

Global H13 Steel Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global H13 Steel Powder market size was valued at US\$ 778 million in 2025 and is forecast to a readjusted size of US\$ 1270 million by 2032 with a CAGR of 7.2% during review period.

In 2025, global sales of H13 steel powder reached 42,000 tons, with an average selling price of US\$18,000 per ton. H13 steel powder is a high-performance metal powder prepared by atomization or mechanical pulverization based on H13 hot work die steel. It possesses high hardenability, heat resistance, and wear resistance, and is widely used in mold manufacturing, powder metallurgy, additive manufacturing (3D printing), and the production of hot work die parts. It can maintain excellent performance under high temperature, high pressure, and repeated thermal cycling environments. Upstream raw materials include H13 steel ingots, alloying elements, and deoxidizers. Downstream supply targets powder metallurgy companies, mold manufacturers, and additive manufacturing service providers. Future growth will focus on high-end additive manufacturing, precision hot work dies, and customized parts applications. The global total production capacity is approximately 55,000 tons per year, with an average gross profit margin of approximately 25%-35%. Demand and business opportunity analysis shows that with the growth in demand for industrial automation, 3D printing, and high-performance molds, H13 steel powder has long-term and stable market potential and technological upgrade space in the high-end manufacturing field.

The H13 steel powder market is showing a steady growth trend, primarily driven by demand from high-end mold manufacturing, powder metallurgy, and additive manufacturing (3D printing). As the automotive, aerospace, precision tooling, and high-performance industrial parts industries demand increasingly heat-resistant, wear-

resistant, and high-strength materials, the application of H13 steel powder as a key raw material continues to expand. The industry concentration is moderately high, with leading powder manufacturers dominating the high-end market due to stable raw material supply, process control, and technical certification, while regional and small-to-medium-sized enterprises meet the needs of the low-to-mid-end market through price and rapid delivery.

Future market development trends include the research and promotion of high-purity, printable, and specialty alloy H13 powders, as well as deep integration with additive manufacturing technology. This will drive the production of customized, high-value-added parts, bringing sustained growth and technological innovation opportunities. Simultaneously, it will place higher demands on raw material supply chain management and process optimization, providing long-term strategic opportunities for industry players.

This report is a detailed and comprehensive analysis for global H13 Steel Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global H13 Steel Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global H13 Steel Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global H13 Steel Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global H13 Steel Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for H13 Steel Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global H13 Steel Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Elements, Sandvik, Stanford Advanced Materials, Carpenter Additive, Matexcel, Topfitech, Metal3DP, Hoganas, TIANJIU, HEQICHEM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

H13 Steel Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gas Atomized Powder

Water Atomized Powder

Mechanical Alloying Powder

Market segment by Particle Size

Particle Size: 15-45 μ m

Particle Size: 45-106 μ m

Particle Size: 106-150 μ m

Others

Market segment by Manufacturing Process

Laser Selective Melting

Directional Energy Deposition

Others

Market segment by Application

Mold Manufacturing

Aerospace

Automobile Manufacturing

Others

Major players covered

American Elements

Sandvik

Stanford Advanced Materials

Carpenter Additive

Matexcel

Topfitech

Metal3DP

Hoganas

TIANJIU

HEQICHEM

Funcmater

WEILALI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe H13 Steel Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of H13 Steel Powder, with price, sales quantity, revenue, and global market share of H13 Steel Powder from 2021 to 2026.

Chapter 3, the H13 Steel Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the H13 Steel Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and H13 Steel Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of H13 Steel Powder.

Chapter 14 and 15, to describe H13 Steel Powder sales channel, distributors, customers, research findings and conclusion.

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