

Global Hall Current Sensor IC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hall Current Sensor IC market size is expected to reach \$ 1336 million by 2032, rising at a market growth of 9.5% CAGR during the forecast period (2026-2032).

In 2025, global Hall Current Sensor IC production reached approximately 570.2 M Units, with an average global market price of around 1.2 USD per Unit.

A Hall Current Sensor IC is an electronic sensing device that uses the Hall effect to detect and measure alternating current, direct current, or pulsed current flowing through a conductor. When current passes through the conductor, it generates a surrounding magnetic field. A Hall element inside the sensor detects the magnetic field and converts it into a voltage, current, or digital output signal proportional to the measured current. Hall Current Sensor ICs commonly provide galvanic isolation between the primary current circuit and the signal output, while offering non-contact measurement, low power loss, fast response, high reliability, and bidirectional current measurement capabilities. They are widely used in electric vehicles, industrial automation, photovoltaic and energy storage systems, charging equipment, inverters, power management systems, household appliances, and smart grids.

The upstream raw materials for Hall Current Sensor IC mainly include monocrystalline silicon, photomasks, photoresists, bonding materials, etc. Typical raw material suppliers include Shin-Etsu Chemical, SUMCO, Siltronic, SK Siltron, Tekscend Photomask, Photronics, DNP, Tokyo Ohka Kogyo, JSR, etc. The downstream applications are mainly in industrial automation and motor drives, new energy vehicles, energy storage, consumer electronics, etc. Typical users include Siemens, ABB, Schneider Electric, Rockwell Automation, Tesla, BYD, NIO, Li Auto, etc.

The single-line capacity of Hall Current Sensor IC varies greatly due to factors such as wafer capacity, packaging capability, calibration and testing cycle time, and finished product yield. The industry gross profit margin is approximately 35%?55%.

Hall Current Sensor ICs measure electric current by detecting the magnetic field generated around a current-carrying conductor. They offer key advantages such as non-contact measurement, low power loss, fast response, compatibility with AC, DC and pulsed currents, and convenient galvanic isolation. Compared with conventional shunt-resistor solutions, Hall effect sensors can reduce energy loss and heat generation in the measurement path while lowering the safety risks associated with directly connecting high-voltage power circuits to low-voltage control systems. Compared with traditional current transformers, they can also measure direct and bidirectional currents. As electric vehicles, energy storage systems, photovoltaic inverters and industrial motor systems move toward higher voltage, larger current and greater power density, the limitations of traditional current measurement methods in terms of size, isolation, power consumption, accuracy and dynamic response are becoming increasingly evident. Integrated Hall Current Sensor ICs, which combine the magnetic sensing element, signal conditioning, temperature compensation and protection functions in a compact package, are therefore becoming essential components for precise control, system protection and energy-efficiency improvement in power electronic systems.

From a regional perspective, North America and Europe have built strong foundations in automotive electronics, industrial control and high-performance analog semiconductors, supported by mature Hall sensor manufacturers, established automotive supply chains and extensive intellectual property portfolios. Japanese companies remain highly competitive in magnetic materials, precision electronic components and automotive-grade reliability. China, supported by the rapid expansion of its electric vehicle, photovoltaic, energy storage, charging infrastructure and industrial automation markets, has become one of the fastest-growing and most active regions for Hall Current Sensor IC demand and product development. Chinese suppliers are progressively expanding from general-purpose devices into high-accuracy, high-bandwidth, high-isolation and automotive-grade products. Industry competition is currently centered on measurement accuracy, thermal drift, response time, isolation voltage, resistance to external magnetic interference, packaging integration and long-term reliability. International leaders continue to benefit from deeper automotive qualification experience, broader product portfolios and global supply capabilities, while Chinese manufacturers are increasing their presence in new energy and industrial applications through faster response, localized service and strong cost control.

Looking ahead, the continued electrification of vehicles, expansion of energy storage capacity, integration of renewable power, digitalization of industrial equipment and evolution of data-center power architectures will increase the number of current-sensing points across electronic systems and elevate Hall Current Sensor ICs from auxiliary monitoring components to critical control and safety devices. The adoption of 800 V automotive platforms and wider use of silicon carbide and gallium nitride power devices will place greater demands on sensor bandwidth, response speed, isolation performance and electromagnetic immunity, while accelerating the integration of sensing ICs, current conductors and insulation structures. As wafer manufacturing, packaging, magnetic-field compensation algorithms and calibration technologies continue to improve, Hall Current Sensor ICs are expected to achieve higher performance, smaller form factors and more competitive system costs. Their application scope is also likely to extend beyond automotive and traditional industrial equipment into robotics, smart appliances, server power systems and next-generation energy infrastructure, supporting sustained long-term growth for the industry.

This report studies the global Hall Current Sensor IC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hall Current Sensor IC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hall Current Sensor IC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hall Current Sensor IC total production and demand, 2021-2032, (Million Units)

Global Hall Current Sensor IC total production value, 2021-2032, (USD Million)

Global Hall Current Sensor IC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Hall Current Sensor IC consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Hall Current Sensor IC domestic production, consumption, key domestic manufacturers and share

Global Hall Current Sensor IC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Hall Current Sensor IC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Hall Current Sensor IC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Hall Current Sensor IC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allegro, Melexis, TDK, LEM Holding, Infineon, Asahi Kasei Microdevices, Texas Instruments, TAMURA Corporation, Honeywell, Monolithic Power Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hall Current Sensor IC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hall Current Sensor IC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hall Current Sensor IC Market, Segmentation by Type:

Open-loop

Closed-loop

Global Hall Current Sensor IC Market, Segmentation by Rated Current Range:

Current: Below 20A

20A ? Current

100A ? Current

500A ? Current

Current: Above 2000A

Global Hall Current Sensor IC Market, Segmentation by Accuracy:

1.0% FS Above

0.5%?1.0% FS

0.5% FS Below

Global Hall Current Sensor IC Market, Segmentation by Application:

Industrial

Automotive & Transportation

Energy & Power

Consumer Electronics

Other

Companies Profiled:

Allegro

Melexis

TDK

LEM Holding

Infineon

Asahi Kasei Microdevices

Texas Instruments

TAMURA Corporation

Honeywell

Monolithic Power Systems

Shenzhen Aihuadi Technology

Zhuhai CHIPSENSE Electronic Technology

Suzhou Novosense Microelectronics

Shanghai canrui Technology

Semiment Technology

Cosemitech (Shanghai)

Nanjing Zhongxu Electronics Science & Technology

Innosense Electronics

Sinomags

Magtron

Key Questions Answered:

1. How big is the global Hall Current Sensor IC market?
2. What is the demand of the global Hall Current Sensor IC market?
3. What is the year over year growth of the global Hall Current Sensor IC market?
4. What is the production and production value of the global Hall Current Sensor IC market?
5. Who are the key producers in the global Hall Current Sensor IC market?
6. What are the growth factors driving the market demand?

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