

Global Halal Meat Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Halal Meat market size was valued at USD 243410 million in 2023 and is forecast to a readjusted size of USD 308540 million by 2030 with a CAGR of 3.4% during review period.

Halal meat refers to meat that is prepared and produced following Islamic dietary laws, as outlined in the Quran. In Islamic tradition, halal (meaning 'permissible' in Arabic) meat must meet specific criteria to be considered lawful and fit for consumption by Muslims. Some key requirements for halal meat include:

Slaughter Method: The most crucial aspect of halal meat is the method of slaughter. The animal must be slaughtered by a Muslim person of sound mind, using a sharp knife, and reciting the name of Allah ('Bismillah') before the slaughter. The animal should be slaughtered swiftly and humanely, severing the main arteries and ensuring the animal experiences minimal pain.

Animals Permissible for Consumption: Islam permits the consumption of certain animals, while others are prohibited (haram). For example, halal meat can come from cattle, sheep, goats, chicken, and fish, while pork and its by-products are strictly forbidden.

Health and Hygiene: The animal should be healthy and disease-free at the time of slaughter. Any animal that is dead before slaughter (carrion) or that dies due to causes other than slaughter is considered impure and not halal.

No Blood or Blood By-products: Islamic dietary laws prohibit the consumption of blood, so the animal's blood must be drained completely during the slaughter process.

No Alcohol or Intoxicants in Feed: Animals should not be given feed containing any intoxicating substances, such as alcohol or prohibited drugs.

The halal meat market is a significant and growing segment of the global food industry, driven primarily by the Muslim population's dietary preferences and increasing awareness of halal products among non-Muslim consumers. Key factors contributing to the growth of the halal meat market include:

Growing Muslim Population: The global Muslim population is increasing, driving higher demand for halal products, including halal meat, in various countries.

Rise in Halal Certification: Increasingly, consumers seek assurance that the meat they consume is genuinely halal. As a result, the halal certification process has become more prevalent, providing consumers with confidence in the authenticity of the halal label.

Diverse Consumer Base: The market for halal meat extends beyond Muslim consumers. Non-Muslims are also showing interest in halal products, perceiving them as healthier, ethically produced, or of higher quality.

Globalization and International Trade: The globalization of food markets and the ease of international trade have enabled the widespread distribution of halal meat products to cater to the dietary needs of Muslim populations worldwide.

Increased Halal Food Standards and Regulations: Many countries have introduced halal food standards and regulations to ensure the integrity of halal products. This has led to the development of clear guidelines and certification processes for halal meat production.

Ethical and Animal Welfare Concerns: Some consumers opt for halal meat due to the perception that halal slaughter methods are more humane and ethical.

The halal meat market is not limited to Muslim-majority countries; it has expanded to encompass regions with diverse populations, such as Europe, North America, and parts of Asia. As the halal food industry gains recognition and importance in the global market, the demand for halal meat is expected to continue growing, presenting opportunities for food producers and retailers to meet the needs of Muslim consumers and tap into the wider halal market.

The Global Info Research report includes an overview of the development of the Halal Meat industry chain, the market status of Fresh Food (Poultry, Mutton), Processed Food (Poultry, Mutton), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Halal Meat.

Regionally, the report analyzes the Halal Meat markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Halal Meat market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Halal Meat market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Halal Meat industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Poultry, Mutton).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Halal Meat market.

Regional Analysis: The report involves examining the Halal Meat market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Halal Meat market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Halal Meat:

Company Analysis: Report covers individual Halal Meat manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Halal Meat. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fresh Food, Processed Food).

Technology Analysis: Report covers specific technologies relevant to Halal Meat. It assesses the current state, advancements, and potential future developments in Halal Meat areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Halal Meat market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Halal Meat market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Poultry

Mutton

Beef

Others

Market segment by Application

Fresh Food

Processed Food

Major players covered

Al Islami Foods

BRF

Banvita?

Namet Gida

Nema Food Company

Tyson Foods

Henan Yisai

China Haoyue Group

Arman Group

Hebei Kangyuan Islamic Food

Tangshan Falide Muslim Food

JBS

Alliance Group

Silver Fern Farms

Irish Country Meats

Kildare Chilling

Marfrig

Wammco

Fortune Ng Fung Food

Xinjiang Tianshan Animal

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Halal Meat product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Halal Meat, with price, sales, revenue and global market share of Halal Meat from 2019 to 2024.

Chapter 3, the Halal Meat competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Halal Meat breakdown data are shown at the regional level, to show the

sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Halal Meat market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Halal Meat.

Chapter 14 and 15, to describe Halal Meat sales channel, distributors, customers, research findings and conclusion.

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