

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market size was valued at US\$ 1214 million in 2025 and is forecast to a readjusted size of US\$ 1708 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global Gypsum-based Spray-applied Fire Resistive Materials production reached approximately 1.90 million tons, with an average global market price of around US\$620 per ton.

The gross profit margin of major companies in the industry is between 20%-34%.

In 2025, the global production capacity of Gypsum-based Spray-applied Fire Resistive Materials was approximately 2.53 million tons.

Gypsum-based Spray-applied Fire Resistive Materials are passive fire protection materials sprayed onto structural steel, concrete, and building assemblies to delay temperature rise during fire exposure. They are valued for lightweight coverage, application efficiency, and compliance with fire-resistance requirements in commercial and industrial construction. These materials are widely used in buildings where structural fire integrity and code compliance are essential.

The industrial chain of Gypsum-based Spray-applied Fire Resistive Materials includes upstream gypsum, binders, mineral fibers, lightweight aggregates, additives, and packaging materials. Midstream covers mixing, formulation control, powder processing, bagging, and fire-performance testing. Downstream applications include commercial

buildings, industrial plants, public infrastructure, steel structures, and fireproofing contractors, with installation and inspection services forming a key part of the value chain.

This report is a detailed and comprehensive analysis for global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gypsum-based Spray-applied Fire Resistive Materials (SFRM)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AkzoNobel, Sika AG, Sherwin-Williams, PPG Industries, Inc., Beijing BBMG, Etex Group, Jotun, Shandong Judong New Material, RPM International, Shikoku Kaken Kogyo Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Density Gypsum-based SFRM

Medium Density Gypsum-based SFRM

High Density Gypsum-based SFRM

Market segment by Bonding Performance

Standard Bond Gypsum-based SFRM

High Bond Gypsum-based SFRM

Crack Resistant Gypsum-based SFRM

Market segment by Surface Finish

Rough Finish Gypsum-based SFRM

Fine Finish Gypsum-based SFRM

Decorative Finish Gypsum-based SFRM

Market segment by Application

Commercial Buildings

Industrial Facilities

Public Infrastructure

Other

Major players covered

AkzoNobel

Sika AG

Sherwin-Williams

PPG Industries, Inc.

Beijing BBMG

Etex Group

Jotun

Shandong Judong New Material

RPM International

Shikoku Kaken Kogyo Co., Ltd.

Hempel

Isolatek International

GCP Applied Technologies Inc.

Huntsman Corporation

Yung Chi

MBCC Group

Teknos Group

Flame Control

Rudolf Hensel GmbH

INCA

Contego International Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gypsum-based Spray-applied Fire Resistive Materials (SFRM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gypsum-based Spray-applied Fire Resistive Materials (SFRM), with price, sales quantity, revenue, and global market share of Gypsum-based Spray-applied Fire Resistive Materials (SFRM) from 2021 to 2026.

Chapter 3, the Gypsum-based Spray-applied Fire Resistive Materials (SFRM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gypsum-based Spray-applied Fire Resistive Materials (SFRM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gypsum-based Spray-applied Fire Resistive Materials (SFRM).

Chapter 14 and 15, to describe Gypsum-based Spray-applied Fire Resistive Materials (SFRM) sales channel, distributors, customers, research findings and conclusion.

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