

Global Gurneys Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gurneys market size is expected to reach \$ 440 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Gurneys are wheeled patient transport devices used to carry, move and temporarily position patients in medical environments. They typically have a long bed-like platform supported by a metal frame, casters, braking mechanisms and push handles, with adjustable side rails on both sides. Depending on the model, Gurneys may include backrest adjustment, leg-section adjustment, hydraulic height control, electric actuation, central locking brakes, a fifth-wheel steering system, bumper protection, IV poles, oxygen-cylinder holders, safety straps and mattress pads. A typical Gurney consists of a patient platform, support frame, lifting mechanism, wheel system, braking system, side-rail system, cushion and optional accessories. Common materials include aluminum alloy, stainless steel, engineering plastics, PVC and composite materials. By power type, Gurneys can be classified into manual, hydraulic and electric models; by load capacity, they can be divided into standard-duty, heavy-duty and bariatric models; by structure, they include fixed-height, height-adjustable, foldable, self-loading and multi-position models. Their operating principle is to combine stable load-bearing, smooth rolling, braking and locking, height or posture adjustment, and ergonomic patient support, enabling safe patient movement in a lying or semi-reclined position while reducing secondary injury risks and caregiver workload. They are mainly used in pre-hospital emergency and ambulance transport, in-hospital patient transfer, and other medical or nursing transport scenarios.

The market development opportunities for Gurneys are mainly driven by the expansion of healthcare service capacity, upgrading of emergency care systems, refined hospital operations, and long-term patient transport demand caused by population aging. As

emergency care, intensive care, surgery, imaging, inpatient care, and rehabilitation services require safer and more efficient patient transfer, healthcare institutions are increasingly demanding products with better stability, higher load capacity, easier operation, and stronger adjustability. Basic models will continue to generate replacement demand, while hydraulic, electric, heavy-duty, self-loading, and multifunctional models offer higher added value. New hospital construction, improvements in primary care facilities, ambulance fleet upgrades, and the growth of rehabilitation and long-term care institutions will jointly support the shift from low-end durable equipment toward safer, more specialized, and more intelligent patient transport devices.

The main market challenges lie in product homogenization, price competition, and regulatory pressure. Standard manual gurneys have relatively low technical barriers, and the presence of many regional manufacturers and distributors can easily lead to low-price competition, weakening profit margins. Although mid- to high-end models have higher unit prices, they require stronger capabilities in structural design, lifting stability, braking reliability, infection control, ergonomics, quality management, testing, and after-sales service. Regulatory requirements for medical device registration, quality certification, ambulance compatibility, material safety, and product liability vary across countries and regions, creating higher compliance costs for exporters. In addition, hospital procurement cycles are often long, and purchasing budgets are influenced by public funding and reimbursement conditions, which may lead to uneven demand release.

Downstream demand will increasingly show structural upgrading and scenario segmentation. Hospitals will place greater emphasis on in-hospital transfer efficiency, fall prevention, reduced caregiver workload, and cross-department use, supporting higher penetration of height-adjustable, central-locking, multi-position, easy-cleaning, and high-load-capacity models. Emergency services will focus more on rapid loading and unloading, lightweight design, shock resistance, ambulance fixation, and one-person operation, creating growth potential for self-loading and powered-assist models. Nursing homes, rehabilitation centers, and elderly care facilities will also require better comfort, low maintenance, easy disinfection, and special care functions. Future procurement decisions will move beyond price comparison and pay more attention to lifecycle cost, safety performance, brand reliability, and after-sales response.

This report studies the global Gurneys production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gurneys and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gurneys that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gurneys total production and demand, 2021-2032, (Units)

Global Gurneys total production value, 2021-2032, (USD Million)

Global Gurneys production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Gurneys consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Gurneys domestic production, consumption, key domestic manufacturers and share

Global Gurneys production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Gurneys production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Gurneys production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Gurneys market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, Baxter Hillrom, Arjo, Paramount Bed, LINET, Ferno, GF Health Products, Jiangsu Saikang Medical Equipment, Hebei Pukang Medical Instruments, Zhangjiagang Medi Medical Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gurneys market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gurneys Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gurneys Market, Segmentation by Type:

Adjustable Height

Fixed Height

Global Gurneys Market, Segmentation by Load Capacity:

Standard-Duty Gurneys

Heavy-Duty Gurneys

Bariatric Gurneys

Others

Global Gurneys Market, Segmentation by Main Frame Material:

- Aluminum Alloy Gurneys
- Stainless Steel Gurneys
- Carbon Fiber / Composite Gurneys
- Plastic / PVC Gurneys
- Others

Global Gurneys Market, Segmentation by Application:

- Ambulance
- In-hospital Transport
- Others

Companies Profiled:

- Stryker
- Baxter Hillrom
- Arjo
- Paramount Bed
- LINET
- Ferno
- GF Health Products
- Jiangsu Saikang Medical Equipment

Hebei Pukang Medical Instruments

Zhangjiagang Medi Medical Equipment

Malvestio

Favero Health Projects

Spencer

KARTSANA

Me.Ber.

BMB Medical

Savion Industries

Hausted

Pedigo Products

Techlem Stretchers

Jiangsu Yongfa Medical Equipment Technology

Jiangsu Rixin Medical Equipment

Shanghai Huifeng Medical Instrument

PVS

Anetic Aid

AGA Sanit?tsartikel

Kenmak

Mespa

MJM International

Taylor Healthcare Products

Key Questions Answered:

1. How big is the global Gurneys market?
2. What is the demand of the global Gurneys market?
3. What is the year over year growth of the global Gurneys market?
4. What is the production and production value of the global Gurneys market?
5. Who are the key producers in the global Gurneys market?
6. What are the growth factors driving the market demand?

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