

Global Hand Function Rehabilitation Robotic Gloves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hand Function Rehabilitation Robotic Gloves market size is expected to reach \$ 345 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

The hand function rehabilitation robotic glove is a wearable intelligent assistive device that provides passive, active assistance or resistance training for patients with hand motor dysfunction through flexible drive, sensor feedback and control algorithms, in order to promote neuroplasticity, restore grasping/extension ability, and prevent muscle atrophy and joint stiffness. In 2025, global Hand Function Rehabilitation Robotic Gloves production reached approximately 105 k units, with an average global market price of around 1500 US\$/Unit. The production capacity of Hand Function Rehabilitation Robotic Gloves reaches 140 k units, and the industry's gross profit margin is approximately between 40% and 60%.

The industry chain for hand rehabilitation robotic gloves comprises upstream suppliers of core components and materials?such as micro-motors, pneumatic components, flexible sensors, shape-memory alloys, smart fabrics, and flexible polymer materials; a midstream sector focused on the R&D and manufacturing of the devices themselves?involving mechatronic design, ergonomic modeling, embedded control system development, rehabilitation algorithm integration, and clinical validation, primarily driven by medical robotics enterprises, rehabilitation technology companies, and university spin-off teams; and a downstream sector encompassing hospital rehabilitation departments, rehabilitation centers, community healthcare facilities, home users, and research institutions.

Driven by the accelerating global aging of the population, the rising number of patients

with stroke and neurological disorders, and the growing demand for rehabilitation services, the market for robotic gloves for hand rehabilitation is expanding rapidly. The increasing need among hospitals, rehabilitation centers, and home users for efficient, consistent, and personalized hand-training equipment is propelling the transition from traditional manual rehabilitation to intelligent, digital models. Meanwhile, advancements in soft robotics, flexible actuation, electromyography (EMG) control, force feedback, artificial intelligence, sensor technology, and remote rehabilitation are continuously optimizing products in terms of training precision, human-machine interaction, rehabilitation assessment, and personalized training regimens, thereby enhancing rehabilitation efficiency and patient compliance. Furthermore, the development of national medical rehabilitation systems, the widespread adoption of home-based rehabilitation, supportive health insurance policies, and the growth of the digital health industry are further driving the evolution of these robotic gloves toward becoming lightweight, intelligent, home-oriented, and cloud-connected devices.

This report studies the global Hand Function Rehabilitation Robotic Gloves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hand Function Rehabilitation Robotic Gloves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hand Function Rehabilitation Robotic Gloves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hand Function Rehabilitation Robotic Gloves total production and demand, 2021-2032, (K Units)

Global Hand Function Rehabilitation Robotic Gloves total production value, 2021-2032, (USD Million)

Global Hand Function Rehabilitation Robotic Gloves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hand Function Rehabilitation Robotic Gloves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hand Function Rehabilitation Robotic Gloves domestic production, consumption, key domestic manufacturers and share

Global Hand Function Rehabilitation Robotic Gloves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hand Function Rehabilitation Robotic Gloves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hand Function Rehabilitation Robotic Gloves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hand Function Rehabilitation Robotic Gloves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siyi Intelligence, BTL Robotics, Neofect, Rehab-Robotics, Bioservo AB, Roceso Technologies, Saebo, Fourier, Shenzhen Ruihan Medical Technology, XiangAi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hand Function Rehabilitation Robotic Gloves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hand Function Rehabilitation Robotic Gloves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hand Function Rehabilitation Robotic Gloves Market, Segmentation by Type:

Motor Driven

Pneumatically Driven

Others

Global Hand Function Rehabilitation Robotic Gloves Market, Segmentation by Coverage:

Finger Rehabilitation Robotic Glove

Full-Hand Rehabilitation Robotic Glove

Global Hand Function Rehabilitation Robotic Gloves Market, Segmentation by Application:

Hospital

Home

Others

Companies Profiled:

Siyi Intelligence

BTL Robotics

Neofect

Rehab-Robotics

Bioservo AB

Roceso Technologies

Saebo

Fourier

Shenzhen Ruihan Medical Technology

XiangAi

Shenzhen XFT Medical

Pharos (Shanghai) Medical Technology

Key Questions Answered:

1. How big is the global Hand Function Rehabilitation Robotic Gloves market?
2. What is the demand of the global Hand Function Rehabilitation Robotic Gloves market?
3. What is the year over year growth of the global Hand Function Rehabilitation Robotic Gloves market?
4. What is the production and production value of the global Hand Function Rehabilitation Robotic Gloves market?
5. Who are the key producers in the global Hand Function Rehabilitation Robotic Gloves market?
6. What are the growth factors driving the market demand?

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