

Global H Acid Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global H Acid market size was valued at USD 654.7 million in 2023 and is forecast to a readjusted size of USD 824.5 million by 2030 with a CAGR of 3.3% during review period.

H acid, 1-amino-8-naphthol 3, 6-disulphonic acid, is a crystalline or paste, slightly soluble in cold water, soluble in alkaline solutions such as soda ash and caustic soda. It is a key intermediate in the production of reactive dyes. H acid is mainly used for the production of acid, direct and reactive dyes, such as acid fuchsin 6B, acid red G, acid black 10B, direct black, reactive brilliant red k-2bp, reactive purple k-3r, reactive soluble blue k-r and more than 90 kinds, these dyes are used for wool spinning, cotton fabric dyeing. H acid plays a key role in the production of reactive dyes. Under the influence of increasingly stringent environmental protection requirements in China, many H acid enterprises in China have stopped production or maintained low operating rate. The representative enterprises are chuyuan group and jihua group, which are the leading H acid enterprises in China and have been greatly impacted. On the other hand, it is also because of the backward domestic production technology. Catalytic hydrogenation is a continuous production process, and as a representative of advanced technology, its sewage discharge is greatly reduced. The traditional process is intermittent iron powder reduction process, and the vast majority of H acid enterprises in China are still in use. However, to upgrade the process needs to invest a lot of money, which is also the current difficulties faced by enterprises. Currently, global H acid production bases are mainly concentrated in China and India, with an annual capacity of about 180,000 tons in China and 40,000 tons in India in 2018. The production areas of H acid in China are mainly hubei, jiangsu and shandong. India is mainly distributed in gujarat and maharashtra. Europe, America, Japan and South Korea have already shut down or shifted the industry. The whole dyestuffs industry in China is in the stage of industrial

upgrading and industry reshuffle, a large number of small and medium-sized enterprises are gradually being eliminated, and the backward process is also being replaced by the new process, so this stage is likely to lead to a short period of market supply imbalance, and then cause the market price volatility. The H acid price in China reached a peak of 50 yuan/kg in 2014, and then gradually fell to 34 yuan/kg in 2018.

Global H Acid key players include Chuyuan Hi-Tech Group Co.,Ltd, Zhejiang Jihua Co.,Ltd, Kiri Industries Limited, etc.

The Global Info Research report includes an overview of the development of the H Acid industry chain, the market status of Reactive Dyes (Powdery, Paste), Other (Powdery, Paste), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of H Acid.

Regionally, the report analyzes the H Acid markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global H Acid market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the H Acid market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the H Acid industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., Powdery, Paste).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the H Acid market.

Regional Analysis: The report involves examining the H Acid market at a regional or national level. Report analyses regional factors such as government incentives,

infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the H Acid market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to H Acid:

Company Analysis: Report covers individual H Acid manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards H Acid. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Reactive Dyes, Other).

Technology Analysis: Report covers specific technologies relevant to H Acid. It assesses the current state, advancements, and potential future developments in H Acid areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the H Acid market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

H Acid market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Powdery

Paste

Market segment by Application

Reactive Dyes

Other

Major players covered

Chuyuan Hi-Tech Group Co.,Ltd

Zhejiang Jihua Co.,Ltd

Zhejiang Runtu Co.,Ltd

Zhejiang Longsheng Group Co.,Ltd

Shandong Yuyuan Group Co.,Ltd.

Wudi Keyi

Kiri Industries Limited

Bodal Chemicals

Bhageria Industries

SPCL

Shree Hari Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe H Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of H Acid, with price, sales, revenue and global market share of H Acid from 2019 to 2024.

Chapter 3, the H Acid competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the H Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and H Acid market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of H Acid.

Chapter 14 and 15, to describe H Acid sales channel, distributors, customers, research findings and conclusion.

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