destructive phenotypic measurements in the original plant growing environment. This aims to reduce reliance on laboratory environments and quickly obtain crucial data to guide breeding selection, growth diagnosis, and ecological assessment. The upstream supply chain relies heavily on suppliers of miniature laser diodes and optical modules, manufacturers of high-precision linear motion mechanisms, manufacturers of low-power embedded processors and sensors, and suppliers of specialty engineering plastics and batteries. Downstream services directly benefit seed company R&D personnel, university and research institution research groups, agricultural technology service providers, and forestry and ecological survey teams. In 2025, the production volume of handheld laser leaf area meters is expected to be approximately 20,000 units, with an average price of approximately US\$300 per unit, a gross profit margin of approximately 40%, and a

single production line capacity of 3,000 units per year.

This report is a detailed and comprehensive analysis for global Handheld Laser Leaf Area Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Handheld Laser Leaf Area Meter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Handheld Laser Leaf Area Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Handheld Laser Leaf Area Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Handheld Laser Leaf Area Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Handheld Laser Leaf Area Meter
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Handheld Laser Leaf Area Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CID Bio-Science, Inc. (Unlisted, Washington USA), LI-COR Biosciences (Unlisted, Nebraska USA), ADC BioScientific Ltd. (Unlisted, Hertfordshire UK), Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE:

301556, Zhejiang China), ICT International Pty Ltd (Unlisted, Armidale Australia), Bionics Scientific Technologies(Unlisted, Delhi India), Labtron Equipment Ltd. (Unlisted, Surrey UK), Fison Instruments Ltd. (Unlisted, Glasgow UK), Nanbei Instrument Co., Ltd. (Unlisted, Henan China), Henan Aoda Instrument Equipment Co., Ltd. (Unlisted, Henan China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Handheld Laser Leaf Area Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Linear Translation Scanning Handheld Laser Leaf Area Meter

Rotating Mirror Scanning Handheld Laser Leaf Area Meter

Fixed Array Handheld Laser Leaf Area Meter

### Market segment by Function

Basic Measurement Type

Enhanced Analytical Type

### Market segment by Application

Agriculture

Forestry

Other

#### Major players covered

CID Bio-Science, Inc. (Unlisted, Washington USA)

LI-COR Biosciences (Unlisted, Nebraska USA)

ADC BioScientific Ltd. (Unlisted, Hertfordshire UK)

Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China)

ICT International Pty Ltd (Unlisted, Armidale Australia)

Bionics Scientific Technologies(Unlisted, Delhi India)

Labtron Equipment Ltd. (Unlisted, Surrey UK)

Fison Instruments Ltd. (Unlisted, Glasgow UK)

Nanbei Instrument Co., Ltd. (Unlisted, Henan China)

Henan Aoda Instrument Equipment Co., Ltd. (Unlisted, Henan China)

Jinan Cyeeyo Instruments Co., Ltd. (Unlisted, Shandong China)

NINGBO HINOTEK INSTRUMENT CO., LTD (Unlisted, Zhejiang China)

AELAB GUANGZHOU CO., LTD. (Unlisted, Guangdong China)

Hangzhou Sumer Instrument Co., Ltd. (Unlisted, Zhejiang China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Handheld Laser Leaf Area Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Handheld Laser Leaf Area Meter, with price, sales quantity, revenue, and global market share of Handheld Laser Leaf Area Meter from 2021 to 2026.

Chapter 3, the Handheld Laser Leaf Area Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Handheld Laser Leaf Area Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Handheld Laser Leaf Area Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Handheld Laser Leaf Area Meter.

Chapter 14 and 15, to describe Handheld Laser Leaf Area Meter sales channel, distributors, customers, research findings and conclusion.

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