

# Global Handheld Imaging System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Handheld Imaging System market size is expected to reach \$ 1382 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global handheld imaging system production reached approximately 148 k units, the average price is 5500 usd/unit. Handheld imaging system is a portable electronic device designed for medical diagnosis and monitoring. It integrates image acquisition, processing and display functions, allowing medical staff to operate handheld and obtain visual medical images of patient body parts in real time. Such systems usually include dedicated probes or sensors, image processing units, display screens and batteries. Their core features are light and flexible, simple to operate and capable of real-time bedside imaging. They are widely used in clinical examination, surgical navigation, wound evaluation, primary medical care and remote consultation to help doctors make rapid, non-invasive or minimally invasive diagnosis and evaluation.

### Market Concentration and Key Players:

Internationally, handheld imaging systems have a high degree of market concentration, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as GE and Philips; domestically, handheld imaging systems still have a lot of room for development.

### Manufacturing Processes and Market Trends:

Microminiaturization and high integration are the core of the manufacturing process of handheld imaging systems. MEMS technology is widely used in ultrasonic equipment to

manufacture transducers, such as capacitive micromechanical ultrasonic transducers or piezoelectric micromechanical ultrasonic transducers. Its manufacture involves semiconductor micro and nano processing technology, such as SOI substrate, photolithography mask and gold bump bonding technology. There are also studies to manufacture PMUT arrays using phosphosilicate glass sacrificial layer technology. For multimode systems such as photoacoustic ultrasonic, The probe manufacturing involves precise steps such as laminating transparent piezoelectric materials, curing and acoustic lens casting, while handheld optical coherence tomography or fundus cameras rely on complex optical system integration, including the precise assembly of galvanometer modules, achromatic lens groups and flip mirror structures. The overall system assembly also needs to solve problems such as heat dissipation management and sealing, such as using heat pipes or graphene thermal conductive materials.

Market trends show continued rapid growth in this segment, driven by rising demand for instant diagnostics, sinking medical resources, aging populations and chronic disease management, with technology developments focusing on wireless connectivity, AI algorithm integration and improved image quality to make devices more portable and intelligent and support telemedicine.

This report studies the global Handheld Imaging System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handheld Imaging System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Handheld Imaging System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Handheld Imaging System total production and demand, 2021-2032, (K Units)

Global Handheld Imaging System total production value, 2021-2032, (USD Million)

Global Handheld Imaging System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Handheld Imaging System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Handheld Imaging System domestic production, consumption, key domestic manufacturers and share

Global Handheld Imaging System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Handheld Imaging System production by Link, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Handheld Imaging System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Handheld Imaging System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Butterfly Network, GE, Fujifilm Holdings, Shimadzu, Siemens, Clarius, Hyperfine, Stryker, EchoNous, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Handheld Imaging System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Link, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Handheld Imaging System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Handheld Imaging System Market, Segmentation by Link:

Wireless Handheld Imaging System

Wired Handheld Imaging System

Global Handheld Imaging System Market, Segmentation by Structure:

Integrated

Probe

Global Handheld Imaging System Market, Segmentation by Dimensionality:

2D

3D

Global Handheld Imaging System Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Philips

Butterfly Network

GE

Fujifilm Holdings

Shimadzu

Siemens

Clarius

Hyperfine

Stryker

EchoNous

Exo

Mindray Medical

Shenzhen Edan Precision Instruments

Shantou Ultrasonic Instrument

Wuxi Chisonoeye Medical Technology

SonoStar Technologies

### **Key Questions Answered:**

1. How big is the global Handheld Imaging System market?
2. What is the demand of the global Handheld Imaging System market?
3. What is the year over year growth of the global Handheld Imaging System market?
4. What is the production and production value of the global Handheld Imaging System market?
5. Who are the key producers in the global Handheld Imaging System market?
6. What are the growth factors driving the market demand?

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