

# Global Hand-held Surgical Instruments Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Hand-held Surgical Instruments market size was valued at USD 4203.9 million in 2023 and is forecast to a readjusted size of USD 5936.2 million by 2030 with a CAGR of 5.1% during review period.

Surgical instruments are tools or devices that perform such functions as cutting, dissecting, grasping, holding, retracting, or suturing. Most surgical instruments are made from stainless steel. Other metals, such as titanium, chromium, vanadium, and molybdenum, are also used.

The top five global players of Hand-held Surgical Instruments (HSMs) hold a total market share of approximately 50%. Johnson & Johnson is the largest player followed by B. Braun. From the sales side, the main sales markets are North America, Asia Pacific and Europe, with North America accounting for approximately 40% of the market share. In terms of categories, surgical scissors holds about 25% market share. In terms of applications, hospitals account for a larger share with about 75%, followed by ambulatory surgery centers.

The Global Info Research report includes an overview of the development of the Hand-held Surgical Instruments industry chain, the market status of Hospitals (Surgical Scissors, Surgical Forceps), Ambulatory Surgical Centers (Surgical Scissors, Surgical Forceps), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hand-held Surgical Instruments.

Regionally, the report analyzes the Hand-held Surgical Instruments markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hand-held Surgical Instruments market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Hand-held Surgical Instruments market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hand-held Surgical Instruments industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Surgical Scissors, Surgical Forceps).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hand-held Surgical Instruments market.

**Regional Analysis:** The report involves examining the Hand-held Surgical Instruments market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Hand-held Surgical Instruments market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hand-held Surgical Instruments:

**Company Analysis:** Report covers individual Hand-held Surgical Instruments players, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Hand-held Surgical Instruments This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Ambulatory Surgical Centers).

**Technology Analysis:** Report covers specific technologies relevant to Hand-held Surgical Instruments. It assesses the current state, advancements, and potential future developments in Hand-held Surgical Instruments areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Hand-held Surgical Instruments market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Hand-held Surgical Instruments market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Surgical Scissors

Surgical Forceps

Blades & Scalpels

Retractors

Dilators

Others

## Market segment by Application

Hospitals

Ambulatory Surgical Centers

Clinics

Others

## Market segment by players, this report covers

Johnson & Johnson

B. Braun

Medtronic

BD

Integra LifeSciences Corporation

Mani

CooperCompanies

Aspen Surgical

Feather

KAI Group

Zimmer Biomet

Shinva

Swann-Morton

Corza Medical

KLS Martin

Huaiyin Medical

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Hand-held Surgical Instruments product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Hand-held Surgical Instruments, with revenue, gross margin and global market share of Hand-held Surgical Instruments from 2019 to 2024.

Chapter 3, the Hand-held Surgical Instruments competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with

revenue and market share for key countries in the world, from 2019 to 2024. and Hand-held Surgical Instruments market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Hand-held Surgical Instruments.

Chapter 13, to describe Hand-held Surgical Instruments research findings and conclusion.

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