

Global Guided Ammunition Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Guided Ammunition market size was valued at US\$ 21520 million in 2025 and is forecast to a readjusted size of US\$ 32180 million by 2032 with a CAGR of 6.0% during review period.

Guided munitions (PGMs) are disposable weaponized munitions that can acquire or update target information and implement trajectory corrections throughout or in the terminal phase of flight through inertial/GNSS, radar/infrared/laser, datalink, and other means to achieve high-precision impacts. Typical forms include precision-guided bombs (including small-diameter bombs and complete bombs with guidance and glide components), air-to-ground missiles, air-to-air missiles, tactical anti-ship missiles, surface-to-air missiles (including interceptors), anti-tank missiles, and guided rockets and artillery projectiles with guidance and correction capabilities. Their common characteristics are ammunition, disposable nature, and accuracy guaranteed by guidance/terminal guidance.

The global guided munitions industry is in a booming cycle of inventory replenishment and replacement, with sales projected at approximately \$18.152 billion in 2024. Structurally, the core sectors are surface-to-air and air-to-air, followed by anti-ship and air-to-ground. Precision-guided bombs, anti-tank, and guided rockets contribute primarily in terms of volume. The industry is highly concentrated, with the top five manufacturers holding approximately 60% of the market share. Lockheed Martin holds a commanding lead of approximately 30%, followed by Raytheon, Rostec, Boeing, and Kongsberg. Leading manufacturers leverage mid-to-high unit prices and long-term framework contracts to consolidate production capacity and bargaining power. On the supply side, production of bottleneck components such as propellants and seekers

continues to expand. Layered air defense and air-to-air missile production lines in Europe and North America are accelerating significantly. Furthermore, maritime security is driving continued activity in the tactical anti-ship and ship-to-air missile families. From the perspective of demand and price, the Army's air defense and long-range firepower inventory replenishment is supporting steady growth in sales. The Air Force, driven by its need for standoff and air superiority, is driving the delivery of high-value-added missiles. The Navy's initial integration and volume growth of coastal and ship-based air defense systems are driving average selling prices. Deeper integration and localization of the supply chain are accelerating, with some projects utilizing licensed production and local assembly to shorten lead times and mitigate compliance and logistics risks.

This report is a detailed and comprehensive analysis for global Guided Ammunition market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Guided Ammunition market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Guided Ammunition market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Guided Ammunition market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Guided Ammunition market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Guided Ammunition

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Guided Ammunition market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin, Raytheon, MBDA, Diehl Defence, Kongsberg, Hanwha Aerospace, LIG Nex1, Rafael, Israel Aerospace Industries, Boeing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Guided Ammunition market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Precision-guided Bombs

Air-to-ground Missiles

Air-to-air Missiles

Anti-ship Missiles

Surface-to-air Missiles

Anti-tank Missiles

Guided Rockets(artillery Shells)

Others

Market segment by Guidance Method

Inertial Guidance

Satellite Guidance (GPS/BeiDou/GLONASS)

Infrared Imaging Guidance (IIR)

Semi-Active Laser Guidance (SAL)

Active Radar Homing

Others

Market segment by Propulsion

Unpowered Glide

Solid Rocket Propelled

Liquid Rocket Propelled

Turbojet / Ramjet Propelled

Others

Market segment by Application

Air Force

Land Force

Navy

Major players covered

Lockheed Martin

Raytheon

MBDA

Diehl Defence

Kongsberg

Hanwha Aerospace

LIG Nex1

Rafael

Israel Aerospace Industries

Boeing

Northrop Grumman

Roketsan

Almaz-Antey

Tactical Missiles Corporation

CASIC

AVIC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Guided Ammunition product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Guided Ammunition, with price, sales quantity, revenue, and global market share of Guided Ammunition from 2021 to 2026.

Chapter 3, the Guided Ammunition competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Guided Ammunition breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Guided Ammunition market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Guided Ammunition.

Chapter 14 and 15, to describe Guided Ammunition sales channel, distributors, customers, research findings and conclusion.

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