

Global Gum Rosin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Gum Rosin market size was valued at USD 1035.9 million in 2023 and is forecast to a readjusted size of USD 1246.6 million by 2030 with a CAGR of 2.7% during review period.

Gum Rosin is a solid form of Pine oleoresin from pine trees, mostly conifers, produced by heating fresh liquid resin to vaporize the volatile liquid terpene components. It is semi-transparent and varies in color from yellow to black. At room temperature rosin is brittle, but it melts at stove-top temperatures.

There are several producing companies in the world gum rosin industry. The main players are Hexion, Arakawa, Perum Perhutani, Resinas Brasil Group, Vinagum, Midhills Rosin & Turpenes, Wuzhou Pine Chemicals and Wuzhou Sun Shine Forestry & Chemicals. The global sales of gum rosin is estimated to 768,000 MT in 2020, while it is 820,000 MT in 2015.

The Global Info Research report includes an overview of the development of the Gum Rosin industry chain, the market status of Adhesive (X Grade, WW Grade), Paint & Coating (X Grade, WW Grade), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Gum Rosin.

Regionally, the report analyzes the Gum Rosin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Gum Rosin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Gum Rosin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Gum Rosin industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., X Grade, WW Grade).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Gum Rosin market.

Regional Analysis: The report involves examining the Gum Rosin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Gum Rosin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Gum Rosin:

Company Analysis: Report covers individual Gum Rosin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Gum Rosin This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Adhesive, Paint & Coating).

Technology Analysis: Report covers specific technologies relevant to Gum Rosin. It assesses the current state, advancements, and potential future developments in Gum Rosin areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Gum Rosin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Gum Rosin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

X Grade

WW Grade

WG Grade

N Grade

M Grade

K Grade

Market segment by Application

Adhesive

Paint & Coating

Printing Ink

Rubber

Paper Making

Food

Major players covered

Hexion

Arakawa

Perum Perhutani

Resinas Brasil Group

Vinagum

Midhills Rosin & Turpenes

Wuzhou Pine Chemicals

Wuzhou Sun Shine Forestry & Chemicals

Jingdong Lion

Forestarchem

Deqing Jixin

ZHAOQING DIC

Guangdong KOMO

Feishang

Resin Chemicals

Songquan Forest Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gum Rosin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gum Rosin, with price, sales, revenue and global market share of Gum Rosin from 2019 to 2024.

Chapter 3, the Gum Rosin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gum Rosin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Gum Rosin market forecast, by regions, type and application, with sales

and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gum Rosin.

Chapter 14 and 15, to describe Gum Rosin sales channel, distributors, customers, research findings and conclusion.

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