

Global Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors market size was valued at US\$ 68.94 million in 2025 and is forecast to a readjusted size of US\$ 169 million by 2032 with a CAGR of 13.2% during review period.

Halogen-Free Flame-Retardant, Hydrolysis-Resistant PBT for High-Voltage Connectors is an injection-molding-grade modified engineering plastic based on polybutylene terephthalate (PBT). It is compounded with halogen-free flame-retardant systems, glass fibers, hydrolysis stabilizers, impact modifiers, and color masterbatches. It is primarily used in new energy vehicle high-voltage connectors, charging interfaces, battery disconnect units (BDU), battery pack electrical connections, and high-voltage components in energy storage systems. This material typically requires UL 94 V-0 flame retardancy, high CTI (comparative tracking index), high dielectric strength, stable mechanical properties after humid heat aging, low outgassing, low electrocorrosion, excellent dimensional stability, and long-term thermal stability of orange coloration, ensuring electrical insulation safety under high-voltage, high-humidity, and compact structural conditions. The overall gross margin is approximately 42%.

Demand for high-voltage connector materials is increasing in line with the upgrading of high-voltage platforms, fast-charging systems, and energy storage electrical systems in new energy vehicles. As connectors evolve toward miniaturization and higher voltage levels, materials must not only meet flame-retardant requirements but also maintain stable insulation performance under high temperature, high humidity, strong current

loads, and long-term thermal aging. As a result, halogen-free flame retardancy, hydrolysis resistance, and high CTI performance have become core value propositions for next-generation PBT grades.

On the supply side, both global engineering plastic suppliers and leading Chinese modified plastics manufacturers are actively developing this segment. Companies such as Envalior, BASF, and Celanese continue to launch dedicated PBT grades for high-voltage connectors and e-mobility electrical components. Their focus is on improving the compatibility between halogen-free flame-retardant systems and hydrolysis resistance while achieving stable orange coloration, low electrocorrosion, low extractables, and thin-wall UL 94 V-0 performance, enabling qualification in OEM and connector manufacturer validation systems.

Future growth opportunities are mainly driven by 800V fast-charging platforms, hybrid 48V systems, charging infrastructure, and energy storage high-voltage applications. This segment typically involves long qualification cycles, with stringent requirements on UL Yellow Card certification, USCAR humid-heat testing, color consistency, and long-term supply stability. Suppliers with strong material development capabilities, automotive-grade validation experience, and localized delivery support are more likely to secure incremental design wins.

This report is a detailed and comprehensive analysis for global Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Envalior, BASF, Celanese, SABIC, Polyplastics, Toray, Mitsubishi Chemical, Kingfa, BGF EcoMaterials, NUREL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

GF15 and Below

GF20-GF25

GF30

GF35 and Above

Other

Market segment by Flame Retardancy Rating

UL 94 V-0 at 0.4 mm

UL 94 V-0 at 0.75-0.8 mm

UL 94 V-0 at 1.5 mm

5VA or Glow-Wire Grades

Other

Market segment by Tracking Resistance Grade

CTI 600 V

CTI 400-599 V

CTI Below 400 V

Other

Market segment by Hydrolysis Resistance Level

USCAR Class 4 and Above

USCAR Class 3

85°C/85% RH Stable Grades

General Hydrolysis-Resistant Grades

Other

Market segment by Application

EV High-Voltage Connectors

Charging Infrastructure Connectors

Battery Pack and BDU Parts

Power Electronics and OBC Parts

Energy Storage High-Voltage Connectors

Other E&E Insulation Parts

Major players covered

Envalior

BASF

Celanese

SABIC

Polyplastics

Toray

Mitsubishi Chemical

Kingfa

BGF EcoMaterials

NUREL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors, with price, sales quantity, revenue, and global market share of Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors from 2021 to 2026.

Chapter 3, the Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors.

Chapter 14 and 15, to describe Halogen-Free Flame-Retardant Hydrolysis-Resistant PBT for High-Voltage Connectors sales channel, distributors, customers, research findings and conclusion.

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