

# Global Handheld Infrared Vein Finder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Handheld Infrared Vein Finder market size is expected to reach \$ 198 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Handheld Infrared Vein Finder production reached approximately 2.52 million units, with an average global market price of around US\$50 per unit. In 2025, the global 's total production capacity of Handheld Infrared Vein Finder reached 3.31 million units. The industry average gross profit margin of this product reached 37%. A handheld infrared vein imaging device is a portable medical aid that uses near-infrared light imaging technology. It works by utilizing the difference in near-infrared light absorption rates between deoxygenated hemoglobin in veins and surrounding tissues. Through image processing, it displays subcutaneous veins clearly and in real-time on the skin surface or a screen. The device is compact, similar in size to a TV remote control, and does not require contact with the patient's skin. It provides non-invasive and radiation-free assistance to medical personnel in accurately locating veins, making it particularly suitable for infants, obese individuals, those with edema, and elderly patients who face difficulties with vascular puncture.

The upstream of this industry chain mainly consists of suppliers of optical imaging modules, precision electronic components, medical device-specific materials, and software systems. The midstream comprises equipment manufacturers, with a relatively fragmented market structure. Major global manufacturers include AccuVein, Christie Medical, and TransLite, who are responsible for R&D, production, and brand operation. The downstream of the industry chain consists of application terminals, primarily serving medical institutions such as hospitals, clinics, blood testing centers, and outpatient surgery centers, ultimately serving healthcare workers and patients requiring intravenous punctures. This market has broad prospects and strong growth momentum. The core growth drivers come from the clinical needs brought about by the global aging

population and the increase in patients with chronic diseases, as well as the medical industry's continuous pursuit of improving puncture success rates and patient experience. In terms of technological development, future products will move towards intelligence, miniaturization and portability, and integration with other diagnostic and treatment equipment, gradually transforming them from specialized tools into more widespread clinical standard configurations. Emerging markets, represented by China, are expected to experience even more significant growth due to the trend of domestic substitution and technological upgrading.

This report studies the global Handheld Infrared Vein Finder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handheld Infrared Vein Finder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Handheld Infrared Vein Finder that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Handheld Infrared Vein Finder total production and demand, 2021-2032, (Units)  
Global Handheld Infrared Vein Finder total production value, 2021-2032, (USD Million)  
Global Handheld Infrared Vein Finder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Handheld Infrared Vein Finder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Handheld Infrared Vein Finder domestic production, consumption, key domestic manufacturers and share

Global Handheld Infrared Vein Finder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Handheld Infrared Vein Finder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Handheld Infrared Vein Finder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Handheld Infrared Vein Finder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Koninklijke Philips N.V., AccuVein, TransLite, BLZ Technology, AimVein, Christie Medical, SIFSOF, B. Braun Melsungen AG, Novarix, Vivolight, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Handheld Infrared Vein Finder market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Handheld Infrared Vein Finder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Handheld Infrared Vein Finder Market, Segmentation by Type:

Display Type

Non-display Type

Global Handheld Infrared Vein Finder Market, Segmentation by Operating Modes:

Fully Automatic

Semi-Automatic

## Global Handheld Infrared Vein Finder Market, Segmentation by Sales Channels:

Online Sales

Offline Sales

## Global Handheld Infrared Vein Finder Market, Segmentation by Application:

Hospitals

Clinics

Others

## **Companies Profiled:**

Koninklijke Philips N.V.

AccuVein

TransLite

BLZ Technology

AimVein

Christie Medical

SIFSOF

B. Braun Melsungen AG

Novarix

Vivolight

Medcaptain

Qualmedi

**Key Questions Answered:**

1. How big is the global Handheld Infrared Vein Finder market?
2. What is the demand of the global Handheld Infrared Vein Finder market?
3. What is the year over year growth of the global Handheld Infrared Vein Finder market?
4. What is the production and production value of the global Handheld Infrared Vein Finder market?
5. Who are the key producers in the global Handheld Infrared Vein Finder market?
6. What are the growth factors driving the market demand?

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