

# Global Handheld Digital Multimeter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Handheld Digital Multimeter market size is expected to reach \$ 1256 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

A handheld digital multimeter (handheld DMM) is a portable electronic measuring instrument that combines several measurement functions—typically DC/AC voltage, DC/AC current, resistance, and continuity test—into a single battery-powered device, with readings displayed on an LCD/LED screen. It is designed to be used in the field with one hand, often featuring rugged housing, safety ratings (CAT II–CAT IV), and multiple additional functions such as capacitance, frequency, temperature, and diode tests. In 2025, global handheld digital multimeter production reached approximately 64027 k units. Global production capacity in 2025 is approximately 85600 k units. Upstream of the handheld digital multimeter value chain thus consists of semiconductor IC vendors, passive component makers, display manufacturers, plastics and probe/cable suppliers that provide the key measurement, protection, and user-interface components. Downstream users rely on handheld digital multimeters for installation, commissioning, troubleshooting, and preventive maintenance, making handheld digital multimeters one of the most ubiquitous instruments across the electrical and electronics ecosystem.

The global handheld digital multimeter market is driven by expanding industrial automation, electrification, renewable energy deployment (wind/solar/ESS), EV charging infrastructure, smart buildings, and electrical safety compliance. Demand further accelerates in electronics/semiconductor manufacturing, automotive electronics and EV platforms, railway and infrastructure projects, which require bench-top precision and ATE-integrated DMM solutions for R&D and functional testing.

This report studies the global Handheld Digital Multimeter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handheld Digital Multimeter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Handheld Digital Multimeter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Handheld Digital Multimeter total production and demand, 2021-2032, (K Units)

Global Handheld Digital Multimeter total production value, 2021-2032, (USD Million)

Global Handheld Digital Multimeter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Handheld Digital Multimeter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Handheld Digital Multimeter domestic production, consumption, key domestic manufacturers and share

Global Handheld Digital Multimeter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Handheld Digital Multimeter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Handheld Digital Multimeter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Handheld Digital Multimeter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fluke Corporation, Keysight, UNI-T, FLIR, Victor, HIOKI, CEM, Gossen Metrawatt, MGL International (Mastech), Chauvin Arnoux Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Handheld Digital Multimeter market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Handheld Digital Multimeter Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Handheld Digital Multimeter Market, Segmentation by Type:**

General-purpose (3?–4? digits)

High-precision (5?–7? digits)

**Global Handheld Digital Multimeter Market, Segmentation by Measurement Technology:**

True RMS

Average-Responding

## Global Handheld Digital Multimeter Market, Segmentation by Measurement Functions:

Basic Electrical DMM

Multifunction DMM

Specialty DMM

## Global Handheld Digital Multimeter Market, Segmentation by Explosion-proof Requirements:

Explosion-proof

Non-explosion-proof

## Global Handheld Digital Multimeter Market, Segmentation by Application:

Industrial Manufacturing

Commercial

Public Utilities

Vehicles

Others

## Companies Profiled:

Fluke Corporation

Keysight

UNI-T

FLIR

Victor

HIOKI

CEM

Gossen Metrawatt

MGL International (Mastech)

Chauvin Arnoux Group

Klein Tools

B&K Precision Corporation

Prokits Industries Co., LTD

Sata

Mastech Group

Tektronix

Honeytek

GW Instek

Triplett

Leierda

Metrel d.d.

Yokogawa

Amprobe

**Key Questions Answered:**

1. How big is the global Handheld Digital Multimeter market?
2. What is the demand of the global Handheld Digital Multimeter market?
3. What is the year over year growth of the global Handheld Digital Multimeter market?
4. What is the production and production value of the global Handheld Digital Multimeter market?
5. Who are the key producers in the global Handheld Digital Multimeter market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
  - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
  - 1.3.3 China Based Company SCADA Revenue (2021-2032)
  - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
  - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
  - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
  - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 SCADA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
  - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
  - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

### 3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
  - 3.4.1 SCADA Market: Region Footprint
  - 3.4.2 SCADA Market: Company Product Type Footprint
  - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
  - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
  - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
  - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

## 5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

#### 5.2.1 Hardware

#### 5.2.2 Software

#### 5.2.3 Services

### 5.3 Market Segment by Type

#### 5.3.1 World SCADA Market Size by Type (2021-2026)

#### 5.3.2 World SCADA Market Size by Type (2027-2032)

#### 5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY APPLICATION

### 6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Application

##### 6.2.1 Power & Energy

##### 6.2.2 Oil & Gas Industry

##### 6.2.3 Water & Waste Control

##### 6.2.4 Telecommunications

##### 6.2.5 Transportation

##### 6.2.6 Manufacturing Industry

##### 6.2.7 Others

#### 6.3 Market Segment by Application

##### 6.3.1 World SCADA Market Size by Application (2021-2026)

##### 6.3.2 World SCADA Market Size by Application (2027-2032)

##### 6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Schneider Electric SE (France)

#### 7.1.1 Schneider Electric SE (France) Details

#### 7.1.2 Schneider Electric SE (France) Major Business

#### 7.1.3 Schneider Electric SE (France) SCADA Product and Services

#### 7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Schneider Electric SE (France) Recent Developments/Updates

#### 7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

### 7.2 ABB (Switzerland)

#### 7.2.1 ABB (Switzerland) Details

#### 7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
  - 7.3.1 Siemens AG (Germany) Details
  - 7.3.2 Siemens AG (Germany) Major Business
  - 7.3.3 Siemens AG (Germany) SCADA Product and Services
  - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
  - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
  - 7.4.1 Emerson (US) Details
  - 7.4.2 Emerson (US) Major Business
  - 7.4.3 Emerson (US) SCADA Product and Services
  - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.4.5 Emerson (US) Recent Developments/Updates
  - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
  - 7.5.1 Rockwell Automation Inc. (US) Details
  - 7.5.2 Rockwell Automation Inc. (US) Major Business
  - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
  - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
  - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
  - 7.6.1 Honeywell International Inc. (US) Details
  - 7.6.2 Honeywell International Inc. (US) Major Business
  - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
  - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
  - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
  - 7.7.1 Mitsubishi Electric (Japan) Details
  - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
  - 7.8.1 Omron Corporation (Japan) Details
  - 7.8.2 Omron Corporation (Japan) Major Business
  - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
  - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
  - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
  - 7.9.1 General Electric Co. (US) Details
  - 7.9.2 General Electric Co. (US) Major Business
  - 7.9.3 General Electric Co. (US) SCADA Product and Services
  - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 General Electric Co. (US) Recent Developments/Updates
  - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
  - 7.10.1 Yokogawa Electric Corporation (Japan) Details
  - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
  - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
  - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
  - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
  - 7.11.1 Larsen & Toubro (India) Details
  - 7.11.2 Larsen & Toubro (India) Major Business
  - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
  - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
  - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
  - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Handheld Digital Multimeter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Handheld Digital Multimeter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Handheld Digital Multimeter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Handheld Digital Multimeter Production Value Market Share by Region (2021-2026)

Table 5. World Handheld Digital Multimeter Production Value Market Share by Region (2027-2032)

Table 6. World Handheld Digital Multimeter Production by Region (2021-2026) & (K Units)

Table 7. World Handheld Digital Multimeter Production by Region (2027-2032) & (K Units)

Table 8. World Handheld Digital Multimeter Production Market Share by Region (2021-2026)

Table 9. World Handheld Digital Multimeter Production Market Share by Region (2027-2032)

Table 10. World Handheld Digital Multimeter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Handheld Digital Multimeter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Handheld Digital Multimeter Major Market Trends

Table 13. World Handheld Digital Multimeter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Handheld Digital Multimeter Consumption by Region (2021-2026) & (K Units)

Table 15. World Handheld Digital Multimeter Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Handheld Digital Multimeter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Handheld Digital Multimeter Producers in 2025

Table 18. World Handheld Digital Multimeter Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Handheld Digital Multimeter Producers in 2025

Table 20. World Handheld Digital Multimeter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Handheld Digital Multimeter Company Evaluation Quadrant

Table 22. World Handheld Digital Multimeter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Handheld Digital Multimeter Production Site of Key Manufacturer

Table 24. Handheld Digital Multimeter Market: Company Product Type Footprint

Table 25. Handheld Digital Multimeter Market: Company Product Application Footprint

Table 26. Handheld Digital Multimeter Competitive Factors

Table 27. Handheld Digital Multimeter New Entrant and Capacity Expansion Plans

Table 28. Handheld Digital Multimeter Mergers & Acquisitions Activity

Table 29. United States VS China Handheld Digital Multimeter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Handheld Digital Multimeter Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Handheld Digital Multimeter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Handheld Digital Multimeter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Handheld Digital Multimeter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Handheld Digital Multimeter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Handheld Digital Multimeter Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Handheld Digital Multimeter Production Market Share (2021-2026)

Table 37. China Based Handheld Digital Multimeter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Handheld Digital Multimeter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Handheld Digital Multimeter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Handheld Digital Multimeter Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Handheld Digital Multimeter Production Market

Share (2021-2026)

Table 42. Rest of World Based Handheld Digital Multimeter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Handheld Digital Multimeter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Handheld Digital Multimeter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Handheld Digital Multimeter Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Handheld Digital Multimeter Production Market Share (2021-2026)

Table 47. World Handheld Digital Multimeter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Handheld Digital Multimeter Production by Type (2021-2026) & (K Units)

Table 49. World Handheld Digital Multimeter Production by Type (2027-2032) & (K Units)

Table 50. World Handheld Digital Multimeter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Handheld Digital Multimeter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Handheld Digital Multimeter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Handheld Digital Multimeter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Handheld Digital Multimeter Production Value by Measurement Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Handheld Digital Multimeter Production by Measurement Technology (2021-2026) & (K Units)

Table 56. World Handheld Digital Multimeter Production by Measurement Technology (2027-2032) & (K Units)

Table 57. World Handheld Digital Multimeter Production Value by Measurement Technology (2021-2026) & (USD Million)

Table 58. World Handheld Digital Multimeter Production Value by Measurement Technology (2027-2032) & (USD Million)

Table 59. World Handheld Digital Multimeter Average Price by Measurement Technology (2021-2026) & (US\$/Unit)

Table 60. World Handheld Digital Multimeter Average Price by Measurement Technology (2027-2032) & (US\$/Unit)

Table 61. World Handheld Digital Multimeter Production Value by Measurement Functions, (USD Million), 2021 & 2025 & 2032

Table 62. World Handheld Digital Multimeter Production by Measurement Functions (2021-2026) & (K Units)

Table 63. World Handheld Digital Multimeter Production by Measurement Functions (2027-2032) & (K Units)

Table 64. World Handheld Digital Multimeter Production Value by Measurement Functions (2021-2026) & (USD Million)

Table 65. World Handheld Digital Multimeter Production Value by Measurement Functions (2027-2032) & (USD Million)

Table 66. World Handheld Digital Multimeter Average Price by Measurement Functions (2021-2026) & (US\$/Unit)

Table 67. World Handheld Digital Multimeter Average Price by Measurement Functions (2027-2032) & (US\$/Unit)

Table 68. World Handheld Digital Multimeter Production Value by Explosion-proof Requirements, (USD Million), 2021 & 2025 & 2032

Table 69. World Handheld Digital Multimeter Production by Explosion-proof Requirements (2021-2026) & (K Units)

Table 70. World Handheld Digital Multimeter Production by Explosion-proof Requirements (2027-2032) & (K Units)

Table 71. World Handheld Digital Multimeter Production Value by Explosion-proof Requirements (2021-2026) & (USD Million)

Table 72. World Handheld Digital Multimeter Production Value by Explosion-proof Requirements (2027-2032) & (USD Million)

Table 73. World Handheld Digital Multimeter Average Price by Explosion-proof Requirements (2021-2026) & (US\$/Unit)

Table 74. World Handheld Digital Multimeter Average Price by Explosion-proof Requirements (2027-2032) & (US\$/Unit)

Table 75. World Handheld Digital Multimeter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Handheld Digital Multimeter Production by Application (2021-2026) & (K Units)

Table 77. World Handheld Digital Multimeter Production by Application (2027-2032) & (K Units)

Table 78. World Handheld Digital Multimeter Production Value by Application (2021-2026) & (USD Million)

Table 79. World Handheld Digital Multimeter Production Value by Application (2027-2032) & (USD Million)

Table 80. World Handheld Digital Multimeter Average Price by Application (2021-2026)

& (US\$/Unit)

Table 81. World Handheld Digital Multimeter Average Price by Application (2027-2032)

& (US\$/Unit)

Table 82. Fluke Corporation Basic Information, Manufacturing Base and Competitors

Table 83. Fluke Corporation Major Business

Table 84. Fluke Corporation Handheld Digital Multimeter Product and Services

Table 85. Fluke Corporation Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Fluke Corporation Recent Developments/Updates

Table 87. Fluke Corporation Competitive Strengths & Weaknesses

Table 88. Keysight Basic Information, Manufacturing Base and Competitors

Table 89. Keysight Major Business

Table 90. Keysight Handheld Digital Multimeter Product and Services

Table 91. Keysight Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Keysight Recent Developments/Updates

Table 93. Keysight Competitive Strengths & Weaknesses

Table 94. UNI-T Basic Information, Manufacturing Base and Competitors

Table 95. UNI-T Major Business

Table 96. UNI-T Handheld Digital Multimeter Product and Services

Table 97. UNI-T Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. UNI-T Recent Developments/Updates

Table 99. UNI-T Competitive Strengths & Weaknesses

Table 100. FLIR Basic Information, Manufacturing Base and Competitors

Table 101. FLIR Major Business

Table 102. FLIR Handheld Digital Multimeter Product and Services

Table 103. FLIR Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. FLIR Recent Developments/Updates

Table 105. FLIR Competitive Strengths & Weaknesses

Table 106. Victor Basic Information, Manufacturing Base and Competitors

Table 107. Victor Major Business

Table 108. Victor Handheld Digital Multimeter Product and Services

Table 109. Victor Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Victor Recent Developments/Updates

Table 111. Victor Competitive Strengths & Weaknesses

- Table 112. HIOKI Basic Information, Manufacturing Base and Competitors
- Table 113. HIOKI Major Business
- Table 114. HIOKI Handheld Digital Multimeter Product and Services
- Table 115. HIOKI Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. HIOKI Recent Developments/Updates
- Table 117. HIOKI Competitive Strengths & Weaknesses
- Table 118. CEM Basic Information, Manufacturing Base and Competitors
- Table 119. CEM Major Business
- Table 120. CEM Handheld Digital Multimeter Product and Services
- Table 121. CEM Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. CEM Recent Developments/Updates
- Table 123. CEM Competitive Strengths & Weaknesses
- Table 124. Gossen Metrawatt Basic Information, Manufacturing Base and Competitors
- Table 125. Gossen Metrawatt Major Business
- Table 126. Gossen Metrawatt Handheld Digital Multimeter Product and Services
- Table 127. Gossen Metrawatt Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. Gossen Metrawatt Recent Developments/Updates
- Table 129. Gossen Metrawatt Competitive Strengths & Weaknesses
- Table 130. MGL International (Mastech) Basic Information, Manufacturing Base and Competitors
- Table 131. MGL International (Mastech) Major Business
- Table 132. MGL International (Mastech) Handheld Digital Multimeter Product and Services
- Table 133. MGL International (Mastech) Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. MGL International (Mastech) Recent Developments/Updates
- Table 135. MGL International (Mastech) Competitive Strengths & Weaknesses
- Table 136. Chauvin Arnoux Group Basic Information, Manufacturing Base and Competitors
- Table 137. Chauvin Arnoux Group Major Business
- Table 138. Chauvin Arnoux Group Handheld Digital Multimeter Product and Services
- Table 139. Chauvin Arnoux Group Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 140. Chauvin Arnoux Group Recent Developments/Updates
- Table 141. Chauvin Arnoux Group Competitive Strengths & Weaknesses
- Table 142. Klein Tools Basic Information, Manufacturing Base and Competitors
- Table 143. Klein Tools Major Business
- Table 144. Klein Tools Handheld Digital Multimeter Product and Services
- Table 145. Klein Tools Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. Klein Tools Recent Developments/Updates
- Table 147. Klein Tools Competitive Strengths & Weaknesses
- Table 148. B&K Precision Corporation Basic Information, Manufacturing Base and Competitors
- Table 149. B&K Precision Corporation Major Business
- Table 150. B&K Precision Corporation Handheld Digital Multimeter Product and Services
- Table 151. B&K Precision Corporation Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. B&K Precision Corporation Recent Developments/Updates
- Table 153. B&K Precision Corporation Competitive Strengths & Weaknesses
- Table 154. Prokits Industries Co., LTD Basic Information, Manufacturing Base and Competitors
- Table 155. Prokits Industries Co., LTD Major Business
- Table 156. Prokits Industries Co., LTD Handheld Digital Multimeter Product and Services
- Table 157. Prokits Industries Co., LTD Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. Prokits Industries Co., LTD Recent Developments/Updates
- Table 159. Prokits Industries Co., LTD Competitive Strengths & Weaknesses
- Table 160. Sata Basic Information, Manufacturing Base and Competitors
- Table 161. Sata Major Business
- Table 162. Sata Handheld Digital Multimeter Product and Services
- Table 163. Sata Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. Sata Recent Developments/Updates
- Table 165. Sata Competitive Strengths & Weaknesses
- Table 166. Mastech Group Basic Information, Manufacturing Base and Competitors
- Table 167. Mastech Group Major Business

- Table 168. Mastech Group Handheld Digital Multimeter Product and Services
- Table 169. Mastech Group Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. Mastech Group Recent Developments/Updates
- Table 171. Mastech Group Competitive Strengths & Weaknesses
- Table 172. Tektronix Basic Information, Manufacturing Base and Competitors
- Table 173. Tektronix Major Business
- Table 174. Tektronix Handheld Digital Multimeter Product and Services
- Table 175. Tektronix Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 176. Tektronix Recent Developments/Updates
- Table 177. Tektronix Competitive Strengths & Weaknesses
- Table 178. Honeytek Basic Information, Manufacturing Base and Competitors
- Table 179. Honeytek Major Business
- Table 180. Honeytek Handheld Digital Multimeter Product and Services
- Table 181. Honeytek Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 182. Honeytek Recent Developments/Updates
- Table 183. Honeytek Competitive Strengths & Weaknesses
- Table 184. GW Instek Basic Information, Manufacturing Base and Competitors
- Table 185. GW Instek Major Business
- Table 186. GW Instek Handheld Digital Multimeter Product and Services
- Table 187. GW Instek Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 188. GW Instek Recent Developments/Updates
- Table 189. GW Instek Competitive Strengths & Weaknesses
- Table 190. Triplett Basic Information, Manufacturing Base and Competitors
- Table 191. Triplett Major Business
- Table 192. Triplett Handheld Digital Multimeter Product and Services
- Table 193. Triplett Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 194. Triplett Recent Developments/Updates
- Table 195. Triplett Competitive Strengths & Weaknesses
- Table 196. Leierda Basic Information, Manufacturing Base and Competitors
- Table 197. Leierda Major Business
- Table 198. Leierda Handheld Digital Multimeter Product and Services

- Table 199. Leierda Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 200. Leierda Recent Developments/Updates
- Table 201. Leierda Competitive Strengths & Weaknesses
- Table 202. Metrel d.d. Basic Information, Manufacturing Base and Competitors
- Table 203. Metrel d.d. Major Business
- Table 204. Metrel d.d. Handheld Digital Multimeter Product and Services
- Table 205. Metrel d.d. Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 206. Metrel d.d. Recent Developments/Updates
- Table 207. Metrel d.d. Competitive Strengths & Weaknesses
- Table 208. Yokogawa Basic Information, Manufacturing Base and Competitors
- Table 209. Yokogawa Major Business
- Table 210. Yokogawa Handheld Digital Multimeter Product and Services
- Table 211. Yokogawa Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 212. Yokogawa Recent Developments/Updates
- Table 213. Yokogawa Competitive Strengths & Weaknesses
- Table 214. Amprobe Basic Information, Manufacturing Base and Competitors
- Table 215. Amprobe Major Business
- Table 216. Amprobe Handheld Digital Multimeter Product and Services
- Table 217. Amprobe Handheld Digital Multimeter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 218. Amprobe Recent Developments/Updates
- Table 219. Amprobe Competitive Strengths & Weaknesses
- Table 220. Global Key Players of Handheld Digital Multimeter Upstream (Raw Materials)
- Table 221. Global Handheld Digital Multimeter Typical Customers
- Table 222. Handheld Digital Multimeter Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Handheld Digital Multimeter Picture

Figure 2. World Handheld Digital Multimeter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Handheld Digital Multimeter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Handheld Digital Multimeter Production (2021-2032) & (K Units)

Figure 5. World Handheld Digital Multimeter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Handheld Digital Multimeter Production Value Market Share by Region (2021-2032)

Figure 7. World Handheld Digital Multimeter Production Market Share by Region (2021-2032)

Figure 8. North America Handheld Digital Multimeter Production (2021-2032) & (K Units)

Figure 9. Europe Handheld Digital Multimeter Production (2021-2032) & (K Units)

Figure 10. China Handheld Digital Multimeter Production (2021-2032) & (K Units)

Figure 11. Japan Handheld Digital Multimeter Production (2021-2032) & (K Units)

Figure 12. Handheld Digital Multimeter Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Handheld Digital Multimeter Consumption (2021-2032) & (K Units)

Figure 15. World Handheld Digital Multimeter Consumption Market Share by Region (2021-2032)

Figure 16. United States Handheld Digital Multimeter Consumption (2021-2032) & (K Units)

Figure 17. China Handheld Digital Multimeter Consumption (2021-2032) & (K Units)

Figure 18. Europe Handheld Digital Multimeter Consumption (2021-2032) & (K Units)

Figure 19. Japan Handheld Digital Multimeter Consumption (2021-2032) & (K Units)

Figure 20. South Korea Handheld Digital Multimeter Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Handheld Digital Multimeter Consumption (2021-2032) & (K Units)

Figure 22. India Handheld Digital Multimeter Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Handheld Digital Multimeter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Handheld Digital Multimeter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Handheld Digital Multimeter

## Markets in 2025

Figure 26. United States VS China: Handheld Digital Multimeter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Handheld Digital Multimeter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Handheld Digital Multimeter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Handheld Digital Multimeter Production Market Share 2025

Figure 30. China Based Manufacturers Handheld Digital Multimeter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Handheld Digital Multimeter Production Market Share 2025

Figure 32. World Handheld Digital Multimeter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Handheld Digital Multimeter Production Value Market Share by Type in 2025

Figure 34. General-purpose (3?-4? digits)

Figure 35. High-precision (5?-7? digits)

Figure 36. World Handheld Digital Multimeter Production Market Share by Type (2021-2032)

Figure 37. World Handheld Digital Multimeter Production Value Market Share by Type (2021-2032)

Figure 38. World Handheld Digital Multimeter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Handheld Digital Multimeter Production Value by Measurement Technology, (USD Million), 2021 & 2025 & 2032

Figure 40. World Handheld Digital Multimeter Production Value Market Share by Measurement Technology in 2025

Figure 41. True RMS

Figure 42. Average-Responding

Figure 43. World Handheld Digital Multimeter Production Market Share by Measurement Technology (2021-2032)

Figure 44. World Handheld Digital Multimeter Production Value Market Share by Measurement Technology (2021-2032)

Figure 45. World Handheld Digital Multimeter Average Price by Measurement Technology (2021-2032) & (US\$/Unit)

Figure 46. World Handheld Digital Multimeter Production Value by Measurement Functions, (USD Million), 2021 & 2025 & 2032

- Figure 47. World Handheld Digital Multimeter Production Value Market Share by Measurement Functions in 2025
- Figure 48. Basic Electrical DMM
- Figure 49. Multifunction DMM
- Figure 50. Specialty DMM
- Figure 51. World Handheld Digital Multimeter Production Market Share by Measurement Functions (2021-2032)
- Figure 52. World Handheld Digital Multimeter Production Value Market Share by Measurement Functions (2021-2032)
- Figure 53. World Handheld Digital Multimeter Average Price by Measurement Functions (2021-2032) & (US\$/Unit)
- Figure 54. World Handheld Digital Multimeter Production Value by Explosion-proof Requirements, (USD Million), 2021 & 2025 & 2032
- Figure 55. World Handheld Digital Multimeter Production Value Market Share by Explosion-proof Requirements in 2025
- Figure 56. Explosion-proof
- Figure 57. Non-explosion-proof
- Figure 58. World Handheld Digital Multimeter Production Market Share by Explosion-proof Requirements (2021-2032)
- Figure 59. World Handheld Digital Multimeter Production Value Market Share by Explosion-proof Requirements (2021-2032)
- Figure 60. World Handheld Digital Multimeter Average Price by Explosion-proof Requirements (2021-2032) & (US\$/Unit)
- Figure 61. World Handheld Digital Multimeter Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 62. World Handheld Digital Multimeter Production Value Market Share by Application in 2025
- Figure 63. Industrial Manufacturing
- Figure 64. Commercial
- Figure 65. Public Utilities
- Figure 66. Vehicles
- Figure 67. Others
- Figure 68. World Handheld Digital Multimeter Production Market Share by Application (2021-2032)
- Figure 69. World Handheld Digital Multimeter Production Value Market Share by Application (2021-2032)
- Figure 70. World Handheld Digital Multimeter Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 71. Handheld Digital Multimeter Industry Chain

Figure 72. Handheld Digital Multimeter Procurement Model

Figure 73. Handheld Digital Multimeter Sales Model

Figure 74. Handheld Digital Multimeter Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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