

Global Hairs Transplant Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hairs Transplant Robot market size was valued at US\$ 23.97 million in 2025 and is forecast to a readjusted size of US\$ 94.00 million by 2032 with a CAGR of 21.5% during review period.

Hair transplant robots are robotic-assisted hair restoration systems that integrate robotic arm control, medical imaging, 3D modeling, artificial intelligence algorithms, and dedicated surgical instruments. They are mainly used in FUE hair transplantation for follicular unit identification, positioning, extraction, recipient-site planning, and partial implantation assistance. The system identifies follicular units on the scalp through digital imaging, evaluates follicle angle, direction, density, and distribution, and assists physicians in performing consistent, precise, and repeatable follicular unit extraction and site preparation.

Hair transplant robots do not replace physicians' diagnosis or aesthetic design. Instead, they automate or semi-automate the most time-consuming and physically demanding parts of conventional manual procedures, improving surgical efficiency, standardization, and patient experience. ARTAS is one of the earliest commercialized robotic hair restoration systems globally and represents the mainstream overseas high-end technology route, while domestic systems such as HAIRO compete mainly through localization, cost performance, and clinical implementation efficiency. In 2025, Hairs Transplant Robot will ship approximately 50 units globally, with an average price of approximately US\$466,000 per unit and a gross profit margin of approximately 35%-50%.

The hair transplant robot market is still in the early stage of convergence between

medical robotics and hair restoration services. The expanding population affected by hair loss, upgrading aesthetic medical consumption, wider adoption of minimally invasive FUE procedures, and shortage of skilled physicians are collectively driving hair restoration services from experience-based manual procedures toward standardized, digital, and robot-assisted workflows. Compared with manual FUE, robotic systems provide value in follicular unit recognition, extraction stability, recipient-site planning, and procedural consistency, helping institutions improve service standardization and surgical throughput.

From a competitive perspective, ARTAS represents the mature overseas high-end technology route for robotic hair restoration. Its value lies in improving follicle localization accuracy, operational consistency, and workflow repeatability. However, its high equipment price and operating cost have constrained large-scale adoption in China. Domestic systems such as HAIRO enter the market with more competitive pricing, localized service capabilities, and better alignment with hospital procurement requirements, making them more suitable for public hospitals, chain hair restoration clinics, and aesthetic medical institutions that prioritize cost performance, maintainability, and clinical implementation efficiency.

From a downstream demand perspective, the rapid development of international hair restoration hubs such as Turkey indicates strong demand for efficiency improvement and process standardization in high-volume markets, creating potential application scenarios for robotic systems. In China, the development of hair medicine departments in public hospitals, technology upgrades among private chain clinics, and rising patient expectations for natural-looking outcomes are expected to support the transition of hair transplant robots from demonstration use to broader clinical deployment. Future competition is expected to focus on algorithmic recognition accuracy, robotic arm stability, follicle damage control, full-process automation capability, equipment pricing, and after-sales service systems.

This report is a detailed and comprehensive analysis for global Hairs Transplant Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hairs Transplant Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hairs Transplant Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hairs Transplant Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hairs Transplant Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Hairs Transplant Robot

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hairs Transplant Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Venus Concept Inc., iBrain Robotics, KE-BOT Medical Systems, Puncture (Shanghai) Robotic Co., Ltd., Shanghai Sustao Robot Co., Ltd.(Hangzhou Shouyao Medical Technology Co., Ltd.), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hairs Transplant Robot market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Follicular Unit Extraction

Follicular Unit Extraction + Implantation

Market segment by Punch Needle Diameter

Large (>1.2 mm)

Medium (1.0-1.2 mm)

Small (<0.9 mm)

Market segment by Patient Group

Male

Female

Market segment by Application

Public Hospitals

Specialty Hair Clinics

Medical Beauty Clinics

Others

Major players covered

Venus Concept Inc.

iBrain Robotics

KE-BOT Medical Systems

Puncture (Shanghai) Robotic Co., Ltd.

Shanghai Sustao Robot Co., Ltd.(Hangzhou Shouyao Medical Technology Co., Ltd.)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hairs Transplant Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hairs Transplant Robot, with price, sales quantity, revenue, and global market share of Hairs Transplant Robot from 2021 to 2026.

Chapter 3, the Hairs Transplant Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hairs Transplant Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hairs Transplant Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hairs Transplant Robot.

Chapter 14 and 15, to describe Hairs Transplant Robot sales channel, distributors, customers, research findings and conclusion.

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