

# Global Hand Soldering Tools Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hand Soldering Tools market size is expected to reach \$ 777 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Hand soldering refers to powered tools, bench-top stations and integrated workstation equipment directly operated by technicians to create, repair or remove electronic and electrical interconnections through controlled solder heating. The research scope covers temperature-controlled soldering stations, single- and multi-channel systems, standalone corded irons and guns, portable battery-, USB-C- and gas-powered tools, vacuum desoldering equipment, hot-air and contact rework systems, thermal tweezers, preheating platforms, fume extraction equipment, ESD-control equipment, and testing or calibration instruments supplied as complete functional units. Core product performance is determined by heating capacity, thermal recovery, temperature accuracy and stability, tip or cartridge construction, electrostatic-discharge protection, channel configuration, ergonomics, calibration capability, access control and process-data connectivity. hand Soldering equipment is primarily used in electronics manufacturing, production-line touch-up, assembly rework, component replacement, repair and maintenance, engineering prototyping, wiring and harness work, field service, technical education and other applications requiring flexible, technician-controlled thermal processing.

## Key Findings

Global hand soldering sales reached 7.406 million units in 2025, with an average factory price of US\$82.5 per unit

Soldering Iron represented 62.70% of unit sales, while Soldering Station

generated 64.81% of 2025 revenue

The top five suppliers held 66.34% of 2025 revenue, while raw materials represented 84% of manufacturing cost

## Market Trends

The hand soldering industry is moving from basic heat-delivery tools toward digitally controlled, integrated workstation platforms. Professional customers increasingly evaluate equipment by thermal transfer efficiency, recovery speed, temperature stability, ergonomics, automatic sleep functions, programmable parameters, tool recognition, traceability and compatibility with multiple handpieces rather than by nominal wattage alone. Integrated heater-and-sensor cartridges, active-tip architectures, induction heating and intelligent power management are gaining importance as lead-free alloys, multilayer boards, fine-pitch packages and high-thermal-mass terminals narrow the acceptable process window. At the same time, USB-C and battery-powered smart irons are expanding portable hand Soldering applications in field maintenance, laboratories, prototyping, education and mobile repair. Product portfolios are broadening into coordinated workstation ecosystems combining soldering, desoldering, contact or hot-air rework, preheating, fume extraction, ESD control and process verification. Distribution is also becoming more polarized: technical direct sales and authorized industrial channels remain critical for professional systems, while online marketplaces and direct-to-consumer channels are increasing price transparency in portable tools and entry-level stations.

## Market Dynamics

### Drivers

Growth in electronics production remains the fundamental demand driver for hand Soldering. Printed circuit board assemblies, control modules, sensors, communication equipment, medical devices, automotive electronics, power converters and industrial systems continue to require technician-operated soldering for engineering changes, prototyping, low-volume or high-mix assembly, cable termination, defect correction and final rework, even where primary production is highly automated. Increasing component density, heavier copper structures and wider variation in joint thermal mass are raising demand for precise temperature control, faster recovery and higher effective heat

transfer. Lead-free soldering further strengthens the requirement for stable process control and cartridge life management. Automotive electrification, battery-management systems, charging equipment, industrial automation, renewable-energy systems and energy storage create additional demand for both precision and high-power hand Soldering platforms. Repair, refurbishment and remanufacturing also support replacement demand because the economic value of industrial and professional electronics increasingly justifies component-level diagnosis and repair.

## **Restraints**

Market expansion is constrained by the migration of repetitive, standardized soldering operations toward selective soldering, robotic soldering, laser processing and integrated automated production lines. Manual tools retain clear advantages in irregular assemblies, engineering work, repair and high-mix production, but their addressable role in stable high-volume processes is narrower. Entry-level irons and stations are highly price-sensitive, and buyers can compare nominal power, temperature range and interface features across many similar products through online channels. This limits pricing power and can shorten product-development and replacement cycles. Demand is also exposed to electronics capital-expenditure cycles, factory-utilization changes and inventory corrections, particularly for professional stations and integrated rework systems. In mature markets, long equipment life and the continued serviceability of installed platforms may delay replacement unless new products deliver measurable improvements in throughput, process repeatability, energy use, operator safety or digital traceability.

## **Opportunities**

The principal opportunities are concentrated in higher-functionality systems rather than basic market penetration. Multi-channel stations, high-power platforms, vacuum desoldering systems, active-cartridge tools, preheaters, fume extraction equipment, ESD-control systems and calibration instruments can capture higher value as manufacturing customers formalize workstation standards and process verification. Portable USB-C and battery-powered products provide an additional growth route by combining professional temperature control with compact deployment in field service and mobile repair. China offers the strongest regional expansion profile, supported by its electronics manufacturing base, domestic equipment substitution and rapid adoption of digitally controlled products; the regional market is forecast to expand from US\$129.351 million in 2025 to US\$175.644 million in 2032, representing a 4.56%

CAGR. Longer product-service lives, rising equipment values and greater attention to refurbishment also expand opportunities in industrial maintenance, telecommunications, automotive electronics repair, data-center equipment, medical devices and remanufacturing.

## Challenges

The central competitive challenge is sustaining visible differentiation as common functions such as digital displays, temperature presets, sleep modes and cartridge interfaces become widely available. Price competition is especially intense in standalone irons, entry-level stations, replacement handpieces and basic repair equipment, creating pressure on gross margins, component selection and warranty performance. Professional suppliers must balance proprietary tool ecosystems, which support recurring cartridge and accessory revenue, against customer demand for interoperability and lower lifetime ownership costs. High-reliability applications require stable calibration, ESD control, traceable settings, local technical support and long-term spare-parts availability, raising the cost of market entry and channel development. Repair demand is also limited by increasingly integrated assemblies, underfill, conformal coatings, multilayer boards and module-replacement product architectures. Suppliers therefore need to position hand Soldering around technically difficult, variable and service-intensive tasks where manual flexibility provides clear economic value compared with automated or module-level replacement solutions.

## Industry Chain Analysis

The upstream hand soldering supply chain includes resistance-heating alloys, technical ceramics, copper rod, electronic control components, sensors, plastics, metal housings, cables and packaging materials. Heating alloys and ceramic substrates determine heater durability and thermal response, while copper-based tips, conductors and cartridge structures influence heat transfer and consumable life. Midstream manufacturers integrate thermal systems, power electronics, control firmware, handpieces, pumps, airflow modules, ESD protection and mechanical assemblies, followed by calibration, safety testing and application validation. Products reach end users through direct industrial sales, authorized distributors, electronics-component catalogues, specialist tool channels and online platforms. The 2025 manufacturing cost structure was highly material-intensive: raw materials accounted for 84%, direct labor for 7%, equipment depreciation for 6% and other manufacturing costs for 3%.

Consequently, purchasing scale, component standardization and supply-chain management are major cost advantages, while premium value creation increasingly comes from proprietary heating technologies, cartridges, process control, software functions, application engineering, certification, distribution coverage and after-sales service.

## Report Scope

This report studies the global Hand Soldering Tools production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hand Soldering Tools and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hand Soldering Tools that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Hand Soldering Tools total production and demand, 2021-2032, (K Units)

Global Hand Soldering Tools total production value, 2021-2032, (USD Million)

Global Hand Soldering Tools production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hand Soldering Tools consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hand Soldering Tools domestic production, consumption, key domestic manufacturers and share

Global Hand Soldering Tools production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hand Soldering Tools production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

## Global Hand Soldering Tools production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hand Soldering Tools market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Weller (Apex Tool Group), JBC Soldering, Metcal (OK International), Kurtz Ersa, HAKKO, QUICK, PACE, Ningbo Zhongdi, GOOT (Taiyo Electric), ATTEN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hand Soldering Tools market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Hand Soldering Tools Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global Hand Soldering Tools Market, Segmentation by Type:**

Soldering Station

Soldering Iron

Others

### **Global Hand Soldering Tools Market, Segmentation by Operator:**

In-house OEM Manufacturing

Contract Manufacturing and ODM

Professional Repair and Aftermarket

Corporate R&D

Education, Training

Others

### **Global Hand Soldering Tools Market, Segmentation by End User:**

Consumer Electronics and Home Appliances

Computing and Data Center Equipment

Telecommunications and Networking Equipment

Automotive and Transportation Electronics

Industrial Automation

Power Electronics and Electrical Equipment

Others

### **Global Hand Soldering Tools Market, Segmentation by Application:**

Electronics Manufacturing

Electronics Repairing

Others

### **Companies Profiled:**

Weller (Apex Tool Group)

JBC Soldering

Metcal (OK International)

Kurtz Ersä

HAKKO

QUICK

PACE

Ningbo Zhongdi

GOOT (Taiyo Electric)

ATTEN

AiXun

HOZAN

Bakon

CXG Tools

Thermaltronics

EDSYN

Hexacon

Xytronic

YIHUA

SUGON

American Beauty Tools

EXSO

Wall Lenk

Soldron

Aoyue

STAR TEC Products

## Key Questions Answered

1. How big is the global Hand Soldering Tools market?
2. What is the demand of the global Hand Soldering Tools market?
3. What is the year over year growth of the global Hand Soldering Tools market?
4. What is the total value of the global Hand Soldering Tools market?
5. Who are the Major Players in the global Hand Soldering Tools market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Hand Soldering Tools Introduction
- 1.2 World Hand Soldering Tools Supply & Forecast
  - 1.2.1 World Hand Soldering Tools Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Hand Soldering Tools Production (2021-2032)
  - 1.2.3 World Hand Soldering Tools Pricing Trends (2021-2032)
- 1.3 World Hand Soldering Tools Production by Region (Based on Production Site)
  - 1.3.1 World Hand Soldering Tools Production Value by Region (2021-2032)
  - 1.3.2 World Hand Soldering Tools Production by Region (2021-2032)
  - 1.3.3 World Hand Soldering Tools Average Price by Region (2021-2032)
  - 1.3.4 North America Hand Soldering Tools Production (2021-2032)
  - 1.3.5 Europe Hand Soldering Tools Production (2021-2032)
  - 1.3.6 China Hand Soldering Tools Production (2021-2032)
  - 1.3.7 Japan Hand Soldering Tools Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Hand Soldering Tools Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Hand Soldering Tools Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Hand Soldering Tools Demand (2021-2032)
- 2.2 World Hand Soldering Tools Consumption by Region
  - 2.2.1 World Hand Soldering Tools Consumption by Region (2021-2026)
  - 2.2.2 World Hand Soldering Tools Consumption Forecast by Region (2027-2032)
- 2.3 United States Hand Soldering Tools Consumption (2021-2032)
- 2.4 China Hand Soldering Tools Consumption (2021-2032)
- 2.5 Europe Hand Soldering Tools Consumption (2021-2032)
- 2.6 Japan Hand Soldering Tools Consumption (2021-2032)
- 2.7 South Korea Hand Soldering Tools Consumption (2021-2032)
- 2.8 ASEAN Hand Soldering Tools Consumption (2021-2032)
- 2.9 India Hand Soldering Tools Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hand Soldering Tools Production Value by Manufacturer (2021-2026)

- 3.2 World Hand Soldering Tools Production by Manufacturer (2021-2026)
- 3.3 World Hand Soldering Tools Average Price by Manufacturer (2021-2026)
- 3.4 Hand Soldering Tools Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Hand Soldering Tools Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Hand Soldering Tools in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Hand Soldering Tools in 2025
- 3.6 Hand Soldering Tools Market: Overall Company Footprint Analysis
  - 3.6.1 Hand Soldering Tools Market: Region Footprint
  - 3.6.2 Hand Soldering Tools Market: Company Product Type Footprint
  - 3.6.3 Hand Soldering Tools Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Hand Soldering Tools Production Value Comparison
  - 4.1.1 United States VS China: Hand Soldering Tools Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Hand Soldering Tools Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hand Soldering Tools Production Comparison
  - 4.2.1 United States VS China: Hand Soldering Tools Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Hand Soldering Tools Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hand Soldering Tools Consumption Comparison
  - 4.3.1 United States VS China: Hand Soldering Tools Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Hand Soldering Tools Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hand Soldering Tools Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Hand Soldering Tools Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hand Soldering Tools Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hand Soldering Tools Production (2021-2026)

4.5 China Based Hand Soldering Tools Manufacturers and Market Share

4.5.1 China Based Hand Soldering Tools Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hand Soldering Tools Production Value (2021-2026)

4.5.3 China Based Manufacturers Hand Soldering Tools Production (2021-2026)

4.6 Rest of World Based Hand Soldering Tools Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hand Soldering Tools Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hand Soldering Tools Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hand Soldering Tools Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Hand Soldering Tools Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Soldering Station

5.2.2 Soldering Iron

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Hand Soldering Tools Production by Type (2021-2032)

5.3.2 World Hand Soldering Tools Production Value by Type (2021-2032)

5.3.3 World Hand Soldering Tools Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY OPERATOR**

6.1 World Hand Soldering Tools Market Size Overview by Operator: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Operator

6.2.1 In-house OEM Manufacturing

6.2.2 Contract Manufacturing and ODM

6.2.3 Professional Repair and Aftermarket

6.2.4 Corporate R&D

6.2.5 Education, Training

6.2.6 Others

6.3 Market Segment by Operator

6.3.1 World Hand Soldering Tools Production by Operator (2021-2032)

6.3.2 World Hand Soldering Tools Production Value by Operator (2021-2032)

6.3.3 World Hand Soldering Tools Average Price by Operator (2021-2032)

## **7 MARKET ANALYSIS BY END USER**

7.1 World Hand Soldering Tools Market Size Overview by End User: 2021 VS 2025 VS 2032

7.2 Segment Introduction by End User

7.2.1 Consumer Electronics and Home Appliances

7.2.2 Computing and Data Center Equipment

7.2.3 Telecommunications and Networking Equipment

7.2.4 Automotive and Transportation Electronics

7.2.5 Industrial Automation

7.2.6 Power Electronics and Electrical Equipment

7.2.7 Others

7.3 Market Segment by End User

7.3.1 World Hand Soldering Tools Production by End User (2021-2032)

7.3.2 World Hand Soldering Tools Production Value by End User (2021-2032)

7.3.3 World Hand Soldering Tools Average Price by End User (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Hand Soldering Tools Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electronics Manufacturing

8.2.2 Electronics Repairing

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Hand Soldering Tools Production by Application (2021-2032)

8.3.2 World Hand Soldering Tools Production Value by Application (2021-2032)

8.3.3 World Hand Soldering Tools Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

## 9.1 Weller (Apex Tool Group)

### 9.1.1 Weller (Apex Tool Group) Details

### 9.1.2 Weller (Apex Tool Group) Major Business

### 9.1.3 Weller (Apex Tool Group) Hand Soldering Tools Product and Services

### 9.1.4 Weller (Apex Tool Group) Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.1.5 Weller (Apex Tool Group) Recent Developments/Updates

### 9.1.6 Weller (Apex Tool Group) Competitive Strengths & Weaknesses

## 9.2 JBC Soldering

### 9.2.1 JBC Soldering Details

### 9.2.2 JBC Soldering Major Business

### 9.2.3 JBC Soldering Hand Soldering Tools Product and Services

### 9.2.4 JBC Soldering Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.2.5 JBC Soldering Recent Developments/Updates

### 9.2.6 JBC Soldering Competitive Strengths & Weaknesses

## 9.3 Metcal (OK International)

### 9.3.1 Metcal (OK International) Details

### 9.3.2 Metcal (OK International) Major Business

### 9.3.3 Metcal (OK International) Hand Soldering Tools Product and Services

### 9.3.4 Metcal (OK International) Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.3.5 Metcal (OK International) Recent Developments/Updates

### 9.3.6 Metcal (OK International) Competitive Strengths & Weaknesses

## 9.4 Kurtz Ersä

### 9.4.1 Kurtz Ersä Details

### 9.4.2 Kurtz Ersä Major Business

### 9.4.3 Kurtz Ersä Hand Soldering Tools Product and Services

### 9.4.4 Kurtz Ersä Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 Kurtz Ersä Recent Developments/Updates

### 9.4.6 Kurtz Ersä Competitive Strengths & Weaknesses

## 9.5 HAKKO

### 9.5.1 HAKKO Details

### 9.5.2 HAKKO Major Business

### 9.5.3 HAKKO Hand Soldering Tools Product and Services

### 9.5.4 HAKKO Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 HAKKO Recent Developments/Updates

9.5.6 HAKKO Competitive Strengths & Weaknesses

## 9.6 QUICK

9.6.1 QUICK Details

9.6.2 QUICK Major Business

9.6.3 QUICK Hand Soldering Tools Product and Services

9.6.4 QUICK Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 QUICK Recent Developments/Updates

9.6.6 QUICK Competitive Strengths & Weaknesses

## 9.7 PACE

9.7.1 PACE Details

9.7.2 PACE Major Business

9.7.3 PACE Hand Soldering Tools Product and Services

9.7.4 PACE Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 PACE Recent Developments/Updates

9.7.6 PACE Competitive Strengths & Weaknesses

## 9.8 Ningbo Zhongdi

9.8.1 Ningbo Zhongdi Details

9.8.2 Ningbo Zhongdi Major Business

9.8.3 Ningbo Zhongdi Hand Soldering Tools Product and Services

9.8.4 Ningbo Zhongdi Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Ningbo Zhongdi Recent Developments/Updates

9.8.6 Ningbo Zhongdi Competitive Strengths & Weaknesses

## 9.9 GOOT (Taiyo Electric)

9.9.1 GOOT (Taiyo Electric) Details

9.9.2 GOOT (Taiyo Electric) Major Business

9.9.3 GOOT (Taiyo Electric) Hand Soldering Tools Product and Services

9.9.4 GOOT (Taiyo Electric) Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 GOOT (Taiyo Electric) Recent Developments/Updates

9.9.6 GOOT (Taiyo Electric) Competitive Strengths & Weaknesses

## 9.10 ATTEN

9.10.1 ATTEN Details

9.10.2 ATTEN Major Business

9.10.3 ATTEN Hand Soldering Tools Product and Services

9.10.4 ATTEN Hand Soldering Tools Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.10.5 ATTEN Recent Developments/Updates

9.10.6 ATTEN Competitive Strengths & Weaknesses

## 9.11 AiXun

9.11.1 AiXun Details

9.11.2 AiXun Major Business

9.11.3 AiXun Hand Soldering Tools Product and Services

9.11.4 AiXun Hand Soldering Tools Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.11.5 AiXun Recent Developments/Updates

9.11.6 AiXun Competitive Strengths & Weaknesses

## 9.12 HOZAN

9.12.1 HOZAN Details

9.12.2 HOZAN Major Business

9.12.3 HOZAN Hand Soldering Tools Product and Services

9.12.4 HOZAN Hand Soldering Tools Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.12.5 HOZAN Recent Developments/Updates

9.12.6 HOZAN Competitive Strengths & Weaknesses

## 9.13 Bakon

9.13.1 Bakon Details

9.13.2 Bakon Major Business

9.13.3 Bakon Hand Soldering Tools Product and Services

9.13.4 Bakon Hand Soldering Tools Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.13.5 Bakon Recent Developments/Updates

9.13.6 Bakon Competitive Strengths & Weaknesses

## 9.14 CXG Tools

9.14.1 CXG Tools Details

9.14.2 CXG Tools Major Business

9.14.3 CXG Tools Hand Soldering Tools Product and Services

9.14.4 CXG Tools Hand Soldering Tools Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.14.5 CXG Tools Recent Developments/Updates

9.14.6 CXG Tools Competitive Strengths & Weaknesses

## 9.15 Thermaltronics

9.15.1 Thermaltronics Details

9.15.2 Thermaltronics Major Business

9.15.3 Thermaltronics Hand Soldering Tools Product and Services

9.15.4 Thermaltronics Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Thermaltronics Recent Developments/Updates

9.15.6 Thermaltronics Competitive Strengths & Weaknesses

9.16 EDSYN

9.16.1 EDSYN Details

9.16.2 EDSYN Major Business

9.16.3 EDSYN Hand Soldering Tools Product and Services

9.16.4 EDSYN Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 EDSYN Recent Developments/Updates

9.16.6 EDSYN Competitive Strengths & Weaknesses

9.17 Hexacon

9.17.1 Hexacon Details

9.17.2 Hexacon Major Business

9.17.3 Hexacon Hand Soldering Tools Product and Services

9.17.4 Hexacon Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Hexacon Recent Developments/Updates

9.17.6 Hexacon Competitive Strengths & Weaknesses

9.18 Xytronic

9.18.1 Xytronic Details

9.18.2 Xytronic Major Business

9.18.3 Xytronic Hand Soldering Tools Product and Services

9.18.4 Xytronic Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Xytronic Recent Developments/Updates

9.18.6 Xytronic Competitive Strengths & Weaknesses

9.19 YIHUA

9.19.1 YIHUA Details

9.19.2 YIHUA Major Business

9.19.3 YIHUA Hand Soldering Tools Product and Services

9.19.4 YIHUA Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 YIHUA Recent Developments/Updates

9.19.6 YIHUA Competitive Strengths & Weaknesses

9.20 SUGON

9.20.1 SUGON Details

9.20.2 SUGON Major Business

- 9.20.3 SUGON Hand Soldering Tools Product and Services
- 9.20.4 SUGON Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 SUGON Recent Developments/Updates
- 9.20.6 SUGON Competitive Strengths & Weaknesses
- 9.21 American Beauty Tools
  - 9.21.1 American Beauty Tools Details
  - 9.21.2 American Beauty Tools Major Business
  - 9.21.3 American Beauty Tools Hand Soldering Tools Product and Services
  - 9.21.4 American Beauty Tools Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 American Beauty Tools Recent Developments/Updates
  - 9.21.6 American Beauty Tools Competitive Strengths & Weaknesses
- 9.22 EXSO
  - 9.22.1 EXSO Details
  - 9.22.2 EXSO Major Business
  - 9.22.3 EXSO Hand Soldering Tools Product and Services
  - 9.22.4 EXSO Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 EXSO Recent Developments/Updates
  - 9.22.6 EXSO Competitive Strengths & Weaknesses
- 9.23 Wall Lenk
  - 9.23.1 Wall Lenk Details
  - 9.23.2 Wall Lenk Major Business
  - 9.23.3 Wall Lenk Hand Soldering Tools Product and Services
  - 9.23.4 Wall Lenk Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 Wall Lenk Recent Developments/Updates
  - 9.23.6 Wall Lenk Competitive Strengths & Weaknesses
- 9.24 Soldron
  - 9.24.1 Soldron Details
  - 9.24.2 Soldron Major Business
  - 9.24.3 Soldron Hand Soldering Tools Product and Services
  - 9.24.4 Soldron Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.24.5 Soldron Recent Developments/Updates
  - 9.24.6 Soldron Competitive Strengths & Weaknesses
- 9.25 Aoyue
  - 9.25.1 Aoyue Details

- 9.25.2 Aoyue Major Business
- 9.25.3 Aoyue Hand Soldering Tools Product and Services
- 9.25.4 Aoyue Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 Aoyue Recent Developments/Updates
- 9.25.6 Aoyue Competitive Strengths & Weaknesses
- 9.26 STAR TEC Products
  - 9.26.1 STAR TEC Products Details
  - 9.26.2 STAR TEC Products Major Business
  - 9.26.3 STAR TEC Products Hand Soldering Tools Product and Services
  - 9.26.4 STAR TEC Products Hand Soldering Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.26.5 STAR TEC Products Recent Developments/Updates
  - 9.26.6 STAR TEC Products Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Hand Soldering Tools Industry Chain
- 10.2 Hand Soldering Tools Upstream Analysis
  - 10.2.1 Hand Soldering Tools Core Raw Materials
  - 10.2.2 Main Manufacturers of Hand Soldering Tools Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Hand Soldering Tools Production Mode
- 10.6 Hand Soldering Tools Procurement Model
- 10.7 Hand Soldering Tools Industry Sales Model and Sales Channels
  - 10.7.1 Hand Soldering Tools Sales Model
  - 10.7.2 Hand Soldering Tools Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Hand Soldering Tools Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hand Soldering Tools Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hand Soldering Tools Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hand Soldering Tools Production Value Market Share by Region (2021-2026)

Table 5. World Hand Soldering Tools Production Value Market Share by Region (2027-2032)

Table 6. World Hand Soldering Tools Production by Region (2021-2026) & (K Units)

Table 7. World Hand Soldering Tools Production by Region (2027-2032) & (K Units)

Table 8. World Hand Soldering Tools Production Market Share by Region (2021-2026)

Table 9. World Hand Soldering Tools Production Market Share by Region (2027-2032)

Table 10. World Hand Soldering Tools Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Hand Soldering Tools Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Hand Soldering Tools Major Market Trends

Table 13. World Hand Soldering Tools Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Hand Soldering Tools Consumption by Region (2021-2026) & (K Units)

Table 15. World Hand Soldering Tools Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Hand Soldering Tools Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hand Soldering Tools Producers in 2025

Table 18. World Hand Soldering Tools Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Hand Soldering Tools Producers in 2025

Table 20. World Hand Soldering Tools Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Hand Soldering Tools Company Evaluation Quadrant

Table 22. World Hand Soldering Tools Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Hand Soldering Tools Production Site of Key Manufacturer

Table 24. Hand Soldering Tools Market: Company Product Type Footprint

Table 25. Hand Soldering Tools Market: Company Product Application Footprint

Table 26. Hand Soldering Tools Competitive Factors

Table 27. Hand Soldering Tools New Entrant and Capacity Expansion Plans

Table 28. Hand Soldering Tools Mergers & Acquisitions Activity

Table 29. United States VS China Hand Soldering Tools Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hand Soldering Tools Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Hand Soldering Tools Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Hand Soldering Tools Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hand Soldering Tools Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hand Soldering Tools Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hand Soldering Tools Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Hand Soldering Tools Production Market Share (2021-2026)

Table 37. China Based Hand Soldering Tools Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hand Soldering Tools Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hand Soldering Tools Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hand Soldering Tools Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Hand Soldering Tools Production Market Share (2021-2026)

Table 42. Rest of World Based Hand Soldering Tools Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hand Soldering Tools Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hand Soldering Tools Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hand Soldering Tools Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Hand Soldering Tools Production Market Share (2021-2026)

Table 47. World Hand Soldering Tools Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hand Soldering Tools Production by Type (2021-2026) & (K Units)

Table 49. World Hand Soldering Tools Production by Type (2027-2032) & (K Units)

Table 50. World Hand Soldering Tools Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hand Soldering Tools Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hand Soldering Tools Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Hand Soldering Tools Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Hand Soldering Tools Production Value by Operator, (USD Million), 2021 & 2025 & 2032

Table 55. World Hand Soldering Tools Production by Operator (2021-2026) & (K Units)

Table 56. World Hand Soldering Tools Production by Operator (2027-2032) & (K Units)

Table 57. World Hand Soldering Tools Production Value by Operator (2021-2026) & (USD Million)

Table 58. World Hand Soldering Tools Production Value by Operator (2027-2032) & (USD Million)

Table 59. World Hand Soldering Tools Average Price by Operator (2021-2026) & (USD/Unit)

Table 60. World Hand Soldering Tools Average Price by Operator (2027-2032) & (USD/Unit)

Table 61. World Hand Soldering Tools Production Value by End User, (USD Million), 2021 & 2025 & 2032

Table 62. World Hand Soldering Tools Production by End User (2021-2026) & (K Units)

Table 63. World Hand Soldering Tools Production by End User (2027-2032) & (K Units)

Table 64. World Hand Soldering Tools Production Value by End User (2021-2026) & (USD Million)

Table 65. World Hand Soldering Tools Production Value by End User (2027-2032) & (USD Million)

Table 66. World Hand Soldering Tools Average Price by End User (2021-2026) & (USD/Unit)

Table 67. World Hand Soldering Tools Average Price by End User (2027-2032) &

(USD/Unit)

Table 68. World Hand Soldering Tools Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hand Soldering Tools Production by Application (2021-2026) & (K Units)

Table 70. World Hand Soldering Tools Production by Application (2027-2032) & (K Units)

Table 71. World Hand Soldering Tools Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hand Soldering Tools Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hand Soldering Tools Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Hand Soldering Tools Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Weller (Apex Tool Group) Basic Information, Manufacturing Base and Competitors

Table 76. Weller (Apex Tool Group) Major Business

Table 77. Weller (Apex Tool Group) Hand Soldering Tools Product and Services

Table 78. Weller (Apex Tool Group) Hand Soldering Tools Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Weller (Apex Tool Group) Recent Developments/Updates

Table 80. Weller (Apex Tool Group) Competitive Strengths & Weaknesses

Table 81. JBC Soldering Basic Information, Manufacturing Base and Competitors

Table 82. JBC Soldering Major Business

Table 83. JBC Soldering Hand Soldering Tools Product and Services

Table 84. JBC Soldering Hand Soldering Tools Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. JBC Soldering Recent Developments/Updates

Table 86. JBC Soldering Competitive Strengths & Weaknesses

Table 87. Metcal (OK International) Basic Information, Manufacturing Base and Competitors

Table 88. Metcal (OK International) Major Business

Table 89. Metcal (OK International) Hand Soldering Tools Product and Services

Table 90. Metcal (OK International) Hand Soldering Tools Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Metcal (OK International) Recent Developments/Updates

|                                                                                                                                                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 92. Metcal (OK International) Competitive Strengths & Weaknesses                                                                                                 |
| Table 93. Kurtz Ersä Basic Information, Manufacturing Base and Competitors                                                                                             |
| Table 94. Kurtz Ersä Major Business                                                                                                                                    |
| Table 95. Kurtz Ersä Hand Soldering Tools Product and Services                                                                                                         |
| Table 96. Kurtz Ersä Hand Soldering Tools Production (K Units), Price (USD/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)         |
| Table 97. Kurtz Ersä Recent Developments/Updates                                                                                                                       |
| Table 98. Kurtz Ersä Competitive Strengths & Weaknesses                                                                                                                |
| Table 99. HAKKO Basic Information, Manufacturing Base and Competitors                                                                                                  |
| Table 100. HAKKO Major Business                                                                                                                                        |
| Table 101. HAKKO Hand Soldering Tools Product and Services                                                                                                             |
| Table 102. HAKKO Hand Soldering Tools Production (K Units), Price (USD/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)             |
| Table 103. HAKKO Recent Developments/Updates                                                                                                                           |
| Table 104. HAKKO Competitive Strengths & Weaknesses                                                                                                                    |
| Table 105. QUICK Basic Information, Manufacturing Base and Competitors                                                                                                 |
| Table 106. QUICK Major Business                                                                                                                                        |
| Table 107. QUICK Hand Soldering Tools Product and Services                                                                                                             |
| Table 108. QUICK Hand Soldering Tools Production (K Units), Price (USD/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)             |
| Table 109. QUICK Recent Developments/Updates                                                                                                                           |
| Table 110. QUICK Competitive Strengths & Weaknesses                                                                                                                    |
| Table 111. PACE Basic Information, Manufacturing Base and Competitors                                                                                                  |
| Table 112. PACE Major Business                                                                                                                                         |
| Table 113. PACE Hand Soldering Tools Product and Services                                                                                                              |
| Table 114. PACE Hand Soldering Tools Production (K Units), Price (USD/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)              |
| Table 115. PACE Recent Developments/Updates                                                                                                                            |
| Table 116. PACE Competitive Strengths & Weaknesses                                                                                                                     |
| Table 117. Ningbo Zhongdi Basic Information, Manufacturing Base and Competitors                                                                                        |
| Table 118. Ningbo Zhongdi Major Business                                                                                                                               |
| Table 119. Ningbo Zhongdi Hand Soldering Tools Product and Services                                                                                                    |
| Table 120. Ningbo Zhongdi Hand Soldering Tools Production (K Units), Price<br>(USD/Unit), Production Value (USD Million), Gross Margin and Market Share<br>(2021-2026) |
| Table 121. Ningbo Zhongdi Recent Developments/Updates                                                                                                                  |
| Table 122. Ningbo Zhongdi Competitive Strengths & Weaknesses                                                                                                           |
| Table 123. GOOT (Taiyo Electric) Basic Information, Manufacturing Base and<br>Competitors                                                                              |

|                                                                                                                                                                         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 124. GOOT (Taiyo Electric) Major Business                                                                                                                         |
| Table 125. GOOT (Taiyo Electric) Hand Soldering Tools Product and Services                                                                                              |
| Table 126. GOOT (Taiyo Electric) Hand Soldering Tools Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 127. GOOT (Taiyo Electric) Recent Developments/Updates                                                                                                            |
| Table 128. GOOT (Taiyo Electric) Competitive Strengths & Weaknesses                                                                                                     |
| Table 129. ATTEN Basic Information, Manufacturing Base and Competitors                                                                                                  |
| Table 130. ATTEN Major Business                                                                                                                                         |
| Table 131. ATTEN Hand Soldering Tools Product and Services                                                                                                              |
| Table 132. ATTEN Hand Soldering Tools Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                 |
| Table 133. ATTEN Recent Developments/Updates                                                                                                                            |
| Table 134. ATTEN Competitive Strengths & Weaknesses                                                                                                                     |
| Table 135. AiXun Basic Information, Manufacturing Base and Competitors                                                                                                  |
| Table 136. AiXun Major Business                                                                                                                                         |
| Table 137. AiXun Hand Soldering Tools Product and Services                                                                                                              |
| Table 138. AiXun Hand Soldering Tools Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                 |
| Table 139. AiXun Recent Developments/Updates                                                                                                                            |
| Table 140. AiXun Competitive Strengths & Weaknesses                                                                                                                     |
| Table 141. HOZAN Basic Information, Manufacturing Base and Competitors                                                                                                  |
| Table 142. HOZAN Major Business                                                                                                                                         |
| Table 143. HOZAN Hand Soldering Tools Product and Services                                                                                                              |
| Table 144. HOZAN Hand Soldering Tools Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                 |
| Table 145. HOZAN Recent Developments/Updates                                                                                                                            |
| Table 146. HOZAN Competitive Strengths & Weaknesses                                                                                                                     |
| Table 147. Bakon Basic Information, Manufacturing Base and Competitors                                                                                                  |
| Table 148. Bakon Major Business                                                                                                                                         |
| Table 149. Bakon Hand Soldering Tools Product and Services                                                                                                              |
| Table 150. Bakon Hand Soldering Tools Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                 |
| Table 151. Bakon Recent Developments/Updates                                                                                                                            |
| Table 152. Bakon Competitive Strengths & Weaknesses                                                                                                                     |
| Table 153. CXG Tools Basic Information, Manufacturing Base and Competitors                                                                                              |
| Table 154. CXG Tools Major Business                                                                                                                                     |
| Table 155. CXG Tools Hand Soldering Tools Product and Services                                                                                                          |
| Table 156. CXG Tools Hand Soldering Tools Production (K Units), Price (USD/Unit),                                                                                       |

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. CXG Tools Recent Developments/Updates

Table 158. CXG Tools Competitive Strengths & Weaknesses

Table 159. Thermaltronics Basic Information, Manufacturing Base and Competitors

Table 160. Thermaltronics Major Business

Table 161. Thermaltronics Hand Soldering Tools Product and Services

Table 162. Thermaltronics Hand Soldering Tools Production (K Units), Price (USD/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Thermaltronics Recent Developments/Updates

Table 164. Thermaltronics Competitive Strengths & Weaknesses

Table 165. EDSYN Basic Information, Manufacturing Base and Competitors

Table 166. EDSYN Major Business

Table 167. EDSYN Hand Soldering Tools Product and Services

Table 168. EDSYN Hand Soldering Tools Production (K Units), Price (USD/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. EDSYN Recent Developments/Updates

Table 170. EDSYN Competitive Strengths & Weaknesses

Table 171. Hexacon Basic Information, Manufacturing Base and Competitors

Table 172. Hexacon Major Business

Table 173. Hexacon Hand Soldering Tools Product and Services

Table 174. Hexacon Hand Soldering Tools Production (K Units), Price (USD/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Hexacon Recent Developments/Updates

Table 176. Hexacon Competitive Strengths & Weaknesses

Table 177. Xytronic Basic Information, Manufacturing Base and Competitors

Table 178. Xytronic Major Business

Table 179. Xytronic Hand Soldering Tools Product and Services

Table 180. Xytronic Hand Soldering Tools Production (K Units), Price (USD/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Xytronic Recent Developments/Updates

Table 182. Xytronic Competitive Strengths & Weaknesses

Table 183. YIHUA Basic Information, Manufacturing Base and Competitors

Table 184. YIHUA Major Business

Table 185. YIHUA Hand Soldering Tools Product and Services

Table 186. YIHUA Hand Soldering Tools Production (K Units), Price (USD/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. YIHUA Recent Developments/Updates

Table 188. YIHUA Competitive Strengths & Weaknesses

Table 189. SUGON Basic Information, Manufacturing Base and Competitors

|                                                                                                                                                                               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 190. SUGON Major Business                                                                                                                                               |
| Table 191. SUGON Hand Soldering Tools Product and Services                                                                                                                    |
| Table 192. SUGON Hand Soldering Tools Production (K Units), Price (USD/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                    |
| Table 193. SUGON Recent Developments/Updates                                                                                                                                  |
| Table 194. SUGON Competitive Strengths & Weaknesses                                                                                                                           |
| Table 195. American Beauty Tools Basic Information, Manufacturing Base and<br>Competitors                                                                                     |
| Table 196. American Beauty Tools Major Business                                                                                                                               |
| Table 197. American Beauty Tools Hand Soldering Tools Product and Services                                                                                                    |
| Table 198. American Beauty Tools Hand Soldering Tools Production (K Units), Price<br>(USD/Unit), Production Value (USD Million), Gross Margin and Market Share<br>(2021-2026) |
| Table 199. American Beauty Tools Recent Developments/Updates                                                                                                                  |
| Table 200. American Beauty Tools Competitive Strengths & Weaknesses                                                                                                           |
| Table 201. EXSO Basic Information, Manufacturing Base and Competitors                                                                                                         |
| Table 202. EXSO Major Business                                                                                                                                                |
| Table 203. EXSO Hand Soldering Tools Product and Services                                                                                                                     |
| Table 204. EXSO Hand Soldering Tools Production (K Units), Price (USD/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                     |
| Table 205. EXSO Recent Developments/Updates                                                                                                                                   |
| Table 206. EXSO Competitive Strengths & Weaknesses                                                                                                                            |
| Table 207. Wall Lenk Basic Information, Manufacturing Base and Competitors                                                                                                    |
| Table 208. Wall Lenk Major Business                                                                                                                                           |
| Table 209. Wall Lenk Hand Soldering Tools Product and Services                                                                                                                |
| Table 210. Wall Lenk Hand Soldering Tools Production (K Units), Price (USD/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                |
| Table 211. Wall Lenk Recent Developments/Updates                                                                                                                              |
| Table 212. Wall Lenk Competitive Strengths & Weaknesses                                                                                                                       |
| Table 213. Soldron Basic Information, Manufacturing Base and Competitors                                                                                                      |
| Table 214. Soldron Major Business                                                                                                                                             |
| Table 215. Soldron Hand Soldering Tools Product and Services                                                                                                                  |
| Table 216. Soldron Hand Soldering Tools Production (K Units), Price (USD/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                  |
| Table 217. Soldron Recent Developments/Updates                                                                                                                                |
| Table 218. Soldron Competitive Strengths & Weaknesses                                                                                                                         |
| Table 219. Aoyue Basic Information, Manufacturing Base and Competitors                                                                                                        |
| Table 220. Aoyue Major Business                                                                                                                                               |
| Table 221. Aoyue Hand Soldering Tools Product and Services                                                                                                                    |

|                                                                                                                                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 222. Aoyue Hand Soldering Tools Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)             |
| Table 223. Aoyue Recent Developments/Updates                                                                                                                        |
| Table 224. Aoyue Competitive Strengths & Weaknesses                                                                                                                 |
| Table 225. STAR TEC Products Basic Information, Manufacturing Base and Competitors                                                                                  |
| Table 226. STAR TEC Products Major Business                                                                                                                         |
| Table 227. STAR TEC Products Hand Soldering Tools Product and Services                                                                                              |
| Table 228. STAR TEC Products Hand Soldering Tools Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 229. STAR TEC Products Recent Developments/Updates                                                                                                            |
| Table 230. STAR TEC Products Competitive Strengths & Weaknesses                                                                                                     |
| Table 231. Global Key Players of Hand Soldering Tools Upstream (Raw Materials)                                                                                      |
| Table 232. Global Hand Soldering Tools Typical Customers                                                                                                            |
| Table 233. Hand Soldering Tools Typical Distributors                                                                                                                |

## List Of Figures

### LIST OF FIGURES

Figure 1. Hand Soldering Tools Picture

Figure 2. World Hand Soldering Tools Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hand Soldering Tools Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hand Soldering Tools Production (2021-2032) & (K Units)

Figure 5. World Hand Soldering Tools Average Price (2021-2032) & (USD/Unit)

Figure 6. World Hand Soldering Tools Production Value Market Share by Region (2021-2032)

Figure 7. World Hand Soldering Tools Production Market Share by Region (2021-2032)

Figure 8. North America Hand Soldering Tools Production (2021-2032) & (K Units)

Figure 9. Europe Hand Soldering Tools Production (2021-2032) & (K Units)

Figure 10. China Hand Soldering Tools Production (2021-2032) & (K Units)

Figure 11. Japan Hand Soldering Tools Production (2021-2032) & (K Units)

Figure 12. Hand Soldering Tools Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hand Soldering Tools Consumption (2021-2032) & (K Units)

Figure 15. World Hand Soldering Tools Consumption Market Share by Region (2021-2032)

Figure 16. United States Hand Soldering Tools Consumption (2021-2032) & (K Units)

Figure 17. China Hand Soldering Tools Consumption (2021-2032) & (K Units)

Figure 18. Europe Hand Soldering Tools Consumption (2021-2032) & (K Units)

Figure 19. Japan Hand Soldering Tools Consumption (2021-2032) & (K Units)

Figure 20. South Korea Hand Soldering Tools Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Hand Soldering Tools Consumption (2021-2032) & (K Units)

Figure 22. India Hand Soldering Tools Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Hand Soldering Tools by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Hand Soldering Tools Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Hand Soldering Tools Markets in 2025

Figure 26. United States VS China: Hand Soldering Tools Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hand Soldering Tools Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hand Soldering Tools Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hand Soldering Tools Production Market Share 2025

Figure 30. China Based Manufacturers Hand Soldering Tools Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hand Soldering Tools Production Market Share 2025

Figure 32. World Hand Soldering Tools Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hand Soldering Tools Production Value Market Share by Type in 2025

Figure 34. Soldering Station

Figure 35. Soldering Iron

Figure 36. Others

Figure 37. World Hand Soldering Tools Production Market Share by Type (2021-2032)

Figure 38. World Hand Soldering Tools Production Value Market Share by Type (2021-2032)

Figure 39. World Hand Soldering Tools Average Price by Type (2021-2032) & (USD/Unit)

Figure 40. World Hand Soldering Tools Production Value by Operator, (USD Million), 2021 & 2025 & 2032

Figure 41. World Hand Soldering Tools Production Value Market Share by Operator in 2025

Figure 42. In-house OEM Manufacturing

Figure 43. Contract Manufacturing and ODM

Figure 44. Professional Repair and Aftermarket

Figure 45. Corporate R&D

Figure 46. Education, Training

Figure 47. Others

Figure 48. World Hand Soldering Tools Production Market Share by Operator (2021-2032)

Figure 49. World Hand Soldering Tools Production Value Market Share by Operator (2021-2032)

Figure 50. World Hand Soldering Tools Average Price by Operator (2021-2032) & (USD/Unit)

Figure 51. World Hand Soldering Tools Production Value by End User, (USD Million), 2021 & 2025 & 2032

Figure 52. World Hand Soldering Tools Production Value Market Share by End User in

2025

Figure 53. Consumer Electronics and Home Appliances

Figure 54. Computing and Data Center Equipment

Figure 55. Telecommunications and Networking Equipment

Figure 56. Automotive and Transportation Electronics

Figure 57. Industrial Automation

Figure 58. Power Electronics and Electrical Equipment

Figure 59. Others

Figure 60. Others

Figure 61. World Hand Soldering Tools Production Market Share by End User  
(2021-2032)

Figure 62. World Hand Soldering Tools Production Value Market Share by End User  
(2021-2032)

Figure 63. World Hand Soldering Tools Average Price by End User (2021-2032) &  
(USD/Unit)

Figure 64. World Hand Soldering Tools Production Value by Application, (USD Million),  
2021 & 2025 & 2032

Figure 65. World Hand Soldering Tools Production Value Market Share by Application  
in 2025

Figure 66. Electronics Manufacturing

Figure 67. Electronics Repairing

Figure 68. Others

Figure 69. World Hand Soldering Tools Production Market Share by Application  
(2021-2032)

Figure 70. World Hand Soldering Tools Production Value Market Share by Application  
(2021-2032)

Figure 71. World Hand Soldering Tools Average Price by Application (2021-2032) &  
(USD/Unit)

Figure 72. Hand Soldering Tools Industry Chain

Figure 73. Hand Soldering Tools Procurement Model

Figure 74. Hand Soldering Tools Sales Model

Figure 75. Hand Soldering Tools Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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