

# Global Handheld Electroshock Weapon Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Handheld Electroshock Weapon market size is expected to reach \$ 2215 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In 2025, global Handheld Electroshock Weapon production reached approximately 21 M Units. The average price is approximately \$60. Handheld Electroshock Weapon refers to a portable device carried by a single individual that draws power from a battery or dedicated power source to deliver a brief electrical stimulus to a target—via contact electrodes, projectile probes, specialized cartridges, or conductive circuits—thereby serving the functions of deterrence, temporary incapacitation, escape assistance, or law enforcement intervention.

Based on our research, handheld electric shock weapons do not constitute a monolithic, consumer-grade niche within the personal defense sector; rather, they form a two-tiered market comprising 'professional law enforcement CEWs' and 'low-unit-price contact stun devices.' The professional CEW segment centers on projectile-based Conducted Energy Weapons, consumable cartridges, extended warranties, and procurement by law enforcement agencies; it is characterized by high unit prices, strong customer retention, high regulatory barriers, and a highly concentrated market structure. Conversely, the consumer-grade contact stun device segment consists primarily of stun flashlights, stun batons, and compact stun guns; it features fragmented distribution channels, a multitude of brands, and a high reliance on outsourced manufacturing—contributing significantly to sales volume but carrying a relatively low weight in terms of revenue contribution. Consequently, this report adopts a 'narrow-scope priority' principle, confining its revenue model to handheld electric shock devices, specialized consumables, and essential accessories. This approach deliberately

excludes items such as pepper spray, kinetic launchers, standard batons, law enforcement software, and training services from the market size calculation, thereby ensuring consistency between the estimated market size and the defined pool of manufacturers.

From the perspective of the supply landscape, the global professional CEW market is anchored by Axon. The company's annual reports explicitly state that its revenue encompasses TASER handles, cartridges, and associated extended warranties—signaling that the industry's revenue center of gravity is clearly concentrated within the ecosystem of professional-grade equipment and consumables. Beyond Axon, companies such as PhaZZer, Euro Security Products, Jiun-An, Shyh Sing, Jiangsu Tianwang, Shoumenshen, and Xingji Holdings constitute regional or niche-specific suppliers. However, most of these entities provide insufficient financial disclosures, and there is significant overlap—or lack of clear distinction—between brand owners, exporters, outsourced manufacturers, and the actual manufacturing entities. Consequently, the 'long list' of potential market participants and the core 'official list' of key players must be treated as distinct, layered categories. While the comprehensive 'long list' prioritizes completeness by retaining small-to-medium enterprises (SMEs) and regional leads, the main body of this report—specifically regarding revenue rankings—applies a weighting mechanism to discount entries based on the relative strength or weakness of their supporting evidence.

Regarding the demand structure, law enforcement agencies, correctional facilities, border security forces, and professional security firms remain the primary sources of high-value demand, while the civilian self-defense market absorbs the low-price, 'long-tail' demand. Data from the U.S. National Institute of Justice indicates that over the past two decades, law enforcement agencies have widely adopted Conducted Energy Devices (CEDs) as a less-lethal option within the 'Use of Force Continuum,' with more than 15,000 agencies having deployed such devices to date. However, this demand is not expanding without constraints; controversies regarding device safety, risks of overuse, export licensing requirements, local weapons regulations, and human rights compliance are increasingly becoming the limiting factors for the industry's growth. For manufacturers, future competitiveness will depend not merely on discharge power or device form factor, but—more critically—on regulatory certification, operational track records, consumables ecosystems, training frameworks, distribution channel credentials, and capabilities in securing public sector procurement contracts.

Viewed through the lens of the policy environment and industry trends, the sector for handheld conducted energy weapons (CEWs) finds itself in a paradoxical state:

demand continues to rise, yet regulatory oversight is becoming increasingly stringent. The European Union has already brought portable stun devices under the purview of its regulatory framework for trade in goods used for torture, while United Nations human rights mechanisms continue to advocate for strengthened international regulations governing law enforcement equipment that carries a potential risk of misuse for torture or abuse. This trend will constrict the operating space for exporters characterized by low compliance standards and a lack of transparency, while simultaneously reinforcing the competitive advantages of enterprises that excel in R&D, regulatory compliance, training, operational track records, and public sector client engagement. Future industry growth is expected to be driven primarily by the generational upgrading of professional-grade CEWs, recurring sales of consumables, deployment by international law enforcement agencies, the expansion of security applications, and compliant civilian demand; conversely, lower-end contact-only devices may face stricter import scrutiny, platform-based sales restrictions, and risks associated with adverse public opinion.

This report studies the global Handheld Electroshock Weapon production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handheld Electroshock Weapon and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Handheld Electroshock Weapon that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Handheld Electroshock Weapon total production and demand, 2021-2032, (K Units)

Global Handheld Electroshock Weapon total production value, 2021-2032, (USD Million)

Global Handheld Electroshock Weapon production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Handheld Electroshock Weapon consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Handheld Electroshock Weapon domestic production, consumption, key domestic manufacturers and share

Global Handheld Electroshock Weapon production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Handheld Electroshock Weapon production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Handheld Electroshock Weapon production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Handheld Electroshock Weapon market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Axon Enterprise, Inc., PhaZZer LLC, EURO SECURITY PRODUCTS s.r.o., Jiun-An Technology Co., Ltd., Jiangsu Tianwang Photoelectric Technology Co., Ltd., Shyh Sing Enterprise Co., Ltd., SABRE, VIPERTEK, Guangdong Somens Technology Group Co., Ltd., Senken Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Handheld Electroshock Weapon market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Handheld Electroshock Weapon Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Handheld Electroshock Weapon Market, Segmentation by Type:

Projectile Conducted Energy Weapon

Direct-contact Stun Gun

Others

#### Global Handheld Electroshock Weapon Market, Segmentation By Technology Route:

Tethered-probe Pulse Delivery

Direct Electrode Contact

Others

#### Global Handheld Electroshock Weapon Market, Segmentation By Core Output Voltage:

Output Voltage < 50 kV

Output Voltage 50 kV – 100 kV

Output Voltage 100 kV – 200 kV

#### Global Handheld Electroshock Weapon Market, Segmentation by Application:

Public Safety and Law Enforcement

Military and Defense

Commercial Security and Private Protection

Others

Companies Profiled:

Axon Enterprise, Inc.

PhaZZer LLC

EURO SECURITY PRODUCTS s.r.o.

Jiun-An Technology Co., Ltd.

Jiangsu Tianwang Photoelectric Technology Co., Ltd.???????????????

Shyh Sing Enterprise Co., Ltd.

SABRE

VIPERTEK

Guangdong Somens Technology Group Co., Ltd.?????????????????

Senken Group Co., Ltd.

Mace Security International, Inc.

Guard Dog Security

Safety Technology

Jiangsu Ruidun Police Equipment Manufacturing Co., Ltd.?????????????????

Jiangsu Langdun Police Equipment Co., Ltd.?????????????????

ARMOUR

Sang Min International Co., Ltd.

SK Electronic Co., Ltd.

Hanseung Electronics

Key Questions Answered:

1. How big is the global Handheld Electroshock Weapon market?
2. What is the demand of the global Handheld Electroshock Weapon market?
3. What is the year over year growth of the global Handheld Electroshock Weapon market?
4. What is the production and production value of the global Handheld Electroshock Weapon market?
5. Who are the key producers in the global Handheld Electroshock Weapon market?
6. What are the growth factors driving the market demand?

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