

# Global Handheld 4 in 1 Fiber Laser Welding Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Handheld 4 in 1 Fiber Laser Welding Machine market size is expected to reach \$ 848 million by 2032, rising at a market growth of 26.8% CAGR during the forecast period (2026-2032).

In 2025, global Handheld 4 in 1 Fiber Laser Welding Machine production reached approximately 13k units , with an average global market price of around US\$12k per unit.

A handheld 4-in-1 fiber laser welding machine is a multifunctional laser processing system based on fiber laser technology that integrates welding, cutting, laser cleaning, and weld seam finishing (or surface treatment) into a single unit. It uses a handheld welding gun as the operation terminal and delivers a high-energy-density laser beam to locally melt and process metal materials. By switching process modes, it can rapidly perform different tasks. Featuring high integration, flexible operation, strong adaptability for on-site work, and high efficiency, it can process stainless steel, carbon steel, aluminum alloys, and other materials. It represents a key evolution from single-function welding equipment toward integrated and intelligent laser processing systems, widely used in manufacturing, maintenance, and engineering installation.

The upstream of handheld 4-in-1 fiber laser welding machines includes suppliers of fiber lasers, optical components (such as focusing and collimating lenses, and galvanometer systems), control systems, power modules, and cooling systems, with representative companies including IPG Photonics, Raycus, MAX Photonics, and Coherent. The midstream consists of equipment manufacturers and system integrators responsible for multi-functional laser head design, software development, and system integration. Downstream applications span sheet metal processing, automotive manufacturing and

repair, machinery manufacturing, home appliance production, construction installation, and metal fabrication industries, involving companies such as Toyota and Foxconn, forming a complete value chain from core laser components to system integration and industrial applications.

The handheld 4-in-1 fiber laser welding machine market is experiencing rapid growth, driven by increasing demand for multifunctionality, flexibility, and cost efficiency in manufacturing. As fiber laser costs decline and system integration technologies mature, multifunctional machines are gradually replacing traditional single-purpose equipment for welding, cleaning, and cutting, with expanding adoption in small and medium-sized manufacturers and field operations. Industry trends include movement toward higher power, greater integration, and intelligent systems, with features such as vision recognition, automatic parameter adjustment, and remote maintenance becoming key differentiators. However, challenges remain, including severe product homogenization, intense price competition, and continued reliance on specialized equipment in certain applications. Overall, the segment shows strong growth potential, with competition shifting from price-driven to technology- and application-driven differentiation.

This report studies the global Handheld 4 in 1 Fiber Laser Welding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Handheld 4 in 1 Fiber Laser Welding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Handheld 4 in 1 Fiber Laser Welding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Handheld 4 in 1 Fiber Laser Welding Machine total production and demand, 2021-2032, (K Units)

Global Handheld 4 in 1 Fiber Laser Welding Machine total production value, 2021-2032, (USD Million)

Global Handheld 4 in 1 Fiber Laser Welding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Handheld 4 in 1 Fiber Laser Welding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Handheld 4 in 1 Fiber Laser Welding Machine domestic production, consumption, key domestic manufacturers and share

Global Handheld 4 in 1 Fiber Laser Welding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Handheld 4 in 1 Fiber Laser Welding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Handheld 4 in 1 Fiber Laser Welding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Handheld 4 in 1 Fiber Laser Welding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Triumph Laser, Wattsan, Suresh Indu Lasers, Five Laser, Mehta, Dowin Laser, HGTECH, Shandong iGolden CNC Technology, Wuxi Qingyuan Laser, By Laser, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Handheld 4 in 1 Fiber Laser Welding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Handheld 4 in 1 Fiber Laser Welding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Handheld 4 in 1 Fiber Laser Welding Machine Market, Segmentation by Type:

Laser Welding

Laser Cutting

Laser Cleaning

Laser Marking

#### Global Handheld 4 in 1 Fiber Laser Welding Machine Market, Segmentation by Power:

750W-1000W

1000W-1500W

1500W-2000W

2000W-2500W

2500W-3000W

?3000W

#### Global Handheld 4 in 1 Fiber Laser Welding Machine Market, Segmentation by Cooling Method:

Integrated

## Split Type

Global Handheld 4 in 1 Fiber Laser Welding Machine Market, Segmentation by Application:

Automotive Industry

Aerospace Industry

Others

Companies Profiled:

Triumph Laser

Wattsan

Suresh Indu Lasers

Five Laser

Mehta

Dowin Laser

HGTECH

Shandong iGolden CNC Technology

Wuxi Qingyuan Laser

By Laser

Kirin Laser

Senfeng Laser

Dixiang Laser

Hanniu Machinery Equipment

Han's Yueming Laser

Hanten CNC

UW Laser

Shandong Laser Intelligent Equipment

#### Key Questions Answered:

1. How big is the global Handheld 4 in 1 Fiber Laser Welding Machine market?
2. What is the demand of the global Handheld 4 in 1 Fiber Laser Welding Machine market?
3. What is the year over year growth of the global Handheld 4 in 1 Fiber Laser Welding Machine market?
4. What is the production and production value of the global Handheld 4 in 1 Fiber Laser Welding Machine market?
5. Who are the key producers in the global Handheld 4 in 1 Fiber Laser Welding Machine market?
6. What are the growth factors driving the market demand?

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