

Global Hairs Transplant Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hairs Transplant Robot market size is expected to reach \$ 94.00 million by 2032, rising at a market growth of 21.5% CAGR during the forecast period (2026-2032).

Hair transplant robots are robotic-assisted hair restoration systems that integrate robotic arm control, medical imaging, 3D modeling, artificial intelligence algorithms, and dedicated surgical instruments. They are mainly used in FUE hair transplantation for follicular unit identification, positioning, extraction, recipient-site planning, and partial implantation assistance. The system identifies follicular units on the scalp through digital imaging, evaluates follicle angle, direction, density, and distribution, and assists physicians in performing consistent, precise, and repeatable follicular unit extraction and site preparation.

Hair transplant robots do not replace physicians' diagnosis or aesthetic design. Instead, they automate or semi-automate the most time-consuming and physically demanding parts of conventional manual procedures, improving surgical efficiency, standardization, and patient experience. ARTAS is one of the earliest commercialized robotic hair restoration systems globally and represents the mainstream overseas high-end technology route, while domestic systems such as HAIRO compete mainly through localization, cost performance, and clinical implementation efficiency. In 2025, Hairs Transplant Robot will ship approximately 50 units globally, with an average price of approximately US\$466,000 per unit and a gross profit margin of approximately 35%-50%.

The hair transplant robot market is still in the early stage of convergence between medical robotics and hair restoration services. The expanding population affected by hair loss, upgrading aesthetic medical consumption, wider adoption of minimally

invasive FUE procedures, and shortage of skilled physicians are collectively driving hair restoration services from experience-based manual procedures toward standardized, digital, and robot-assisted workflows. Compared with manual FUE, robotic systems provide value in follicular unit recognition, extraction stability, recipient-site planning, and procedural consistency, helping institutions improve service standardization and surgical throughput.

From a competitive perspective, ARTAS represents the mature overseas high-end technology route for robotic hair restoration. Its value lies in improving follicle localization accuracy, operational consistency, and workflow repeatability. However, its high equipment price and operating cost have constrained large-scale adoption in China. Domestic systems such as HAIRO enter the market with more competitive pricing, localized service capabilities, and better alignment with hospital procurement requirements, making them more suitable for public hospitals, chain hair restoration clinics, and aesthetic medical institutions that prioritize cost performance, maintainability, and clinical implementation efficiency.

From a downstream demand perspective, the rapid development of international hair restoration hubs such as Turkey indicates strong demand for efficiency improvement and process standardization in high-volume markets, creating potential application scenarios for robotic systems. In China, the development of hair medicine departments in public hospitals, technology upgrades among private chain clinics, and rising patient expectations for natural-looking outcomes are expected to support the transition of hair transplant robots from demonstration use to broader clinical deployment. Future competition is expected to focus on algorithmic recognition accuracy, robotic arm stability, follicle damage control, full-process automation capability, equipment pricing, and after-sales service systems.

This report studies the global Hairs Transplant Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hairs Transplant Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hairs Transplant Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hairs Transplant Robot total production and demand, 2021-2032, (Units)

Global Hairs Transplant Robot total production value, 2021-2032, (USD Million)

Global Hairs Transplant Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hairs Transplant Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hairs Transplant Robot domestic production, consumption, key domestic manufacturers and share

Global Hairs Transplant Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hairs Transplant Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hairs Transplant Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hairs Transplant Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Venus Concept Inc., iBrain Robotics, KE-BOT Medical Systems, Puncture (Shanghai) Robotic Co., Ltd., Shanghai Sustao Robot Co., Ltd.(Hangzhou Shouyao Medical Technology Co., Ltd.), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hairs Transplant Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hairs Transplant Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hairs Transplant Robot Market, Segmentation by Type:

Follicular Unit Extraction

Follicular Unit Extraction + Implantation

Global Hairs Transplant Robot Market, Segmentation by Punch Needle Diameter:

Large (>1.2 mm)

Medium (1.0-1.2 mm)

Small (<0.9 mm)

Global Hairs Transplant Robot Market, Segmentation by Patient Group:

Male

Female

Global Hairs Transplant Robot Market, Segmentation by Application:

Public Hospitals

Specialty Hair Clinics

Medical Beauty Clinics

Others

Companies Profiled:

Venus Concept Inc.

iBrain Robotics

KE-BOT Medical Systems

Puncture (Shanghai) Robotic Co., Ltd.

Shanghai Sustao Robot Co., Ltd.(Hangzhou Shouyao Medical Technology Co., Ltd.)

Key Questions Answered:

1. How big is the global Hairs Transplant Robot market?
2. What is the demand of the global Hairs Transplant Robot market?
3. What is the year over year growth of the global Hairs Transplant Robot market?
4. What is the production and production value of the global Hairs Transplant Robot market?
5. Who are the key producers in the global Hairs Transplant Robot market?
6. What are the growth factors driving the market demand?

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