

Global Gynecology Surgical Forceps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gynecology Surgical Forceps market size is expected to reach \$ 20556 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Gynecology surgical forceps refer to a category of forceps instruments used in gynecological surgeries for grasping, traction, hemostasis, tissue separation, or lesion removal, serving as fundamental tools in obstetrics and gynecology procedures. Gynecology surgical forceps typically consist of jaws, handles, and locking mechanism, made of high-quality stainless steel and designed for repeated sterilization. Some products feature fine serrations or interlocking designs to enhance grasping stability. Gynecology surgical forceps encompass dozens of subtypes including uterine grasping forceps, tenaculum forceps, ovarian forceps, hemostatic forceps, sponge forceps, and biopsy forceps. Among these, uterine grasping forceps are used for grasping uterine tissue or organs, tenaculum forceps are used for stabilizing or traction of the cervix, Allis forceps are used for grasping tissue, and artery forceps are used for vascular hemostasis. Gynecology surgical forceps are widely used in various gynecological procedures including hysterectomy, myomectomy, hysteroscopy, endometrial biopsy, and intrauterine device insertion and removal. Currently, with the popularization of minimally invasive surgery concepts and increasing demands for patient comfort, this traditional instrument is evolving from single-functionality toward precision and human-centric design.

Market Development Opportunities and Key Drivers

The deep penetration of minimally invasive surgery in gynecology is reshaping the technological landscape of surgical forceps. The growing adoption of hysteroscopy,

laparoscopy, and robotic surgery has created a rigid demand for instruments with slender working tips, precise maneuverability, and multi-functional integration. Researchers in the United Kingdom have developed a forceps made of glass fiber reinforced polyarylamide composite material, integrating a mechanical force-limiting device that disengages when traction exceeds a preset threshold, thereby reducing the risk of maternal and neonatal injury. The FDA's recommendation on the use of tissue retrieval bags during laparoscopic myoma morcellation has driven collaborative innovation in the deployment of these bags guided by blunt-tip forceps. The wider availability of cervical cancer screening, increased use of assisted reproductive technologies, and rising demand for scarred uterus pregnancy management together provide policy and demographic support for market expansion.

Market Challenges and Risks

Uneven geographical distribution of high-precision manufacturing capabilities poses a core challenge. Ultra-fine working tips, high-temperature resistant alloy materials, and precision hinge craftsmanship remain technical barriers for local manufacturers seeking to break into the high-end market. Improper use of obstetric forceps can lead to perineal lacerations or neonatal injury. A study on force-limiting obstetric forceps funded by the National Institute for Health Research in the UK directly addresses this risk. The cost-benefit balance between single-use and reusable instruments is another variable influencing purchasing decisions. Single-use devices raise per-procedure consumable costs, while reusable devices place higher demands on hospital sterile supply departments. The partial substitution of obstetric forceps by vacuum extractors and the structural compression of overall assisted delivery demand driven by rising cesarean section rates constitute external risks to product penetration.

Downstream Demand Trends

The accelerated shift toward minimally invasive approaches in gynecologic oncology is driving R&D investment in multifunctional surgical forceps that combine cutting, coagulation, and grasping capabilities. In hysteroscopic cold knife techniques, the combined use of micro-scissors and micro-forceps allows complete polyp resection without damaging the endometrial basal layer, which is particularly beneficial for patients with fertility requirements. The ongoing need for safety improvements to traditional steel obstetric forceps persists, and R&D on novel force-limiting forceps made of new materials aims to address the clinical concern of non-visualized traction force. The transfer of a patent for a uterine manipulator device from Union Hospital affiliated with Huazhong University of Science and Technology to a local company

through a negotiated pricing agreement demonstrates a typical pathway where clinical needs drive industrial innovation.

Regional Trends

North America maintains its leadership in standardized management and clinical evidence accumulation for gynecological surgical forceps, supported by the FDA regulatory framework and the GUDID identification system. Europe possesses a deep tradition in precision manufacturing. A study on obstetric forceps quality improvement within the UK's National Health Service has received government funding, reflecting the support of the academic system for device iteration. The Asia-Pacific region is the most dynamic area for growth in global demand for gynecological surgical forceps. Japanese researchers continue to produce high-quality evidence on operating standards for robotic and laparoscopic instruments. The Chinese market is characterized by a dual-track approach of local innovation and import substitution. The technology transfer channel between clinical institutions and manufacturing enterprises is taking shape.

This report studies the global Gynecology Surgical Forceps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gynecology Surgical Forceps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gynecology Surgical Forceps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gynecology Surgical Forceps total production and demand, 2021-2032, (K Units)

Global Gynecology Surgical Forceps total production value, 2021-2032, (USD Million)

Global Gynecology Surgical Forceps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gynecology Surgical Forceps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gynecology Surgical Forceps domestic production, consumption, key domestic manufacturers and share

Global Gynecology Surgical Forceps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gynecology Surgical Forceps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gynecology Surgical Forceps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gynecology Surgical Forceps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KARL STORZ, Richard WOLF, Olympus, CooperSurgical, MedGyn, B. Braun, Purple Surgical, Integra LifeSciences, Mediflex, Electro Range, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gynecology Surgical Forceps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gynecology Surgical Forceps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gynecology Surgical Forceps Market, Segmentation by Type:

Uterine Forceps

Cervical Forceps

Ovarian Forceps

Vaginal Forceps

Tubal Forceps

Global Gynecology Surgical Forceps Market, Segmentation by Function:

Grasping Forceps

Hemostatic Forceps

Dissecting Forceps

Biopsy Forceps

Clamping Forceps

Global Gynecology Surgical Forceps Market, Segmentation by Jaw Design:

Smooth Jaws

Serrated Jaws

Fenestrated Jaws

Cup Jaws

Global Gynecology Surgical Forceps Market, Segmentation by Material:

Stainless Steel

Titanium

Tungsten Carbide

Global Gynecology Surgical Forceps Market, Segmentation by Application:

Laparoscopy

Hysteroscopy

Colposcopy

Companies Profiled:

KARL STORZ

Richard WOLF

Olympus

CooperSurgical

MedGyn

B. Braun

Purple Surgical

Integra LifeSciences

Mediflex

Electro Range

Bailey Instruments

Sklar Surgical Instruments

Surgical Holdings

Jullurg Medicals

Moonlight Surgical Works

Blacksmith Surgical

Cooper Surgical

DTR Medical

RI.MOS

ConYa Medical Instrument

Shanghai Sanyou Surgical Instruments

JZ CLASSIC

Jinli Medical Instrument

Shuangyin Medical Instrument

Shuanglu Medical Instrument

Key Questions Answered:

1. How big is the global Gynecology Surgical Forceps market?
2. What is the demand of the global Gynecology Surgical Forceps market?
3. What is the year over year growth of the global Gynecology Surgical Forceps market?

4. What is the production and production value of the global Gynecology Surgical Forceps market?
5. Who are the key producers in the global Gynecology Surgical Forceps market?
6. What are the growth factors driving the market demand?

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