

# Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market size is expected to reach \$ 1708 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Gypsum-based Spray-applied Fire Resistive Materials production reached approximately 1.90 million tons, with an average global market price of around US\$620 per ton.

The gross profit margin of major companies in the industry is between 20%-34%.

In 2025, the global production capacity of Gypsum-based Spray-applied Fire Resistive Materials was approximately 2.53 million tons.

Gypsum-based Spray-applied Fire Resistive Materials are passive fire protection materials sprayed onto structural steel, concrete, and building assemblies to delay temperature rise during fire exposure. They are valued for lightweight coverage, application efficiency, and compliance with fire-resistance requirements in commercial and industrial construction. These materials are widely used in buildings where structural fire integrity and code compliance are essential.

The industrial chain of Gypsum-based Spray-applied Fire Resistive Materials includes upstream gypsum, binders, mineral fibers, lightweight aggregates, additives, and packaging materials. Midstream covers mixing, formulation control, powder processing, bagging, and fire-performance testing. Downstream applications include commercial buildings, industrial plants, public infrastructure, steel structures, and fireproofing

contractors, with installation and inspection services forming a key part of the value chain.

This report studies the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gypsum-based Spray-applied Fire Resistive Materials (SFRM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gypsum-based Spray-applied Fire Resistive Materials (SFRM) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) total production and demand, 2021-2032, (Kilotons)

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) total production value, 2021-2032, (USD Million)

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Gypsum-based Spray-applied Fire Resistive Materials (SFRM) domestic production, consumption, key domestic manufacturers and share

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AkzoNobel, Sika AG, Sherwin-Williams, PPG Industries, Inc., Beijing BBMG, Etex Group, Jotun, Shandong Judong New Material, RPM International, Shikoku Kaken

Kogyo Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) Market, Segmentation by Type:

Low Density Gypsum-based SFRM

Medium Density Gypsum-based SFRM

High Density Gypsum-based SFRM

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) Market,  
Segmentation by Bonding Performance:

Standard Bond Gypsum-based SFRM

High Bond Gypsum-based SFRM

Crack Resistant Gypsum-based SFRM

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) Market,  
Segmentation by Surface Finish:

Rough Finish Gypsum-based SFRM

Fine Finish Gypsum-based SFRM

Decorative Finish Gypsum-based SFRM

Global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) Market,  
Segmentation by Application:

Commercial Buildings

Industrial Facilities

Public Infrastructure

Other

**Companies Profiled:**

AkzoNobel

Sika AG

Sherwin-Williams

PPG Industries, Inc.

Beijing BBMG

Etex Group

Jotun

Shandong Judong New Material

RPM International

Shikoku Kaken Kogyo Co., Ltd.

Hempel

Isolatek International

GCP Applied Technologies Inc.

Huntsman Corporation

Yung Chi

MBCC Group

Teknos Group

Flame Control

Rudolf Hensel GmbH

INCA

Contego International Inc.

**Key Questions Answered:**

1. How big is the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market?
2. What is the demand of the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market?
3. What is the year over year growth of the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market?
4. What is the production and production value of the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market?
5. Who are the key producers in the global Gypsum-based Spray-applied Fire Resistive Materials (SFRM) market?
6. What are the growth factors driving the market demand?

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