

Global Hand Pump Backpack Sprayer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hand Pump Backpack Sprayer market size was valued at US\$ 360 million in 2025 and is forecast to a readjusted size of US\$ 455 million by 2032 with a CAGR of 3.4% during review period.

In 2025, global hand pump backpack sprayer production reached approximately 4370 k units, the average price is 80 usd/unit. A hand pump backpack sprayer is a portable spraying device in which a tank is carried by the operator and pressure is established by manual pumping to spray liquid onto a target surface in the form of droplets or jets.

The equipment through manual drive pump mechanism (usually piston pump or diaphragm pump) will be liquid medicine tank pressure, through the infusion hose, control valve, spray rod and spray head delivery and atomization, to achieve continuous or intermittent spraying operation. The operating pressure of the equipment is generally in the range of about 0.2 - 0.5 MPa (depending on the pump type and design), and the common capacity is 12 - 20 L (the industry mainstream is 16 L).

Market Concentration and Key Players:

Internationally, the market concentration degree of manual pump backpack sprayer is relatively high, mainly concentrated in developed countries such as Europe and America. For example, Epoca, Pulmic & Kamikaze and other large manufacturers; from the domestic point of view, there is still a lot of room for development of hand pump backpack sprayer.

Manufacturing Processes and Market Trends:

The manufacturing process of the manual pump backpack sprayer involves injection molding, stamping, welding and the like, and the core lies in the pump body structure and the sealing system, and the key components of the manual pump backpack sprayer comprise a liquid medicine tank, a manual pump, a spray bar and a nozzle. This kind of sprayer according to the working principle is mainly divided into liquid pump type and air pump type, liquid pump type directly to the liquid pressure, air pump type is through the compressed air pressure on the liquid surface. In order to achieve higher pressures, some modified hand pump constructions have a special valve body design for finer atomization and longer spray distances.

In the market, the product is in stable demand for small-scale field management and horticultural maintenance due to its portability and cost advantages. The future development trend focuses on intelligence and lightweight, such as integrating intelligent monitoring functions and more environmentally friendly materials, while the industry is also facing competitive pressure from electric products.

This report is a detailed and comprehensive analysis for global Hand Pump Backpack Sprayer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Filter and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hand Pump Backpack Sprayer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hand Pump Backpack Sprayer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hand Pump Backpack Sprayer market size and forecasts, by Filter and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hand Pump Backpack Sprayer market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hand Pump Backpack Sprayer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hand Pump Backpack Sprayer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Goizper Group, Taizhou Kaifeng Plastic Steel, Epoca SpA, DI MARTINO SpA, Grupo Sanz, Birchmeier Spr?htechnik AG, VOLPI DAVIDE & LUIGI SpA, Solo Kleinmotoren GmbH, DAL DEGAN Srl, Marolex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hand Pump Backpack Sprayer market is split by Filter and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Filter, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Filter

with Filter

without Filter

Market segment by Structure

Diaphragm

Piston

Market segment by Materials

Plastic

Stainless Steel

Market segment by Application

Cultivation of Melons and Vegetables

Field Cash Crops

Fruit Crops

Other

Major players covered

Goizper Group

Taizhou Kaifeng Plastic Steel

Epoca SpA

DI MARTINO SpA

Grupo Sanz

Birchmeier Spr?htechnik AG

VOLPI DAVIDE & LUIGI SpA

Solo Kleinmotoren GmbH

DAL DEGAN Srl

Marolex

FABER TECNOSPRAY

CARPI OFFICINE Srl

Pulverizadores Geno S.A.

FOX MOTORI

Mantis ULV

Fountainhead Sprayers

Chapin International

REACH TARIM MAK?NALARI

Jacto Inc.

Emak Group

HARDI

MARTIGNANI Srl

ZUPAN

TAIZHOU PENGHUAN MECHANICAL & ELECTRICAL CO.,LTD

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hand Pump Backpack Sprayer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hand Pump Backpack Sprayer, with price, sales quantity, revenue, and global market share of Hand Pump Backpack Sprayer from 2021 to 2026.

Chapter 3, the Hand Pump Backpack Sprayer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hand Pump Backpack Sprayer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Filter and by Application, with sales market share and growth rate by Filter, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hand Pump Backpack Sprayer market forecast, by regions, by Filter, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hand Pump Backpack Sprayer.

Chapter 14 and 15, to describe Hand Pump Backpack Sprayer sales channel, distributors, customers, research findings and conclusion.

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