

Global Handheld Fiber Laser Welder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Handheld Fiber Laser Welder market size is expected to reach \$ 527 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

In 2025, global Handheld Fiber Laser Welder production reached approximately 26k units , with an average global market price of around US\$12k per unit.

A handheld fiber laser welder is a laser processing device that uses a fiber laser as the core light source and a handheld welding gun for flexible operation. It employs a high-energy-density laser beam to locally melt metal materials and form high-quality weld seams. Compared with traditional welding methods such as TIG and resistance welding, it offers advantages including high speed, small heat-affected zone, low deformation, aesthetically superior welds, and easier operation. It is widely used for welding stainless steel, aluminum alloys, and carbon steel in sheet metal fabrication, equipment manufacturing, and decorative engineering, and has become one of the fastest-growing segments in laser processing equipment.

The upstream of the handheld fiber laser welder industry includes suppliers of fiber lasers, optical components (lenses and mirrors), control systems, power modules, and structural parts, with representative companies such as IPG Photonics, Raycus, nLIGHT, and Coherent. The midstream consists of equipment manufacturers and system integrators responsible for welding head design, cooling system integration, and final assembly. Downstream applications span sheet metal fabrication, hardware manufacturing, automotive components, home appliances, advertising signage, and stainless steel product industries, forming a complete value chain from laser sources and optics to equipment manufacturing and industrial applications.

The handheld fiber laser welder market is currently in a rapid penetration phase, driven by manufacturing automation upgrades and the replacement of traditional welding processes. Its advantages in ease of use, high efficiency, and stable weld quality have enabled fast adoption, especially among small and medium-sized fabrication businesses in stainless steel products, sheet metal processing, and decorative engineering. The trend is toward higher power, multifunction integration, and intelligent control, while declining costs are further expanding market accessibility. However, the industry faces increasing homogenization, rapid price competition, and relatively low technical barriers, intensifying competitive pressure. In addition, fluctuations in downstream manufacturing demand also impact equipment sales. Overall, the market remains in a growth stage, but competition is shifting from price-driven to capability-driven, focusing on brand, technology, and service differentiation.

This report studies the global Handheld Fiber Laser Welder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handheld Fiber Laser Welder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Handheld Fiber Laser Welder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Handheld Fiber Laser Welder total production and demand, 2021-2032, (Units)

Global Handheld Fiber Laser Welder total production value, 2021-2032, (USD Million)

Global Handheld Fiber Laser Welder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Handheld Fiber Laser Welder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Handheld Fiber Laser Welder domestic production, consumption, key domestic manufacturers and share

Global Handheld Fiber Laser Welder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Handheld Fiber Laser Welder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Handheld Fiber Laser Welder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Handheld Fiber Laser Welder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OMTech Laser, BesCutter, HARSLE, IPG Photonics, DNE Laser, LaserStar Technologies, HSG Laser, Trumpf, Dowin Laser, Ascent Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Handheld Fiber Laser Welder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Handheld Fiber Laser Welder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Handheld Fiber Laser Welder Market, Segmentation by Type:

1000W

1500W

2000W

Others

Global Handheld Fiber Laser Welder Market, Segmentation by Structure:

Integrated

Split Type

Global Handheld Fiber Laser Welder Market, Segmentation by Power Supply:

220V

380V

Global Handheld Fiber Laser Welder Market, Segmentation by Application:

Home Appliances

Medical Industry

Aerospace

Others

Companies Profiled:

OMTech Laser

BesCutter

HARSLE

IPG Photonics

DNE Laser

LaserStar Technologies

HSG Laser

Trumpf

Dowin Laser

Ascent Equipment

HGTECH

Klaus Machine Tool

Dapeng Laser

Xinlei Laser

PES Laser

Han's Laser

Penta Laser

Gweike

Dayue Laser

Chaomi Laser

Kirin Laser

SenFeng Laser

Key Questions Answered:

1. How big is the global Handheld Fiber Laser Welder market?
2. What is the demand of the global Handheld Fiber Laser Welder market?
3. What is the year over year growth of the global Handheld Fiber Laser Welder market?
4. What is the production and production value of the global Handheld Fiber Laser Welder market?
5. Who are the key producers in the global Handheld Fiber Laser Welder market?
6. What are the growth factors driving the market demand?

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