

Global Haematology Analyser Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Haematology Analyser market size is expected to reach \$ 4613 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

A haematology analyser is an automated in vitro diagnostic instrument used to perform complete blood count (CBC) testing and white blood cell differential analysis, supporting the evaluation of red blood cells, white blood cells, platelets, hemoglobin, and related hematologic parameters. Depending on system design, haematology analysers may provide 3-part, 5-part, or more advanced differential capabilities, and are widely used in hospitals, independent laboratories, clinics, and blood testing centers. From a value chain perspective, upstream includes fluidics components, optical and electronic modules, semiconductors, reagents, calibrators, and controls; midstream involves analyzer design, software/algorithm development, assembly, and quality validation; downstream demand comes from hospitals, diagnostic laboratories, physician offices, and public health institutions. In 2025, the average selling price is approximately US\$17,800 per unit, with global shipments reaching about 152,000 units.

The haematology analyser market continues to move from basic CBC automation toward higher-value systems with 5-part differential, fluorescence-based analysis, digital workflow support, and broader lab connectivity. The market is shifting from standalone instruments toward integrated lab platforms. Another clear trend is segmentation by testing volume and care setting. Vendors increasingly offer compact analyzers for clinics and small laboratories, as well as higher-throughput systems for hospital labs and centralized testing centers. This supports penetration in emerging markets and decentralised diagnostics while also sustaining premium demand in high-volume labs. Technologically, the market is differentiating around 3-part versus 5-part differential capability, expanded parameters, workflow automation, and software-assisted review.

that future competition will depend not only on hardware accuracy, but also on reagent economics, ease of use, uptime, and integrated data handling.

This report studies the global Haematology Analyser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Haematology Analyser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Haematology Analyser that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Haematology Analyser total production and demand, 2021-2032, (K Units)

Global Haematology Analyser total production value, 2021-2032, (USD Million)

Global Haematology Analyser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Haematology Analyser consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Haematology Analyser domestic production, consumption, key domestic manufacturers and share

Global Haematology Analyser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Haematology Analyser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Haematology Analyser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Haematology Analyser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sysmex, Beckman Coulter, Abbott, Siemens Healthineers, Mindray, HORIBA, Nihon Kohden, Boule, Erba Mannheim, Diatron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Haematology Analyser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Haematology Analyser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Haematology Analyser Market, Segmentation by Type:

Automatic Hematology Analyzers

Semiautomatic Hematology Analyzers

Global Haematology Analyser Market, Segmentation by Differential Type:

3-Part Differential Analyzer

5-Part Differential Analyzer

Advanced Differential Analyzer

Global Haematology Analyser Market, Segmentation by Throughput:

Low-throughput Analyzer

Mid-throughput Analyzer

High-throughput Analyzer

Global Haematology Analyser Market, Segmentation by Application:

Hospitals

Independent Laboratories

Clinics

Blood Testing Centers

Companies Profiled:

Sysmex

Beckman Coulter

Abbott

Siemens Healthineers

Mindray

HORIBA

Nihon Kohden

Boule

Erba Mannheim

Diatron

EDAN

URIT

Dymind

Genrui

Key Questions Answered:

1. How big is the global Haematology Analyser market?
2. What is the demand of the global Haematology Analyser market?
3. What is the year over year growth of the global Haematology Analyser market?
4. What is the production and production value of the global Haematology Analyser market?
5. Who are the key producers in the global Haematology Analyser market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Haematology Analyser Introduction
- 1.2 World Haematology Analyser Supply & Forecast
 - 1.2.1 World Haematology Analyser Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Haematology Analyser Production (2021-2032)
 - 1.2.3 World Haematology Analyser Pricing Trends (2021-2032)
- 1.3 World Haematology Analyser Production by Region (Based on Production Site)
 - 1.3.1 World Haematology Analyser Production Value by Region (2021-2032)
 - 1.3.2 World Haematology Analyser Production by Region (2021-2032)
 - 1.3.3 World Haematology Analyser Average Price by Region (2021-2032)
 - 1.3.4 North America Haematology Analyser Production (2021-2032)
 - 1.3.5 Europe Haematology Analyser Production (2021-2032)
 - 1.3.6 China Haematology Analyser Production (2021-2032)
 - 1.3.7 Japan Haematology Analyser Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Haematology Analyser Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Haematology Analyser Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Haematology Analyser Demand (2021-2032)
- 2.2 World Haematology Analyser Consumption by Region
 - 2.2.1 World Haematology Analyser Consumption by Region (2021-2026)
 - 2.2.2 World Haematology Analyser Consumption Forecast by Region (2027-2032)
- 2.3 United States Haematology Analyser Consumption (2021-2032)
- 2.4 China Haematology Analyser Consumption (2021-2032)
- 2.5 Europe Haematology Analyser Consumption (2021-2032)
- 2.6 Japan Haematology Analyser Consumption (2021-2032)
- 2.7 South Korea Haematology Analyser Consumption (2021-2032)
- 2.8 ASEAN Haematology Analyser Consumption (2021-2032)
- 2.9 India Haematology Analyser Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Haematology Analyser Production Value by Manufacturer (2021-2026)

- 3.2 World Haematology Analyser Production by Manufacturer (2021-2026)
- 3.3 World Haematology Analyser Average Price by Manufacturer (2021-2026)
- 3.4 Haematology Analyser Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Haematology Analyser Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Haematology Analyser in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Haematology Analyser in 2025
- 3.6 Haematology Analyser Market: Overall Company Footprint Analysis
 - 3.6.1 Haematology Analyser Market: Region Footprint
 - 3.6.2 Haematology Analyser Market: Company Product Type Footprint
 - 3.6.3 Haematology Analyser Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Haematology Analyser Production Value Comparison
 - 4.1.1 United States VS China: Haematology Analyser Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Haematology Analyser Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Haematology Analyser Production Comparison
 - 4.2.1 United States VS China: Haematology Analyser Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Haematology Analyser Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Haematology Analyser Consumption Comparison
 - 4.3.1 United States VS China: Haematology Analyser Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Haematology Analyser Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Haematology Analyser Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Haematology Analyser Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Haematology Analyser Production Value (2021-2026)

4.4.3 United States Based Manufacturers Haematology Analyser Production (2021-2026)

4.5 China Based Haematology Analyser Manufacturers and Market Share

4.5.1 China Based Haematology Analyser Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Haematology Analyser Production Value (2021-2026)

4.5.3 China Based Manufacturers Haematology Analyser Production (2021-2026)

4.6 Rest of World Based Haematology Analyser Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Haematology Analyser Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Haematology Analyser Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Haematology Analyser Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Haematology Analyser Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Automatic Hematology Analyzers

5.2.2 Semiautomatic Hematology Analyzers

5.3 Market Segment by Type

5.3.1 World Haematology Analyser Production by Type (2021-2032)

5.3.2 World Haematology Analyser Production Value by Type (2021-2032)

5.3.3 World Haematology Analyser Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DIFFERENTIAL TYPE

6.1 World Haematology Analyser Market Size Overview by Differential Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Differential Type

6.2.1 3-Part Differential Analyzer

6.2.2 5-Part Differential Analyzer

6.2.3 Advanced Differential Analyzer

6.3 Market Segment by Differential Type

6.3.1 World Haematology Analyser Production by Differential Type (2021-2032)

6.3.2 World Haematology Analyser Production Value by Differential Type (2021-2032)

6.3.3 World Haematology Analyser Average Price by Differential Type (2021-2032)

7 MARKET ANALYSIS BY THROUGHPUT

7.1 World Haematology Analyser Market Size Overview by Throughput: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Throughput

7.2.1 Low-throughput Analyzer

7.2.2 Mid-throughput Analyzer

7.2.3 High-throughput Analyzer

7.3 Market Segment by Throughput

7.3.1 World Haematology Analyser Production by Throughput (2021-2032)

7.3.2 World Haematology Analyser Production Value by Throughput (2021-2032)

7.3.3 World Haematology Analyser Average Price by Throughput (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Haematology Analyser Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospitals

8.2.2 Independent Laboratories

8.2.3 Clinics

8.2.4 Blood Testing Centers

8.3 Market Segment by Application

8.3.1 World Haematology Analyser Production by Application (2021-2032)

8.3.2 World Haematology Analyser Production Value by Application (2021-2032)

8.3.3 World Haematology Analyser Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sysmex

9.1.1 Sysmex Details

9.1.2 Sysmex Major Business

9.1.3 Sysmex Haematology Analyser Product and Services

9.1.4 Sysmex Haematology Analyser Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.1.5 Sysmex Recent Developments/Updates

9.1.6 Sysmex Competitive Strengths & Weaknesses

9.2 Beckman Coulter

9.2.1 Beckman Coulter Details

9.2.2 Beckman Coulter Major Business

9.2.3 Beckman Coulter Haematology Analyser Product and Services

9.2.4 Beckman Coulter Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Beckman Coulter Recent Developments/Updates

9.2.6 Beckman Coulter Competitive Strengths & Weaknesses

9.3 Abbott

9.3.1 Abbott Details

9.3.2 Abbott Major Business

9.3.3 Abbott Haematology Analyser Product and Services

9.3.4 Abbott Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Abbott Recent Developments/Updates

9.3.6 Abbott Competitive Strengths & Weaknesses

9.4 Siemens Healthineers

9.4.1 Siemens Healthineers Details

9.4.2 Siemens Healthineers Major Business

9.4.3 Siemens Healthineers Haematology Analyser Product and Services

9.4.4 Siemens Healthineers Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Siemens Healthineers Recent Developments/Updates

9.4.6 Siemens Healthineers Competitive Strengths & Weaknesses

9.5 Mindray

9.5.1 Mindray Details

9.5.2 Mindray Major Business

9.5.3 Mindray Haematology Analyser Product and Services

9.5.4 Mindray Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Mindray Recent Developments/Updates

9.5.6 Mindray Competitive Strengths & Weaknesses

9.6 HORIBA

9.6.1 HORIBA Details

9.6.2 HORIBA Major Business

9.6.3 HORIBA Haematology Analyser Product and Services

9.6.4 HORIBA Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 HORIBA Recent Developments/Updates

9.6.6 HORIBA Competitive Strengths & Weaknesses

9.7 Nihon Kohden

9.7.1 Nihon Kohden Details

9.7.2 Nihon Kohden Major Business

9.7.3 Nihon Kohden Haematology Analyser Product and Services

9.7.4 Nihon Kohden Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Nihon Kohden Recent Developments/Updates

9.7.6 Nihon Kohden Competitive Strengths & Weaknesses

9.8 Boule

9.8.1 Boule Details

9.8.2 Boule Major Business

9.8.3 Boule Haematology Analyser Product and Services

9.8.4 Boule Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Boule Recent Developments/Updates

9.8.6 Boule Competitive Strengths & Weaknesses

9.9 Erba Mannheim

9.9.1 Erba Mannheim Details

9.9.2 Erba Mannheim Major Business

9.9.3 Erba Mannheim Haematology Analyser Product and Services

9.9.4 Erba Mannheim Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Erba Mannheim Recent Developments/Updates

9.9.6 Erba Mannheim Competitive Strengths & Weaknesses

9.10 Diatron

9.10.1 Diatron Details

9.10.2 Diatron Major Business

9.10.3 Diatron Haematology Analyser Product and Services

9.10.4 Diatron Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Diatron Recent Developments/Updates

9.10.6 Diatron Competitive Strengths & Weaknesses

9.11 EDAN

9.11.1 EDAN Details

9.11.2 EDAN Major Business

- 9.11.3 EDAN Haematology Analyser Product and Services
- 9.11.4 EDAN Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 EDAN Recent Developments/Updates
- 9.11.6 EDAN Competitive Strengths & Weaknesses
- 9.12 URIT
 - 9.12.1 URIT Details
 - 9.12.2 URIT Major Business
 - 9.12.3 URIT Haematology Analyser Product and Services
 - 9.12.4 URIT Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 URIT Recent Developments/Updates
 - 9.12.6 URIT Competitive Strengths & Weaknesses
- 9.13 Dymind
 - 9.13.1 Dymind Details
 - 9.13.2 Dymind Major Business
 - 9.13.3 Dymind Haematology Analyser Product and Services
 - 9.13.4 Dymind Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Dymind Recent Developments/Updates
 - 9.13.6 Dymind Competitive Strengths & Weaknesses
- 9.14 Genrui
 - 9.14.1 Genrui Details
 - 9.14.2 Genrui Major Business
 - 9.14.3 Genrui Haematology Analyser Product and Services
 - 9.14.4 Genrui Haematology Analyser Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Genrui Recent Developments/Updates
 - 9.14.6 Genrui Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Haematology Analyser Industry Chain
- 10.2 Haematology Analyser Upstream Analysis
 - 10.2.1 Haematology Analyser Core Raw Materials
 - 10.2.2 Main Manufacturers of Haematology Analyser Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Haematology Analyser Production Mode

10.6 Haematology Analyser Procurement Model

10.7 Haematology Analyser Industry Sales Model and Sales Channels

10.7.1 Haematology Analyser Sales Model

10.7.2 Haematology Analyser Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Haematology Analyser Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Haematology Analyser Production Value by Region (2021-2026) & (USD Million)

Table 3. World Haematology Analyser Production Value by Region (2027-2032) & (USD Million)

Table 4. World Haematology Analyser Production Value Market Share by Region (2021-2026)

Table 5. World Haematology Analyser Production Value Market Share by Region (2027-2032)

Table 6. World Haematology Analyser Production by Region (2021-2026) & (K Units)

Table 7. World Haematology Analyser Production by Region (2027-2032) & (K Units)

Table 8. World Haematology Analyser Production Market Share by Region (2021-2026)

Table 9. World Haematology Analyser Production Market Share by Region (2027-2032)

Table 10. World Haematology Analyser Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Haematology Analyser Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Haematology Analyser Major Market Trends

Table 13. World Haematology Analyser Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Haematology Analyser Consumption by Region (2021-2026) & (K Units)

Table 15. World Haematology Analyser Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Haematology Analyser Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Haematology Analyser Producers in 2025

Table 18. World Haematology Analyser Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Haematology Analyser Producers in 2025

Table 20. World Haematology Analyser Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Haematology Analyser Company Evaluation Quadrant

Table 22. World Haematology Analyser Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Haematology Analyser Production Site of Key Manufacturer

Table 24. Haematology Analyser Market: Company Product Type Footprint

Table 25. Haematology Analyser Market: Company Product Application Footprint

Table 26. Haematology Analyser Competitive Factors

Table 27. Haematology Analyser New Entrant and Capacity Expansion Plans

Table 28. Haematology Analyser Mergers & Acquisitions Activity

Table 29. United States VS China Haematology Analyser Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Haematology Analyser Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Haematology Analyser Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Haematology Analyser Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Haematology Analyser Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Haematology Analyser Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Haematology Analyser Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Haematology Analyser Production Market Share (2021-2026)

Table 37. China Based Haematology Analyser Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Haematology Analyser Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Haematology Analyser Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Haematology Analyser Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Haematology Analyser Production Market Share (2021-2026)

Table 42. Rest of World Based Haematology Analyser Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Haematology Analyser Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Haematology Analyser Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Haematology Analyser Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Haematology Analyser Production Market Share (2021-2026)

Table 47. World Haematology Analyser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Haematology Analyser Production by Type (2021-2026) & (K Units)

Table 49. World Haematology Analyser Production by Type (2027-2032) & (K Units)

Table 50. World Haematology Analyser Production Value by Type (2021-2026) & (USD Million)

Table 51. World Haematology Analyser Production Value by Type (2027-2032) & (USD Million)

Table 52. World Haematology Analyser Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Haematology Analyser Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Haematology Analyser Production Value by Differential Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Haematology Analyser Production by Differential Type (2021-2026) & (K Units)

Table 56. World Haematology Analyser Production by Differential Type (2027-2032) & (K Units)

Table 57. World Haematology Analyser Production Value by Differential Type (2021-2026) & (USD Million)

Table 58. World Haematology Analyser Production Value by Differential Type (2027-2032) & (USD Million)

Table 59. World Haematology Analyser Average Price by Differential Type (2021-2026) & (K US\$/Unit)

Table 60. World Haematology Analyser Average Price by Differential Type (2027-2032) & (K US\$/Unit)

Table 61. World Haematology Analyser Production Value by Throughput, (USD Million), 2021 & 2025 & 2032

Table 62. World Haematology Analyser Production by Throughput (2021-2026) & (K Units)

Table 63. World Haematology Analyser Production by Throughput (2027-2032) & (K Units)

Table 64. World Haematology Analyser Production Value by Throughput (2021-2026) & (USD Million)

Table 65. World Haematology Analyser Production Value by Throughput (2027-2032) & (USD Million)

Table 66. World Haematology Analyser Average Price by Throughput (2021-2026) & (K US\$/Unit)

Table 67. World Haematology Analyser Average Price by Throughput (2027-2032) & (K US\$/Unit)

Table 68. World Haematology Analyser Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Haematology Analyser Production by Application (2021-2026) & (K Units)

Table 70. World Haematology Analyser Production by Application (2027-2032) & (K Units)

Table 71. World Haematology Analyser Production Value by Application (2021-2026) & (USD Million)

Table 72. World Haematology Analyser Production Value by Application (2027-2032) & (USD Million)

Table 73. World Haematology Analyser Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Haematology Analyser Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Sysmex Basic Information, Manufacturing Base and Competitors

Table 76. Sysmex Major Business

Table 77. Sysmex Haematology Analyser Product and Services

Table 78. Sysmex Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sysmex Recent Developments/Updates

Table 80. Sysmex Competitive Strengths & Weaknesses

Table 81. Beckman Coulter Basic Information, Manufacturing Base and Competitors

Table 82. Beckman Coulter Major Business

Table 83. Beckman Coulter Haematology Analyser Product and Services

Table 84. Beckman Coulter Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Beckman Coulter Recent Developments/Updates

Table 86. Beckman Coulter Competitive Strengths & Weaknesses

Table 87. Abbott Basic Information, Manufacturing Base and Competitors

Table 88. Abbott Major Business

Table 89. Abbott Haematology Analyser Product and Services

Table 90. Abbott Haematology Analyser Production (K Units), Price (K US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Abbott Recent Developments/Updates

Table 92. Abbott Competitive Strengths & Weaknesses

Table 93. Siemens Healthineers Basic Information, Manufacturing Base and Competitors

Table 94. Siemens Healthineers Major Business

Table 95. Siemens Healthineers Haematology Analyser Product and Services

Table 96. Siemens Healthineers Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Siemens Healthineers Recent Developments/Updates

Table 98. Siemens Healthineers Competitive Strengths & Weaknesses

Table 99. Mindray Basic Information, Manufacturing Base and Competitors

Table 100. Mindray Major Business

Table 101. Mindray Haematology Analyser Product and Services

Table 102. Mindray Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Mindray Recent Developments/Updates

Table 104. Mindray Competitive Strengths & Weaknesses

Table 105. HORIBA Basic Information, Manufacturing Base and Competitors

Table 106. HORIBA Major Business

Table 107. HORIBA Haematology Analyser Product and Services

Table 108. HORIBA Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. HORIBA Recent Developments/Updates

Table 110. HORIBA Competitive Strengths & Weaknesses

Table 111. Nihon Kohden Basic Information, Manufacturing Base and Competitors

Table 112. Nihon Kohden Major Business

Table 113. Nihon Kohden Haematology Analyser Product and Services

Table 114. Nihon Kohden Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Nihon Kohden Recent Developments/Updates

Table 116. Nihon Kohden Competitive Strengths & Weaknesses

Table 117. Boule Basic Information, Manufacturing Base and Competitors

Table 118. Boule Major Business

Table 119. Boule Haematology Analyser Product and Services

Table 120. Boule Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 121. Boule Recent Developments/Updates
- Table 122. Boule Competitive Strengths & Weaknesses
- Table 123. Erba Mannheim Basic Information, Manufacturing Base and Competitors
- Table 124. Erba Mannheim Major Business
- Table 125. Erba Mannheim Haematology Analyser Product and Services
- Table 126. Erba Mannheim Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Erba Mannheim Recent Developments/Updates
- Table 128. Erba Mannheim Competitive Strengths & Weaknesses
- Table 129. Diatron Basic Information, Manufacturing Base and Competitors
- Table 130. Diatron Major Business
- Table 131. Diatron Haematology Analyser Product and Services
- Table 132. Diatron Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Diatron Recent Developments/Updates
- Table 134. Diatron Competitive Strengths & Weaknesses
- Table 135. EDAN Basic Information, Manufacturing Base and Competitors
- Table 136. EDAN Major Business
- Table 137. EDAN Haematology Analyser Product and Services
- Table 138. EDAN Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. EDAN Recent Developments/Updates
- Table 140. EDAN Competitive Strengths & Weaknesses
- Table 141. URIT Basic Information, Manufacturing Base and Competitors
- Table 142. URIT Major Business
- Table 143. URIT Haematology Analyser Product and Services
- Table 144. URIT Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. URIT Recent Developments/Updates
- Table 146. URIT Competitive Strengths & Weaknesses
- Table 147. Dymind Basic Information, Manufacturing Base and Competitors
- Table 148. Dymind Major Business
- Table 149. Dymind Haematology Analyser Product and Services
- Table 150. Dymind Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Dymind Recent Developments/Updates
- Table 152. Dymind Competitive Strengths & Weaknesses
- Table 153. Genrui Basic Information, Manufacturing Base and Competitors

Table 154. Genrui Major Business

Table 155. Genrui Haematology Analyser Product and Services

Table 156. Genrui Haematology Analyser Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Genrui Recent Developments/Updates

Table 158. Genrui Competitive Strengths & Weaknesses

Table 159. Global Key Players of Haematology Analyser Upstream (Raw Materials)

Table 160. Global Haematology Analyser Typical Customers

Table 161. Haematology Analyser Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Haematology Analyser Picture

Figure 2. World Haematology Analyser Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Haematology Analyser Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Haematology Analyser Production (2021-2032) & (K Units)

Figure 5. World Haematology Analyser Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Haematology Analyser Production Value Market Share by Region (2021-2032)

Figure 7. World Haematology Analyser Production Market Share by Region (2021-2032)

Figure 8. North America Haematology Analyser Production (2021-2032) & (K Units)

Figure 9. Europe Haematology Analyser Production (2021-2032) & (K Units)

Figure 10. China Haematology Analyser Production (2021-2032) & (K Units)

Figure 11. Japan Haematology Analyser Production (2021-2032) & (K Units)

Figure 12. Haematology Analyser Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Haematology Analyser Consumption (2021-2032) & (K Units)

Figure 15. World Haematology Analyser Consumption Market Share by Region (2021-2032)

Figure 16. United States Haematology Analyser Consumption (2021-2032) & (K Units)

Figure 17. China Haematology Analyser Consumption (2021-2032) & (K Units)

Figure 18. Europe Haematology Analyser Consumption (2021-2032) & (K Units)

Figure 19. Japan Haematology Analyser Consumption (2021-2032) & (K Units)

Figure 20. South Korea Haematology Analyser Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Haematology Analyser Consumption (2021-2032) & (K Units)

Figure 22. India Haematology Analyser Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Haematology Analyser by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Haematology Analyser Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Haematology Analyser Markets in 2025

Figure 26. United States VS China: Haematology Analyser Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Haematology Analyser Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Haematology Analyser Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Haematology Analyser Production Market Share 2025

Figure 30. China Based Manufacturers Haematology Analyser Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Haematology Analyser Production Market Share 2025

Figure 32. World Haematology Analyser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Haematology Analyser Production Value Market Share by Type in 2025

Figure 34. Automatic Hematology Analyzers

Figure 35. Semiautomatic Hematology Analyzers

Figure 36. World Haematology Analyser Production Market Share by Type (2021-2032)

Figure 37. World Haematology Analyser Production Value Market Share by Type (2021-2032)

Figure 38. World Haematology Analyser Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Haematology Analyser Production Value by Differential Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Haematology Analyser Production Value Market Share by Differential Type in 2025

Figure 41. 3-Part Differential Analyzer

Figure 42. 5-Part Differential Analyzer

Figure 43. Advanced Differential Analyzer

Figure 44. World Haematology Analyser Production Market Share by Differential Type (2021-2032)

Figure 45. World Haematology Analyser Production Value Market Share by Differential Type (2021-2032)

Figure 46. World Haematology Analyser Average Price by Differential Type (2021-2032) & (K US\$/Unit)

Figure 47. World Haematology Analyser Production Value by Throughput, (USD Million), 2021 & 2025 & 2032

Figure 48. World Haematology Analyser Production Value Market Share by Throughput in 2025

Figure 49. Low-throughput Analyzer

Figure 50. Mid-throughput Analyzer

Figure 51. High-throughput Analyzer

Figure 52. World Haematology Analyser Production Market Share by Throughput (2021-2032)

Figure 53. World Haematology Analyser Production Value Market Share by Throughput (2021-2032)

Figure 54. World Haematology Analyser Average Price by Throughput (2021-2032) & (K US\$/Unit)

Figure 55. World Haematology Analyser Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Haematology Analyser Production Value Market Share by Application in 2025

Figure 57. Hospitals

Figure 58. Independent Laboratories

Figure 59. Clinics

Figure 60. Blood Testing Centers

Figure 61. World Haematology Analyser Production Market Share by Application (2021-2032)

Figure 62. World Haematology Analyser Production Value Market Share by Application (2021-2032)

Figure 63. World Haematology Analyser Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 64. Haematology Analyser Industry Chain

Figure 65. Haematology Analyser Procurement Model

Figure 66. Haematology Analyser Sales Model

Figure 67. Haematology Analyser Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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