

Global Gyro Power Supply Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gyro Power Supply market size is expected to reach \$ 181 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of Gyro Power Supply reached approximately 12 k units, with an average market price of about USD 11000 per unit, an annual production capacity of roughly 15 k units, and an industry-average gross margin of approximately 30%.

A Gyro Power Supply is a dedicated power-conversion subsystem that provides multiple regulated outputs for ring laser gyroscopes (RLGs), fiber-optic gyroscopes (FOGs) and their associated electronics, and is often integrated within the gyro assembly or INS chassis. For gas-laser RLGs, the supply must deliver the high-voltage DC or RF excitation needed for the He–Ne discharge, while simultaneously powering the dither motor drive, path-length control, active current control, and signal-conditioning circuitry via multiple low-voltage regulated rails. For FOGs and modern digital RLGs, the emphasis is on tightly regulated low-voltage rails such as ± 5 V and +15 V and on managing inrush current at startup. Such power supplies require ultra-low ripple and noise, high stability, wide temperature and vibration tolerance, and in many high-end products are packaged together with the gyro sensor and electronics into a single inertial measurement unit designed and integrated by the manufacturer.

On the upstream side, gyro power supplies depend on high-reliability power semiconductors, high-voltage transformers and magnetics, precision capacitors and resistors, military-grade PCBs and connectors, as well as customized DC/DC or RF power modules from power-electronics vendors. The midstream is dominated by gyro and inertial-navigation manufacturers, who design the power architectures, integrate them into RLG/FOG IMUs and INS units, and qualify them through environmental

testing. Downstream consumption tracks deployments of high-end inertial systems in military aircraft, naval vessels, missiles and launch vehicles, as well as oil and gas exploration, marine engineering and advanced industrial platforms; typically each multi-axis gyro assembly is supported by at least one dedicated power supply, so new INS deliveries drive incremental demand, while long-term maintenance and spares create a steady replacement market.

This report studies the global Gyro Power Supply production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gyro Power Supply and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gyro Power Supply that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gyro Power Supply total production and demand, 2021-2032, (Units)

Global Gyro Power Supply total production value, 2021-2032, (USD Million)

Global Gyro Power Supply production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Gyro Power Supply consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Gyro Power Supply domestic production, consumption, key domestic manufacturers and share

Global Gyro Power Supply production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Gyro Power Supply production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Gyro Power Supply production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Gyro Power Supply market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Northrop Grumman, Safran, EMCORE, Dongwen High Voltage, Zhengzhou Nanbei, Qingdao Thundsea Marine Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gyro Power Supply market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gyro Power Supply Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gyro Power Supply Market, Segmentation by Type:

Analog

Digitally

Global Gyro Power Supply Market, Segmentation by Architecture:

Modular

Embedded

Global Gyro Power Supply Market, Segmentation by Application:

Aerospace

Marine

Others

Companies Profiled:

Honeywell

Northrop Grumman

Safran

EMCORE

Dongwen High Voltage

Zhengzhou Nanbei

Qingdao Thundsea Marine Technology

Key Questions Answered:

1. How big is the global Gyro Power Supply market?
2. What is the demand of the global Gyro Power Supply market?
3. What is the year over year growth of the global Gyro Power Supply market?
4. What is the production and production value of the global Gyro Power Supply market?
5. Who are the key producers in the global Gyro Power Supply market?
6. What are the growth factors driving the market demand?

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