

Global Gyro Power Supply Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gyro Power Supply market size was valued at US\$ 136 million in 2025 and is forecast to a readjusted size of US\$ 181 million by 2032 with a CAGR of 4.0% during review period.

In 2025, global sales of Gyro Power Supply reached approximately 12 k units, with an average market price of about USD 11000 per unit, an annual production capacity of roughly 15 k units, and an industry-average gross margin of approximately 30%.

A Gyro Power Supply is a dedicated power-conversion subsystem that provides multiple regulated outputs for ring laser gyroscopes (RLGs), fiber-optic gyroscopes (FOGs) and their associated electronics, and is often integrated within the gyro assembly or INS chassis. For gas-laser RLGs, the supply must deliver the high-voltage DC or RF excitation needed for the He–Ne discharge, while simultaneously powering the dither motor drive, path-length control, active current control, and signal-conditioning circuitry via multiple low-voltage regulated rails. For FOGs and modern digital RLGs, the emphasis is on tightly regulated low-voltage rails such as ± 5 V and +15 V and on managing inrush current at startup. Such power supplies require ultra-low ripple and noise, high stability, wide temperature and vibration tolerance, and in many high-end products are packaged together with the gyro sensor and electronics into a single inertial measurement unit designed and integrated by the manufacturer.

On the upstream side, gyro power supplies depend on high-reliability power semiconductors, high-voltage transformers and magnetics, precision capacitors and resistors, military-grade PCBs and connectors, as well as customized DC/DC or RF power modules from power-electronics vendors. The midstream is dominated by gyro

and inertial-navigation manufacturers, who design the power architectures, integrate them into RLG/FOG IMUs and INS units, and qualify them through environmental testing. Downstream consumption tracks deployments of high-end inertial systems in military aircraft, naval vessels, missiles and launch vehicles, as well as oil and gas exploration, marine engineering and advanced industrial platforms; typically each multi-axis gyro assembly is supported by at least one dedicated power supply, so new INS deliveries drive incremental demand, while long-term maintenance and spares create a steady replacement market.

This report is a detailed and comprehensive analysis for global Gyro Power Supply market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gyro Power Supply market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Gyro Power Supply market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Gyro Power Supply market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Gyro Power Supply market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gyro Power Supply

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gyro Power Supply market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Northrop Grumman, Safran, EMCORE, Dongwen High Voltage, Zhengzhou Nanbei, Qingdao Thundsea Marine Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gyro Power Supply market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Analog

Digitally

Market segment by Architecture

Modular

Embedded

Market segment by Application

Aerospace

Marine

Others

Major players covered

Honeywell

Northrop Grumman

Safran

EMCORE

Dongwen High Voltage

Zhengzhou Nanbei

Qingdao Thundsea Marine Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gyro Power Supply product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gyro Power Supply, with price, sales quantity, revenue, and global market share of Gyro Power Supply from 2021 to 2026.

Chapter 3, the Gyro Power Supply competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gyro Power Supply breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gyro Power Supply market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gyro Power Supply.

Chapter 14 and 15, to describe Gyro Power Supply sales channel, distributors, customers, research findings and conclusion.

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