

# Global Handheld Drug Detectors Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Handheld Drug Detectors market size was valued at USD 252.6 million in 2023 and is forecast to a readjusted size of USD 323.7 million by 2030 with a CAGR of 3.6% during review period.

Global core handheld drug detectors manufacturers include Thermo Fisher, Smiths Detection and DetectaChem etc. The top 3 companies hold a share about 30%. North America is the largest market, with a share about 40%, followed by Europe and China with the share about 27 % and 14%.

In terms of product, biological sample detector is the largest segment with a share about 60%. And in terms of application, the largest application is law enforcement agencies with a share about 51%, followed by customs with a share about 34%.

The Global Info Research report includes an overview of the development of the Handheld Drug Detectors industry chain, the market status of Law Enforcement Agencies (Biological Sample Detector, Drug Sample Detector), Customs (Biological Sample Detector, Drug Sample Detector), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Handheld Drug Detectors.

Regionally, the report analyzes the Handheld Drug Detectors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Handheld Drug Detectors market, with robust domestic demand, supportive

policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Handheld Drug Detectors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Handheld Drug Detectors industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Biological Sample Detector, Drug Sample Detector).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Handheld Drug Detectors market.

**Regional Analysis:** The report involves examining the Handheld Drug Detectors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Handheld Drug Detectors market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Handheld Drug Detectors:

**Company Analysis:** Report covers individual Handheld Drug Detectors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Handheld Drug Detectors This may involve surveys, interviews, and

analysis of consumer reviews and feedback from different by Application (Law Enforcement Agencies, Customs).

**Technology Analysis:** Report covers specific technologies relevant to Handheld Drug Detectors. It assesses the current state, advancements, and potential future developments in Handheld Drug Detectors areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Handheld Drug Detectors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Handheld Drug Detectors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Biological Sample Detector

Drug Sample Detector

### Market segment by Application

Law Enforcement Agencies

Customs

Addiction Treatment Centers and Medical Institutions

Others

## Major players covered

Thermo Fisher

Smiths Detection

Bruker

DetectaChem

Rapiscan Systems

Rigaku

Metrohm

NUCTECH

Abbott

ALPHAPEC INSTRUMENT

DIAN DIAGNOSTICS

Autoclear Scintrex

Beijing Zhong-Tianfeng Security Protection Technologies Co.,Ltd

Beijing Vacuum Electronic Technology Co., Ltd.

SIMMAX TECHNOLOGY

ZKTeco Co., Ltd

MIADUN SECURITY

Nano Diagnosis for Health

MorSci BioTech Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Handheld Drug Detectors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Handheld Drug Detectors, with price, sales, revenue and global market share of Handheld Drug Detectors from 2019 to 2024.

Chapter 3, the Handheld Drug Detectors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Handheld Drug Detectors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Handheld Drug Detectors market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Handheld Drug Detectors.

Chapter 14 and 15, to describe Handheld Drug Detectors sales channel, distributors, customers, research findings and conclusion.

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