

# Global Gum Arabic (E414) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Gum Arabic (E414) market size was valued at USD 390 million in 2023 and is forecast to a readjusted size of USD 510.5 million by 2030 with a CAGR of 3.9% during review period.

Gum arabic, also known as acacia gum, char gund, char goond, or meska, is a natural gum made of hardened sap taken from two species of the acacia tree; *Senegalia (Acacia) senegal* and *Vachellia (Acacia) seyal*.

Gum arabic is used primarily in the food industry as a stabilizer. It is edible and has E number E414. Gum arabic is a key ingredient in traditional lithography and is used in printing, paint production, glue, cosmetics and various industrial applications, including viscosity control in inks and in textile industries, although less expensive materials compete with it for many of these roles.

While gum arabic is now produced mostly throughout the African Sahel, it is still harvested and used in the Middle East. For example, Arab populations use the natural gum to make a chilled, sweetened, and flavored gelato-like dessert.

In this report, we separate the gum arabic (E414) into raw grade gum arabic and refined gum arabic in the data section.

The major players in global Gum Arabic (E414) market include Afritec Ingredients, Elanan Trading, Dansa Gum, etc. The top 3 players occupy about 40% shares of the global market. North America and Europe are main markets, they occupy about 65% of the global market. Acacia Seyal Gums is the main type, with a share about 70%. Food

Industry is the main application, which holds a share over 70%.

The Global Info Research report includes an overview of the development of the Gum Arabic (E414) industry chain, the market status of Food Industry (Acacia Seyal Gums, Acacia Senegal Gums), Printing Industry (Acacia Seyal Gums, Acacia Senegal Gums), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Gum Arabic (E414).

Regionally, the report analyzes the Gum Arabic (E414) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Gum Arabic (E414) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Gum Arabic (E414) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Gum Arabic (E414) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Acacia Seyal Gums, Acacia Senegal Gums).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Gum Arabic (E414) market.

**Regional Analysis:** The report involves examining the Gum Arabic (E414) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Gum Arabic (E414) market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Gum Arabic (E414):

**Company Analysis:** Report covers individual Gum Arabic (E414) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Gum Arabic (E414). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Industry, Printing Industry).

**Technology Analysis:** Report covers specific technologies relevant to Gum Arabic (E414). It assesses the current state, advancements, and potential future developments in Gum Arabic (E414) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Gum Arabic (E414) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Gum Arabic (E414) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Acacia Seyal Gums

Acacia Senegal Gums

Others

### Market segment by Application

Food Industry

Printing Industry

Cosmetics

Pharmaceutical

Others

### Major players covered

Nexira

Alland & Robert

ISC

TIC Gums

Norevo Germany

Afrigum International

Hawkins Watts

Kerry Group

Afritec Ingredients

Elanan Trading

Dansa Gum

Dangate Danjadeded

Alategahat Almtadedda

Prodigy NIG Limited

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gum Arabic (E414) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gum Arabic (E414), with price, sales, revenue and global market share of Gum Arabic (E414) from 2019 to 2024.

Chapter 3, the Gum Arabic (E414) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gum Arabic (E414) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Gum Arabic (E414) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gum Arabic (E414).

Chapter 14 and 15, to describe Gum Arabic (E414) sales channel, distributors, customers, research findings and conclusion.

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