

# Global Hafnium Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Hafnium market size was valued at USD 114.8 million in 2023 and is forecast to a readjusted size of USD 167.5 million by 2030 with a CAGR of 5.6% during review period.

Hafnium is a chemical element, chemical symbol is Hf, and its atomic number is 72, atomic weight of 178.49. It is a shiny silver-grey transition metal with a melting point of 2233°C, boiling point of 4602°C, and density of 13.31 g/cm<sup>3</sup>. The nature of dense hafnium metal is not active, the surface of the formation of oxide coating, at room temperature is very stable, powder hafnium easy to spontaneous combustion in air. Hafnium has a strong ability to absorb hydrogen and can form up to HfH<sub>2.1</sub>. Hafnium reacts with nitrogen at high temperatures. Due to the contraction of the lanthanide series, the atomic radius of the hafnium is almost the same as that of the zirconium, so the hafnium is very similar to the zirconium in nature and is difficult to separate, it mainly because the density of the hafnium is twice that of the zirconium. Hafnium does not act with dilute hydrochloric acid, dilute sulfuric acid and strong alkali solution, but soluble in hydrofluoric acid. Hafnium has an oxidation state of +2, +3, +4, among which the +4 valence compound is the most stable. Hafnium is used in filaments and electrodes. Some semiconductor fabrication processes use its oxide for integrated circuits at 45 nm and smaller feature lengths. Some super alloys used for special applications contain hafnium in combination with niobium, titanium, or tungsten.

The global key hafnium producers are Framatome, Australian Strategic , Materials (ASM), ATI, Chepetsky Mechanical Plant, Nanjing Youtian , Metal Technology, CNNC Jinghuan and others. The top two manufacturers jointly occupy 75% of the market share, with the largest manufacturer being Framatome, which has a 40% share. Global origins are mainly located in North America, Europe, China, Korea, etc., with Europe

being the largest production region with a share of 55%. In terms of categories, hafnium crystal bars hold the largest market share with 60%, followed by hafnium sponge with 35%. As far as its applications are concerned, super alloy is its top application area with a 70% market share; followed by nuclear and plasma cutting.

The Global Info Research report includes an overview of the development of the Hafnium industry chain, the market status of Super Alloy (Hafnium Sponge, Hafnium Crystal Bar), Nuclear (Hafnium Sponge, Hafnium Crystal Bar), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hafnium.

Regionally, the report analyzes the Hafnium markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hafnium market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Hafnium market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hafnium industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Hafnium Sponge, Hafnium Crystal Bar).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hafnium market.

**Regional Analysis:** The report involves examining the Hafnium market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Hafnium market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hafnium:

**Company Analysis:** Report covers individual Hafnium manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Hafnium. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Super Alloy, Nuclear).

**Technology Analysis:** Report covers specific technologies relevant to Hafnium. It assesses the current state, advancements, and potential future developments in Hafnium areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hafnium market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Hafnium market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Hafnium Sponge

Hafnium Crystal Bar

Others

## Market segment by Application

Super Alloy

Nuclear

Plasma Cutting

Others

## Major players covered

Framatome

Australian Strategic Materials (ASM)

ATI

Chepetsky Mechanical Plant

Nanjing Youtian Metal Technology

CNNC Jinghuan

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hafnium product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hafnium, with price, sales, revenue and global market share of Hafnium from 2019 to 2024.

Chapter 3, the Hafnium competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hafnium breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hafnium market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hafnium.

Chapter 14 and 15, to describe Hafnium sales channel, distributors, customers, research findings and conclusion.

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