

Global Gypsum Soil Conditioner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gypsum Soil Conditioner market size is expected to reach \$ 1964 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of Gypsum Soil Conditioner reached 7.2 million tons, with an average selling price of \$180 per ton. Gypsum Soil Conditioners are soil conditioning products applied to farmland; they are primarily manufactured using natural gypsum or desulfurization gypsum as raw materials, which undergo processes such as crushing, drying, and moderate granulation. These products serve to improve soil structure, enhance soil aeration and water retention capabilities, while simultaneously reducing soil acidity and releasing plant-absorbable nutrients such as calcium and sulfur. Consequently, they are widely applicable to arable land, orchards, vegetable cultivation bases, and the remediation of saline-alkali soils.

The upstream supply chain for these products primarily consists of natural gypsum mines, desulfurization gypsum sources, and various additives. Downstream distribution channels mainly involve agricultural input distributors, agricultural supply chain networks, and large-scale farm supply chains, through which the products are delivered to end-user growers. The total global production capacity for gypsum soil amendments stands at approximately 8.5 million tons per year, with the industry maintaining a gross profit margin ranging from 28% to 35%.

Looking ahead, driven by increasing global emphasis on food security and sustainable soil utilization, as well as the worsening issue of soil degradation, demand for gypsum soil amendments is projected to continue its upward trajectory. Concurrently, the development of high-efficiency, eco-friendly, and granulated product formulations will drive product upgrades within the sector. The industry presents significant business

opportunities in areas such as integrated solutions combining precision fertilization with soil remediation, intensive agriculture, and ecological farming applications.

The market for Gypsum Soil Conditioners is exhibiting a steady upward trend, driven primarily by global demands for sustainable agriculture and effective soil health management. As issues such as soil conditioner, salinization, and structural degradation become increasingly pronounced, farmers and agricultural enterprises are growing more reliant on highly effective soil amendments—a trend particularly evident in major grain-producing regions, fruit and vegetable cultivation hubs, and land reclamation projects targeting saline-alkali soils. Gypsum amendments work by improving the physicochemical properties of soil and enhancing the supply of calcium and sulfur nutrients, while simultaneously mitigating issues related to soil acidity and compaction; consequently, they have found widespread application in the cultivation of field crops, fruits and vegetables, and in the practice of ecological agriculture.

In terms of market dynamics, the traditional field crop sector remains dominant; however, the high-value fruit, vegetable, and specialty crop segments are experiencing rapid growth, thereby driving product innovation toward greater functionality, granulation, and multi-component formulations. Concurrently, the proliferation of agricultural e-commerce platforms, agrotechnology service providers, and agricultural cooperatives has diversified downstream distribution channels, causing industry competition to gradually shift its focus toward brand building and technological innovation.

Looking ahead, as global attention to food security, soil sustainability, and ecological agriculture intensifies, gypsum-based soil amendments are poised to demonstrate sustained growth potential and offer significant commercial opportunities—particularly within the realms of precision fertilization integrated with soil conditioning strategies, the development of multi-functional products, and high-end agricultural applications.

This report studies the global Gypsum Soil Conditioner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gypsum Soil Conditioner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gypsum Soil Conditioner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gypsum Soil Conditioner total production and demand, 2021-2032, (Kilotons)

Global Gypsum Soil Conditioner total production value, 2021-2032, (USD Million)

Global Gypsum Soil Conditioner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Gypsum Soil Conditioner consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Gypsum Soil Conditioner domestic production, consumption, key domestic manufacturers and share

Global Gypsum Soil Conditioner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Gypsum Soil Conditioner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Gypsum Soil Conditioner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Gypsum Soil Conditioner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GYPSOIL, Fernland, Eco-Gem, CertainTeed, LLC, Green Houston, Espoma, Dara Chemicals, USG, LONGYUAN, HAILI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gypsum Soil Conditioner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gypsum Soil Conditioner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gypsum Soil Conditioner Market, Segmentation by Type:

Natural Gypsum

Phosphogypsum

Desulfurization Gypsum

Slag Gypsum

Global Gypsum Soil Conditioner Market, Segmentation by Application Method:

Base Application (Incorporated by Tillage)

Spot/Band Application

Broadcast Application + Irrigation

Global Gypsum Soil Conditioner Market, Segmentation by Formula Type:

Pure Gypsum Type

Gypsum-Organic Composite Type

Gypsum-Microbial Composite Type

Others

Global Gypsum Soil Conditioner Market, Segmentation by Application:

Fields

Gardens

Others

Companies Profiled:

GYPSOIL

Fernland

Eco-Gem

CertainTeed, LLC

Green Houston

Espoma

Dara Chemicals

USG

LONGYUAN

HAILI

FEECO International, Inc.

Qualitas Company Ltd

SHUANGHUA

XIELIAN

Key Questions Answered:

1. How big is the global Gypsum Soil Conditioner market?
2. What is the demand of the global Gypsum Soil Conditioner market?
3. What is the year over year growth of the global Gypsum Soil Conditioner market?
4. What is the production and production value of the global Gypsum Soil Conditioner market?
5. Who are the key producers in the global Gypsum Soil Conditioner market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Gypsum Soil Conditioner Introduction
- 1.2 World Gypsum Soil Conditioner Supply & Forecast
 - 1.2.1 World Gypsum Soil Conditioner Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Gypsum Soil Conditioner Production (2021-2032)
 - 1.2.3 World Gypsum Soil Conditioner Pricing Trends (2021-2032)
- 1.3 World Gypsum Soil Conditioner Production by Region (Based on Production Site)
 - 1.3.1 World Gypsum Soil Conditioner Production Value by Region (2021-2032)
 - 1.3.2 World Gypsum Soil Conditioner Production by Region (2021-2032)
 - 1.3.3 World Gypsum Soil Conditioner Average Price by Region (2021-2032)
 - 1.3.4 North America Gypsum Soil Conditioner Production (2021-2032)
 - 1.3.5 Europe Gypsum Soil Conditioner Production (2021-2032)
 - 1.3.6 China Gypsum Soil Conditioner Production (2021-2032)
 - 1.3.7 Japan Gypsum Soil Conditioner Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Gypsum Soil Conditioner Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Gypsum Soil Conditioner Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Gypsum Soil Conditioner Demand (2021-2032)
- 2.2 World Gypsum Soil Conditioner Consumption by Region
 - 2.2.1 World Gypsum Soil Conditioner Consumption by Region (2021-2026)
 - 2.2.2 World Gypsum Soil Conditioner Consumption Forecast by Region (2027-2032)
- 2.3 United States Gypsum Soil Conditioner Consumption (2021-2032)
- 2.4 China Gypsum Soil Conditioner Consumption (2021-2032)
- 2.5 Europe Gypsum Soil Conditioner Consumption (2021-2032)
- 2.6 Japan Gypsum Soil Conditioner Consumption (2021-2032)
- 2.7 South Korea Gypsum Soil Conditioner Consumption (2021-2032)
- 2.8 ASEAN Gypsum Soil Conditioner Consumption (2021-2032)
- 2.9 India Gypsum Soil Conditioner Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Gypsum Soil Conditioner Production Value by Manufacturer (2021-2026)

- 3.2 World Gypsum Soil Conditioner Production by Manufacturer (2021-2026)
- 3.3 World Gypsum Soil Conditioner Average Price by Manufacturer (2021-2026)
- 3.4 Gypsum Soil Conditioner Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Gypsum Soil Conditioner Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Gypsum Soil Conditioner in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Gypsum Soil Conditioner in 2025
- 3.6 Gypsum Soil Conditioner Market: Overall Company Footprint Analysis
 - 3.6.1 Gypsum Soil Conditioner Market: Region Footprint
 - 3.6.2 Gypsum Soil Conditioner Market: Company Product Type Footprint
 - 3.6.3 Gypsum Soil Conditioner Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Gypsum Soil Conditioner Production Value Comparison
 - 4.1.1 United States VS China: Gypsum Soil Conditioner Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Gypsum Soil Conditioner Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Gypsum Soil Conditioner Production Comparison
 - 4.2.1 United States VS China: Gypsum Soil Conditioner Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Gypsum Soil Conditioner Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Gypsum Soil Conditioner Consumption Comparison
 - 4.3.1 United States VS China: Gypsum Soil Conditioner Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Gypsum Soil Conditioner Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Gypsum Soil Conditioner Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Gypsum Soil Conditioner Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Gypsum Soil Conditioner Production Value (2021-2026)

4.4.3 United States Based Manufacturers Gypsum Soil Conditioner Production (2021-2026)

4.5 China Based Gypsum Soil Conditioner Manufacturers and Market Share

4.5.1 China Based Gypsum Soil Conditioner Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Gypsum Soil Conditioner Production Value (2021-2026)

4.5.3 China Based Manufacturers Gypsum Soil Conditioner Production (2021-2026)

4.6 Rest of World Based Gypsum Soil Conditioner Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Gypsum Soil Conditioner Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Gypsum Soil Conditioner Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Gypsum Soil Conditioner Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Gypsum Soil Conditioner Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Natural Gypsum

5.2.2 Phosphogypsum

5.2.3 Desulfurization Gypsum

5.2.4 Slag Gypsum

5.3 Market Segment by Type

5.3.1 World Gypsum Soil Conditioner Production by Type (2021-2032)

5.3.2 World Gypsum Soil Conditioner Production Value by Type (2021-2032)

5.3.3 World Gypsum Soil Conditioner Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION METHOD

6.1 World Gypsum Soil Conditioner Market Size Overview by Application Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application Method

6.2.1 Base Application (Incorporated by Tillage)

6.2.2 Spot/Band Application

6.2.3 Broadcast Application + Irrigation

6.3 Market Segment by Application Method

6.3.1 World Gypsum Soil Conditioner Production by Application Method (2021-2032)

6.3.2 World Gypsum Soil Conditioner Production Value by Application Method (2021-2032)

6.3.3 World Gypsum Soil Conditioner Average Price by Application Method (2021-2032)

7 MARKET ANALYSIS BY FORMULA TYPE

7.1 World Gypsum Soil Conditioner Market Size Overview by Formula Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Formula Type

7.2.1 Pure Gypsum Type

7.2.2 Gypsum-Organic Composite Type

7.2.3 Gypsum-Microbial Composite Type

7.2.4 Others

7.3 Market Segment by Formula Type

7.3.1 World Gypsum Soil Conditioner Production by Formula Type (2021-2032)

7.3.2 World Gypsum Soil Conditioner Production Value by Formula Type (2021-2032)

7.3.3 World Gypsum Soil Conditioner Average Price by Formula Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Gypsum Soil Conditioner Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Fields

8.2.2 Gardens

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Gypsum Soil Conditioner Production by Application (2021-2032)

8.3.2 World Gypsum Soil Conditioner Production Value by Application (2021-2032)

8.3.3 World Gypsum Soil Conditioner Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 GYPSOIL

- 9.1.1 GYPSOIL Details
- 9.1.2 GYPSOIL Major Business
- 9.1.3 GYPSOIL Gypsum Soil Conditioner Product and Services
- 9.1.4 GYPSOIL Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 GYPSOIL Recent Developments/Updates
- 9.1.6 GYPSOIL Competitive Strengths & Weaknesses
- 9.2 Fernland
 - 9.2.1 Fernland Details
 - 9.2.2 Fernland Major Business
 - 9.2.3 Fernland Gypsum Soil Conditioner Product and Services
 - 9.2.4 Fernland Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Fernland Recent Developments/Updates
 - 9.2.6 Fernland Competitive Strengths & Weaknesses
- 9.3 Eco-Gem
 - 9.3.1 Eco-Gem Details
 - 9.3.2 Eco-Gem Major Business
 - 9.3.3 Eco-Gem Gypsum Soil Conditioner Product and Services
 - 9.3.4 Eco-Gem Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Eco-Gem Recent Developments/Updates
 - 9.3.6 Eco-Gem Competitive Strengths & Weaknesses
- 9.4 CertainTeed, LLC
 - 9.4.1 CertainTeed, LLC Details
 - 9.4.2 CertainTeed, LLC Major Business
 - 9.4.3 CertainTeed, LLC Gypsum Soil Conditioner Product and Services
 - 9.4.4 CertainTeed, LLC Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 CertainTeed, LLC Recent Developments/Updates
 - 9.4.6 CertainTeed, LLC Competitive Strengths & Weaknesses
- 9.5 Green Houston
 - 9.5.1 Green Houston Details
 - 9.5.2 Green Houston Major Business
 - 9.5.3 Green Houston Gypsum Soil Conditioner Product and Services
 - 9.5.4 Green Houston Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Green Houston Recent Developments/Updates
 - 9.5.6 Green Houston Competitive Strengths & Weaknesses

9.6 Espoma

9.6.1 Espoma Details

9.6.2 Espoma Major Business

9.6.3 Espoma Gypsum Soil Conditioner Product and Services

9.6.4 Espoma Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Espoma Recent Developments/Updates

9.6.6 Espoma Competitive Strengths & Weaknesses

9.7 Dara Chemicals

9.7.1 Dara Chemicals Details

9.7.2 Dara Chemicals Major Business

9.7.3 Dara Chemicals Gypsum Soil Conditioner Product and Services

9.7.4 Dara Chemicals Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Dara Chemicals Recent Developments/Updates

9.7.6 Dara Chemicals Competitive Strengths & Weaknesses

9.8 USG

9.8.1 USG Details

9.8.2 USG Major Business

9.8.3 USG Gypsum Soil Conditioner Product and Services

9.8.4 USG Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 USG Recent Developments/Updates

9.8.6 USG Competitive Strengths & Weaknesses

9.9 LONGYUAN

9.9.1 LONGYUAN Details

9.9.2 LONGYUAN Major Business

9.9.3 LONGYUAN Gypsum Soil Conditioner Product and Services

9.9.4 LONGYUAN Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 LONGYUAN Recent Developments/Updates

9.9.6 LONGYUAN Competitive Strengths & Weaknesses

9.10 HAILI

9.10.1 HAILI Details

9.10.2 HAILI Major Business

9.10.3 HAILI Gypsum Soil Conditioner Product and Services

9.10.4 HAILI Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 HAILI Recent Developments/Updates

- 9.10.6 HAILI Competitive Strengths & Weaknesses
- 9.11 FEECO International, Inc.
 - 9.11.1 FEECO International, Inc. Details
 - 9.11.2 FEECO International, Inc. Major Business
 - 9.11.3 FEECO International, Inc. Gypsum Soil Conditioner Product and Services
 - 9.11.4 FEECO International, Inc. Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 FEECO International, Inc. Recent Developments/Updates
 - 9.11.6 FEECO International, Inc. Competitive Strengths & Weaknesses
- 9.12 Qualitas Company Ltd
 - 9.12.1 Qualitas Company Ltd Details
 - 9.12.2 Qualitas Company Ltd Major Business
 - 9.12.3 Qualitas Company Ltd Gypsum Soil Conditioner Product and Services
 - 9.12.4 Qualitas Company Ltd Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Qualitas Company Ltd Recent Developments/Updates
 - 9.12.6 Qualitas Company Ltd Competitive Strengths & Weaknesses
- 9.13 SHUANGHUA
 - 9.13.1 SHUANGHUA Details
 - 9.13.2 SHUANGHUA Major Business
 - 9.13.3 SHUANGHUA Gypsum Soil Conditioner Product and Services
 - 9.13.4 SHUANGHUA Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 SHUANGHUA Recent Developments/Updates
 - 9.13.6 SHUANGHUA Competitive Strengths & Weaknesses
- 9.14 XIELIAN
 - 9.14.1 XIELIAN Details
 - 9.14.2 XIELIAN Major Business
 - 9.14.3 XIELIAN Gypsum Soil Conditioner Product and Services
 - 9.14.4 XIELIAN Gypsum Soil Conditioner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 XIELIAN Recent Developments/Updates
 - 9.14.6 XIELIAN Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Gypsum Soil Conditioner Industry Chain
- 10.2 Gypsum Soil Conditioner Upstream Analysis
 - 10.2.1 Gypsum Soil Conditioner Core Raw Materials

- 10.2.2 Main Manufacturers of Gypsum Soil Conditioner Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Gypsum Soil Conditioner Production Mode
- 10.6 Gypsum Soil Conditioner Procurement Model
- 10.7 Gypsum Soil Conditioner Industry Sales Model and Sales Channels
 - 10.7.1 Gypsum Soil Conditioner Sales Model
 - 10.7.2 Gypsum Soil Conditioner Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Gypsum Soil Conditioner Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Gypsum Soil Conditioner Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Gypsum Soil Conditioner Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Gypsum Soil Conditioner Production Value Market Share by Region (2021-2026)
- Table 5. World Gypsum Soil Conditioner Production Value Market Share by Region (2027-2032)
- Table 6. World Gypsum Soil Conditioner Production by Region (2021-2026) & (Kilotons)
- Table 7. World Gypsum Soil Conditioner Production by Region (2027-2032) & (Kilotons)
- Table 8. World Gypsum Soil Conditioner Production Market Share by Region (2021-2026)
- Table 9. World Gypsum Soil Conditioner Production Market Share by Region (2027-2032)
- Table 10. World Gypsum Soil Conditioner Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Gypsum Soil Conditioner Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Gypsum Soil Conditioner Major Market Trends
- Table 13. World Gypsum Soil Conditioner Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Gypsum Soil Conditioner Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Gypsum Soil Conditioner Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Gypsum Soil Conditioner Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Gypsum Soil Conditioner Producers in 2025
- Table 18. World Gypsum Soil Conditioner Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Gypsum Soil Conditioner Producers in 2025
- Table 20. World Gypsum Soil Conditioner Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global Gypsum Soil Conditioner Company Evaluation Quadrant

Table 22. World Gypsum Soil Conditioner Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Gypsum Soil Conditioner Production Site of Key Manufacturer

Table 24. Gypsum Soil Conditioner Market: Company Product Type Footprint

Table 25. Gypsum Soil Conditioner Market: Company Product Application Footprint

Table 26. Gypsum Soil Conditioner Competitive Factors

Table 27. Gypsum Soil Conditioner New Entrant and Capacity Expansion Plans

Table 28. Gypsum Soil Conditioner Mergers & Acquisitions Activity

Table 29. United States VS China Gypsum Soil Conditioner Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Gypsum Soil Conditioner Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Gypsum Soil Conditioner Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Gypsum Soil Conditioner Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Gypsum Soil Conditioner Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Gypsum Soil Conditioner Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Gypsum Soil Conditioner Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Gypsum Soil Conditioner Production Market Share (2021-2026)

Table 37. China Based Gypsum Soil Conditioner Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Gypsum Soil Conditioner Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Gypsum Soil Conditioner Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Gypsum Soil Conditioner Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Gypsum Soil Conditioner Production Market Share (2021-2026)

Table 42. Rest of World Based Gypsum Soil Conditioner Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Gypsum Soil Conditioner Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Gypsum Soil Conditioner Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Gypsum Soil Conditioner Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Gypsum Soil Conditioner Production Market Share (2021-2026)

Table 47. World Gypsum Soil Conditioner Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Gypsum Soil Conditioner Production by Type (2021-2026) & (Kilotons)

Table 49. World Gypsum Soil Conditioner Production by Type (2027-2032) & (Kilotons)

Table 50. World Gypsum Soil Conditioner Production Value by Type (2021-2026) & (USD Million)

Table 51. World Gypsum Soil Conditioner Production Value by Type (2027-2032) & (USD Million)

Table 52. World Gypsum Soil Conditioner Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Gypsum Soil Conditioner Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Gypsum Soil Conditioner Production Value by Application Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Gypsum Soil Conditioner Production by Application Method (2021-2026) & (Kilotons)

Table 56. World Gypsum Soil Conditioner Production by Application Method (2027-2032) & (Kilotons)

Table 57. World Gypsum Soil Conditioner Production Value by Application Method (2021-2026) & (USD Million)

Table 58. World Gypsum Soil Conditioner Production Value by Application Method (2027-2032) & (USD Million)

Table 59. World Gypsum Soil Conditioner Average Price by Application Method (2021-2026) & (US\$/Ton)

Table 60. World Gypsum Soil Conditioner Average Price by Application Method (2027-2032) & (US\$/Ton)

Table 61. World Gypsum Soil Conditioner Production Value by Formula Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Gypsum Soil Conditioner Production by Formula Type (2021-2026) & (Kilotons)

Table 63. World Gypsum Soil Conditioner Production by Formula Type (2027-2032) &

(Kilotons)

Table 64. World Gypsum Soil Conditioner Production Value by Formula Type (2021-2026) & (USD Million)

Table 65. World Gypsum Soil Conditioner Production Value by Formula Type (2027-2032) & (USD Million)

Table 66. World Gypsum Soil Conditioner Average Price by Formula Type (2021-2026) & (US\$/Ton)

Table 67. World Gypsum Soil Conditioner Average Price by Formula Type (2027-2032) & (US\$/Ton)

Table 68. World Gypsum Soil Conditioner Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Gypsum Soil Conditioner Production by Application (2021-2026) & (Kilotons)

Table 70. World Gypsum Soil Conditioner Production by Application (2027-2032) & (Kilotons)

Table 71. World Gypsum Soil Conditioner Production Value by Application (2021-2026) & (USD Million)

Table 72. World Gypsum Soil Conditioner Production Value by Application (2027-2032) & (USD Million)

Table 73. World Gypsum Soil Conditioner Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Gypsum Soil Conditioner Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. GYPSOIL Basic Information, Manufacturing Base and Competitors

Table 76. GYPSOIL Major Business

Table 77. GYPSOIL Gypsum Soil Conditioner Product and Services

Table 78. GYPSOIL Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GYPSOIL Recent Developments/Updates

Table 80. GYPSOIL Competitive Strengths & Weaknesses

Table 81. Fernland Basic Information, Manufacturing Base and Competitors

Table 82. Fernland Major Business

Table 83. Fernland Gypsum Soil Conditioner Product and Services

Table 84. Fernland Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Fernland Recent Developments/Updates

Table 86. Fernland Competitive Strengths & Weaknesses

Table 87. Eco-Gem Basic Information, Manufacturing Base and Competitors

Table 88. Eco-Gem Major Business

- Table 89. Eco-Gem Gypsum Soil Conditioner Product and Services
- Table 90. Eco-Gem Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Eco-Gem Recent Developments/Updates
- Table 92. Eco-Gem Competitive Strengths & Weaknesses
- Table 93. CertainTeed, LLC Basic Information, Manufacturing Base and Competitors
- Table 94. CertainTeed, LLC Major Business
- Table 95. CertainTeed, LLC Gypsum Soil Conditioner Product and Services
- Table 96. CertainTeed, LLC Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. CertainTeed, LLC Recent Developments/Updates
- Table 98. CertainTeed, LLC Competitive Strengths & Weaknesses
- Table 99. Green Houston Basic Information, Manufacturing Base and Competitors
- Table 100. Green Houston Major Business
- Table 101. Green Houston Gypsum Soil Conditioner Product and Services
- Table 102. Green Houston Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Green Houston Recent Developments/Updates
- Table 104. Green Houston Competitive Strengths & Weaknesses
- Table 105. Espoma Basic Information, Manufacturing Base and Competitors
- Table 106. Espoma Major Business
- Table 107. Espoma Gypsum Soil Conditioner Product and Services
- Table 108. Espoma Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Espoma Recent Developments/Updates
- Table 110. Espoma Competitive Strengths & Weaknesses
- Table 111. Dara Chemicals Basic Information, Manufacturing Base and Competitors
- Table 112. Dara Chemicals Major Business
- Table 113. Dara Chemicals Gypsum Soil Conditioner Product and Services
- Table 114. Dara Chemicals Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Dara Chemicals Recent Developments/Updates
- Table 116. Dara Chemicals Competitive Strengths & Weaknesses
- Table 117. USG Basic Information, Manufacturing Base and Competitors
- Table 118. USG Major Business
- Table 119. USG Gypsum Soil Conditioner Product and Services

Table 120. USG Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. USG Recent Developments/Updates

Table 122. USG Competitive Strengths & Weaknesses

Table 123. LONGYUAN Basic Information, Manufacturing Base and Competitors

Table 124. LONGYUAN Major Business

Table 125. LONGYUAN Gypsum Soil Conditioner Product and Services

Table 126. LONGYUAN Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. LONGYUAN Recent Developments/Updates

Table 128. LONGYUAN Competitive Strengths & Weaknesses

Table 129. HAILI Basic Information, Manufacturing Base and Competitors

Table 130. HAILI Major Business

Table 131. HAILI Gypsum Soil Conditioner Product and Services

Table 132. HAILI Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. HAILI Recent Developments/Updates

Table 134. HAILI Competitive Strengths & Weaknesses

Table 135. FEECO International, Inc. Basic Information, Manufacturing Base and Competitors

Table 136. FEECO International, Inc. Major Business

Table 137. FEECO International, Inc. Gypsum Soil Conditioner Product and Services

Table 138. FEECO International, Inc. Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. FEECO International, Inc. Recent Developments/Updates

Table 140. FEECO International, Inc. Competitive Strengths & Weaknesses

Table 141. Qualitas Company Ltd Basic Information, Manufacturing Base and Competitors

Table 142. Qualitas Company Ltd Major Business

Table 143. Qualitas Company Ltd Gypsum Soil Conditioner Product and Services

Table 144. Qualitas Company Ltd Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Qualitas Company Ltd Recent Developments/Updates

Table 146. Qualitas Company Ltd Competitive Strengths & Weaknesses

Table 147. SHUANGHUA Basic Information, Manufacturing Base and Competitors

Table 148. SHUANGHUA Major Business

Table 149. SHUANGHUA Gypsum Soil Conditioner Product and Services

Table 150. SHUANGHUA Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. SHUANGHUA Recent Developments/Updates

Table 152. SHUANGHUA Competitive Strengths & Weaknesses

Table 153. XIELIAN Basic Information, Manufacturing Base and Competitors

Table 154. XIELIAN Major Business

Table 155. XIELIAN Gypsum Soil Conditioner Product and Services

Table 156. XIELIAN Gypsum Soil Conditioner Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. XIELIAN Recent Developments/Updates

Table 158. XIELIAN Competitive Strengths & Weaknesses

Table 159. Global Key Players of Gypsum Soil Conditioner Upstream (Raw Materials)

Table 160. Global Gypsum Soil Conditioner Typical Customers

Table 161. Gypsum Soil Conditioner Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Gypsum Soil Conditioner Picture
- Figure 2. World Gypsum Soil Conditioner Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Gypsum Soil Conditioner Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Gypsum Soil Conditioner Production (2021-2032) & (Kilotons)
- Figure 5. World Gypsum Soil Conditioner Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Gypsum Soil Conditioner Production Value Market Share by Region (2021-2032)
- Figure 7. World Gypsum Soil Conditioner Production Market Share by Region (2021-2032)
- Figure 8. North America Gypsum Soil Conditioner Production (2021-2032) & (Kilotons)
- Figure 9. Europe Gypsum Soil Conditioner Production (2021-2032) & (Kilotons)
- Figure 10. China Gypsum Soil Conditioner Production (2021-2032) & (Kilotons)
- Figure 11. Japan Gypsum Soil Conditioner Production (2021-2032) & (Kilotons)
- Figure 12. Gypsum Soil Conditioner Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Gypsum Soil Conditioner Consumption (2021-2032) & (Kilotons)
- Figure 15. World Gypsum Soil Conditioner Consumption Market Share by Region (2021-2032)
- Figure 16. United States Gypsum Soil Conditioner Consumption (2021-2032) & (Kilotons)
- Figure 17. China Gypsum Soil Conditioner Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Gypsum Soil Conditioner Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Gypsum Soil Conditioner Consumption (2021-2032) & (Kilotons)
- Figure 20. South Korea Gypsum Soil Conditioner Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN Gypsum Soil Conditioner Consumption (2021-2032) & (Kilotons)
- Figure 22. India Gypsum Soil Conditioner Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Gypsum Soil Conditioner by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Gypsum Soil Conditioner Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Gypsum Soil Conditioner Markets in 2025

Figure 26. United States VS China: Gypsum Soil Conditioner Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Gypsum Soil Conditioner Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Gypsum Soil Conditioner Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Gypsum Soil Conditioner Production Market Share 2025

Figure 30. China Based Manufacturers Gypsum Soil Conditioner Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Gypsum Soil Conditioner Production Market Share 2025

Figure 32. World Gypsum Soil Conditioner Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Gypsum Soil Conditioner Production Value Market Share by Type in 2025

Figure 34. Natural Gypsum

Figure 35. Phosphogypsum

Figure 36. Desulfurization Gypsum

Figure 37. Slag Gypsum

Figure 38. World Gypsum Soil Conditioner Production Market Share by Type (2021-2032)

Figure 39. World Gypsum Soil Conditioner Production Value Market Share by Type (2021-2032)

Figure 40. World Gypsum Soil Conditioner Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Gypsum Soil Conditioner Production Value by Application Method, (USD Million), 2021 & 2025 & 2032

Figure 42. World Gypsum Soil Conditioner Production Value Market Share by Application Method in 2025

Figure 43. Base Application (Incorporated by Tillage)

Figure 44. Spot/Band Application

Figure 45. Broadcast Application + Irrigation

Figure 46. World Gypsum Soil Conditioner Production Market Share by Application Method (2021-2032)

Figure 47. World Gypsum Soil Conditioner Production Value Market Share by Application Method (2021-2032)

Figure 48. World Gypsum Soil Conditioner Average Price by Application Method (2021-2032) & (US\$/Ton)

Figure 49. World Gypsum Soil Conditioner Production Value by Formula Type, (USD Million), 2021 & 2025 & 2032

Figure 50. World Gypsum Soil Conditioner Production Value Market Share by Formula Type in 2025

Figure 51. Pure Gypsum Type

Figure 52. Gypsum-Organic Composite Type

Figure 53. Gypsum-Microbial Composite Type

Figure 54. Others

Figure 55. World Gypsum Soil Conditioner Production Market Share by Formula Type (2021-2032)

Figure 56. World Gypsum Soil Conditioner Production Value Market Share by Formula Type (2021-2032)

Figure 57. World Gypsum Soil Conditioner Average Price by Formula Type (2021-2032) & (US\$/Ton)

Figure 58. World Gypsum Soil Conditioner Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Gypsum Soil Conditioner Production Value Market Share by Application in 2025

Figure 60. Fields

Figure 61. Gardens

Figure 62. Others

Figure 63. World Gypsum Soil Conditioner Production Market Share by Application (2021-2032)

Figure 64. World Gypsum Soil Conditioner Production Value Market Share by Application (2021-2032)

Figure 65. World Gypsum Soil Conditioner Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Gypsum Soil Conditioner Industry Chain

Figure 67. Gypsum Soil Conditioner Procurement Model

Figure 68. Gypsum Soil Conditioner Sales Model

Figure 69. Gypsum Soil Conditioner Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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