

Global Gypsum Soil Conditioner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gypsum Soil Conditioner market size was valued at US\$ 1334 million in 2025 and is forecast to a readjusted size of US\$ 1964 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global sales of Gypsum Soil Conditioner reached 7.2 million tons, with an average selling price of \$180 per ton. Gypsum Soil Conditioners are soil conditioning products applied to farmland; they are primarily manufactured using natural gypsum or desulfurization gypsum as raw materials, which undergo processes such as crushing, drying, and moderate granulation. These products serve to improve soil structure, enhance soil aeration and water retention capabilities, while simultaneously reducing soil acidity and releasing plant-absorbable nutrients such as calcium and sulfur. Consequently, they are widely applicable to arable land, orchards, vegetable cultivation bases, and the remediation of saline-alkali soils.

The upstream supply chain for these products primarily consists of natural gypsum mines, desulfurization gypsum sources, and various additives. Downstream distribution channels mainly involve agricultural input distributors, agricultural supply chain networks, and large-scale farm supply chains, through which the products are delivered to end-user growers. The total global production capacity for gypsum soil amendments stands at approximately 8.5 million tons per year, with the industry maintaining a gross profit margin ranging from 28% to 35%.

Looking ahead, driven by increasing global emphasis on food security and sustainable soil utilization, as well as the worsening issue of soil degradation, demand for gypsum soil amendments is projected to continue its upward trajectory. Concurrently, the

development of high-efficiency, eco-friendly, and granulated product formulations will drive product upgrades within the sector. The industry presents significant business opportunities in areas such as integrated solutions combining precision fertilization with soil remediation, intensive agriculture, and ecological farming applications.

The market for Gypsum Soil Conditioners is exhibiting a steady upward trend, driven primarily by global demands for sustainable agriculture and effective soil health management. As issues such as soil conditioner, salinization, and structural degradation become increasingly pronounced, farmers and agricultural enterprises are growing more reliant on highly effective soil amendments—a trend particularly evident in major grain-producing regions, fruit and vegetable cultivation hubs, and land reclamation projects targeting saline-alkali soils. Gypsum amendments work by improving the physicochemical properties of soil and enhancing the supply of calcium and sulfur nutrients, while simultaneously mitigating issues related to soil acidity and compaction; consequently, they have found widespread application in the cultivation of field crops, fruits and vegetables, and in the practice of ecological agriculture.

In terms of market dynamics, the traditional field crop sector remains dominant; however, the high-value fruit, vegetable, and specialty crop segments are experiencing rapid growth, thereby driving product innovation toward greater functionality, granulation, and multi-component formulations. Concurrently, the proliferation of agricultural e-commerce platforms, agrotechnology service providers, and agricultural cooperatives has diversified downstream distribution channels, causing industry competition to gradually shift its focus toward brand building and technological innovation.

Looking ahead, as global attention to food security, soil sustainability, and ecological agriculture intensifies, gypsum-based soil amendments are poised to demonstrate sustained growth potential and offer significant commercial opportunities—particularly within the realms of precision fertilization integrated with soil conditioning strategies, the development of multi-functional products, and high-end agricultural applications.

This report is a detailed and comprehensive analysis for global Gypsum Soil Conditioner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gypsum Soil Conditioner market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gypsum Soil Conditioner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gypsum Soil Conditioner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gypsum Soil Conditioner market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gypsum Soil Conditioner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gypsum Soil Conditioner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GYPSOIL, Fernland, Eco-Gem, CertainTeed, LLC, Green Houston, Espoma, Dara Chemicals, USG, LONGYUAN, HAILI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gypsum Soil Conditioner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Natural Gypsum

Phosphogypsum

Desulfurization Gypsum

Slag Gypsum

Market segment by Application Method

Base Application (Incorporated by Tillage)

Spot/Band Application

Broadcast Application + Irrigation

Market segment by Formula Type

Pure Gypsum Type

Gypsum-Organic Composite Type

Gypsum-Microbial Composite Type

Others

Market segment by Application

Fields

Gardens

Others

Major players covered

GYP SOIL

Fernland

Eco-Gem

CertainTeed, LLC

Green Houston

Espoma

Dara Chemicals

USG

LONGYUAN

HAILI

FEECO International, Inc.

Qualitas Company Ltd

SHUANGHUA

XIELIAN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gypsum Soil Conditioner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gypsum Soil Conditioner, with price, sales quantity, revenue, and global market share of Gypsum Soil Conditioner from 2021 to 2026.

Chapter 3, the Gypsum Soil Conditioner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gypsum Soil Conditioner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gypsum Soil Conditioner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gypsum Soil Conditioner.

Chapter 14 and 15, to describe Gypsum Soil Conditioner sales channel, distributors, customers, research findings and conclusion.

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