

Global Hand Held Hot Air Welding Gun Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hand Held Hot Air Welding Gun market size is expected to reach \$ 163 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A hand held hot air welding gun is a portable thermoplastic welding tool that uses electrically heated air to soften plastic surfaces and welding rods, then joins them under manual pressure. It is commonly used for PVC, PE, PP, HDPE, TPO, TPU, EVA, coated fabrics, plastic sheets, membranes, flooring, roofing, tarpaulins, tanks, ducts, and repair work. Compared with automatic welding machines, handheld guns are more flexible and suitable for small-batch production, on-site installation, corners, curves, maintenance, and customized plastic fabrication. Professional hot air tools usually use different nozzles, temperature controls, and accessories for specific welding tasks. Global production capacity is approximately 160 thousand units.

In 2025, global sales reached approximately 143 thousand units, with an average price of around US\$ 723 per unit, gross margin around 30%.

The hand held hot air welding gun market has a stable outlook because the product is widely used in plastic welding, construction waterproofing, roofing, flooring, geomembranes, industrial fabrics, and repair applications. It is a relatively mature product category, but replacement demand remains steady due to tool wear, higher performance requirements, and stricter weld quality needs. Growth will be supported by lightweight tools, digital temperature control, energy efficiency, better ergonomics, and demand from on-site plastic joining. Although automatic welders are increasing in large-area applications, handheld guns will remain essential for flexible and detailed welding work.

Market Trend

The market is moving toward lighter, safer, and more precise handheld hot air welding guns. Key trends include digital temperature displays, closed-loop temperature control, adjustable air flow, brushless motors, improved heating elements, ergonomic handles, and quick-change nozzles. Users increasingly require tools that can handle different materials such as PVC, TPO, HDPE, PP, PE, TPU, and coated fabrics. In professional roofing, flooring, and plastic fabrication, handheld guns are often used together with automatic welders for edge finishing, repair, and detail welding. Broader plastic welding equipment demand is also expected to grow steadily.

Market Drive

Market growth is mainly driven by demand from roofing membrane installation, waterproofing projects, flooring installation, geomembrane repair, tarpaulin production, truck covers, plastic tank fabrication, duct manufacturing, and general plastic repair. Hand held hot air welding guns are attractive because they are portable, relatively low-cost, easy to operate, and suitable for many thermoplastic materials. They can create sealed and durable joints without solvents, adhesives, or mechanical fasteners. Growth in construction activity, infrastructure waterproofing, industrial plastic fabrication, and maintenance services supports equipment demand. Replacement of low-end tools with professional temperature-controlled models is also an important driver.

Upstream and Downstream

Upstream suppliers mainly include heating element manufacturers, blower and motor suppliers, temperature sensor companies, electronic control module suppliers, nozzle and accessory manufacturers, plastic welding rod producers, thermoplastic sheet suppliers, membrane producers, coated fabric manufacturers, and general electrical component suppliers. Machine brands integrate these components into portable welding tools and accessory systems. Downstream customers include roofing contractors, flooring installers, waterproofing companies, geomembrane contractors, tarpaulin and tent producers, truck cover manufacturers, plastic sheet fabricators, tank and duct manufacturers, packaging companies, repair workshops, and maintenance service providers. Downstream demand depends on construction projects, plastic fabrication volume, repair frequency, and welding quality standards.

This report studies the global Hand Held Hot Air Welding Gun production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hand Held Hot Air Welding Gun and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hand Held Hot Air Welding Gun that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hand Held Hot Air Welding Gun total production and demand, 2021-2032, (K Units)

Global Hand Held Hot Air Welding Gun total production value, 2021-2032, (USD Million)

Global Hand Held Hot Air Welding Gun production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hand Held Hot Air Welding Gun consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hand Held Hot Air Welding Gun domestic production, consumption, key domestic manufacturers and share

Global Hand Held Hot Air Welding Gun production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hand Held Hot Air Welding Gun production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hand Held Hot Air Welding Gun production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hand Held Hot Air Welding Gun market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leister AG, BAK Technology Ltd., FORSTHOFF GmbH, HERZ GmbH Kunststoff- & Wärmetechnologie, HSK Kunststoff Schweisstechnik GmbH, STEINEL GmbH, Wegener Welding LLC, Seelye Acquisitions, Inc., Kamweld Technologies and Industries, Inc., Master Appliance Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hand Held Hot Air Welding Gun market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hand Held Hot Air Welding Gun Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hand Held Hot Air Welding Gun Market, Segmentation by Type:

Integrated

Split-type

Global Hand Held Hot Air Welding Gun Market, Segmentation by Classification:

Economy Type

Professional Type

Global Hand Held Hot Air Welding Gun Market, Segmentation by Temperature Control:

Analog Temperature

Digital Temperature

Global Hand Held Hot Air Welding Gun Market, Segmentation by Application:

Plastic Fabrication

Automotive

Construction

Packaging and Consumer Goods

Others

Companies Profiled:

Leister AG

BAK Technology Ltd.

FORSTHOFF GmbH

HERZ GmbH Kunststoff- & Wärmetechnologie

HSK Kunststoff Schweisstechnik GmbH

STEINEL GmbH

Wegener Welding LLC

Seelye Acquisitions, Inc.

Kamweld Technologies and Industries, Inc.

Master Appliance Corporation

Ishizaki Electric Mfg. Co., Ltd.

Fuzhou Lesite Plastics Welding Technology Co., Ltd.

Fuzhou Bortte Welding Equipment Co., Ltd.

Zhejiang Bosite Plastic Welding Equipment Co., Ltd.

Wenzhou Lansite Welding Plant

Key Questions Answered:

1. How big is the global Hand Held Hot Air Welding Gun market?
2. What is the demand of the global Hand Held Hot Air Welding Gun market?
3. What is the year over year growth of the global Hand Held Hot Air Welding Gun market?
4. What is the production and production value of the global Hand Held Hot Air Welding Gun market?
5. Who are the key producers in the global Hand Held Hot Air Welding Gun market?
6. What are the growth factors driving the market demand?

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