

Global Handheld Infrared Vein Finder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G86C8FA94540EN.html>

Date: January 2026

Pages: 117

Price: US\$ 3,480.00 (Single User License)

ID: G86C8FA94540EN

Abstracts

According to our (Global Info Research) latest study, the global Handheld Infrared Vein Finder market size was valued at US\$ 130 million in 2025 and is forecast to a readjusted size of US\$ 198 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global Handheld Infrared Vein Finder production reached approximately 2.52 million units, with an average global market price of around US\$50 per unit. In 2025, the global 's total production capacity of Handheld Infrared Vein Finder reached 3.31 million units. The industry average gross profit margin of this product reached 37%.A handheld infrared vein imaging device is a portable medical aid that uses near-infrared light imaging technology. It works by utilizing the difference in near-infrared light absorption rates between deoxygenated hemoglobin in veins and surrounding tissues. Through image processing, it displays subcutaneous veins clearly and in real-time on the skin surface or a screen. The device is compact, similar in size to a TV remote control, and does not require contact with the patient's skin. It provides non-invasive and radiation-free assistance to medical personnel in accurately locating veins, making it particularly suitable for infants, obese individuals, those with edema, and elderly patients who face difficulties with vascular puncture.

The upstream of this industry chain mainly consists of suppliers of optical imaging modules, precision electronic components, medical device-specific materials, and software systems. The midstream comprises equipment manufacturers, with a relatively fragmented market structure. Major global manufacturers include AccuVein, Christie Medical, and TransLite, who are responsible for R&D, production, and brand operation. The downstream of the industry chain consists of application terminals, primarily serving medical institutions such as hospitals, clinics, blood testing centers, and outpatient

surgery centers, ultimately serving healthcare workers and patients requiring intravenous punctures. This market has broad prospects and strong growth momentum. The core growth drivers come from the clinical needs brought about by the global aging population and the increase in patients with chronic diseases, as well as the medical industry's continuous pursuit of improving puncture success rates and patient experience. In terms of technological development, future products will move towards intelligence, miniaturization and portability, and integration with other diagnostic and treatment equipment, gradually transforming them from specialized tools into more widespread clinical standard configurations. Emerging markets, represented by China, are expected to experience even more significant growth due to the trend of domestic substitution and technological upgrading.

This report is a detailed and comprehensive analysis for global Handheld Infrared Vein Finder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Handheld Infrared Vein Finder market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Handheld Infrared Vein Finder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Handheld Infrared Vein Finder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Handheld Infrared Vein Finder market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Handheld Infrared Vein Finder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Handheld Infrared Vein Finder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Koninklijke Philips N.V., AccuVein, TransLite, BLZ Technology, AimVein, Christie Medical, SIFSOF, B. Braun Melsungen AG, Novarix, Vivolight, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Handheld Infrared Vein Finder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Display Type

Non-display Type

Market segment by Operating Modes

Fully Automatic

Semi-Automatic

Market segment by Sales Channels

Online Sales

Offline Sales

Market segment by Application

Hospitals

Clinics

Others

Major players covered

Koninklijke Philips N.V.

AccuVein

TransLite

BLZ Technology

AimVein

Christie Medical

SIFSOF

B. Braun Melsungen AG

Novarix

Vivolight

Medcaptain

Qualmedi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Handheld Infrared Vein Finder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Handheld Infrared Vein Finder, with price, sales quantity, revenue, and global market share of Handheld Infrared Vein Finder from 2021 to 2026.

Chapter 3, the Handheld Infrared Vein Finder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Handheld Infrared Vein Finder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Handheld Infrared Vein Finder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Handheld Infrared Vein Finder.

Chapter 14 and 15, to describe Handheld Infrared Vein Finder sales channel, distributors, customers, research findings and conclusion.

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