

Global Guar Gum (Guaran) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA53E2CA6FA8EN.html>

Date: July 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: GA53E2CA6FA8EN

Abstracts

The global Guar Gum (Guaran) market size is expected to reach \$ 2195 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Guar gum is extracted from the guar bean, a leguminous plant native to the semi-arid regions of the Seychelles Islands and India, Pakistan, etc. Its core chemical structure consists of a non-ionic galactomannan composed of a D-mannose main chain linked by beta-1,4-glycosidic bonds and a D-galactose side chain linked by alpha-1,6-glycosidic bonds. The upstream supply chain is closely dependent on guar bean cultivation agriculture. The guar bean is harvested, shelled, and separated to obtain guar bean germ plasm slices, which are then further processed using heat mechanical peeling, hydrophilic modification, or grinding and crushing equipment. The downstream supply chain is widely connected to hydraulic fracturing fluids for oil and gas extraction, thickening and stabilizing agents for food processing, sizing materials for textile printing and dyeing, retention aids for the paper industry, and disintegrants for pharmaceutical preparations. In global refined market statistics, the global average market price of this independent sub-product is \$2,150 per ton, with a global annual sales volume of 6.4 million tons and a global total production capacity of 880,000 tons. The industry's average gross profit margin remains at 22.5%, and the net profit margin is 6.8%.

The future development of this product will focus deeply on the local-scale production of high-value-added chemical modification processes such as cationization and hydroxypropylation. In particular, by precisely controlling the density of substituents, the product's tolerance to extreme environments such as strong acids, strong bases, and high salts will be significantly enhanced. The production line is accelerating its upgrade towards a low-dust, quick-dissolving, and pharmaceutical-grade ultra-pure purification direction. The core driving factors for promoting the growth of this niche market include

three points: First, the continuous recovery of shale gas extraction and conventional oil and gas hydraulic fracturing operations in regions such as North America, as guar gum possesses unparalleled high shear dilution and suspension sand capabilities, and its demand as a fracturing fluid anti-resistance agent cannot be completely replaced; Second, the global clean-label movement's rejection of synthetic chemical additives has led to a significant shift in the purchase quotas of natural, non-genetically modified hydrocolloids in the baking and frozen dairy products industries towards guar gum; Third, in the personal care products sector, the usage of cationic guar gum as a conditioner and anti-static agent in anti-frizz shampoos and high-end hair conditioners has increased significantly.

This report studies the global Guar Gum (Guaran) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Guar Gum (Guaran) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Guar Gum (Guaran) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Guar Gum (Guaran) total production and demand, 2021-2032, (Kilotons)

Global Guar Gum (Guaran) total production value, 2021-2032, (USD Million)

Global Guar Gum (Guaran) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Guar Gum (Guaran) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Guar Gum (Guaran) domestic production, consumption, key domestic manufacturers and share

Global Guar Gum (Guaran) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Guar Gum (Guaran) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Guar Gum (Guaran) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Guar Gum (Guaran) market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hindustan Gums & Chemicals Ltd., Lucid Colloids Limited, Jai Bharat Gum & Chemicals Ltd., Syensqo S.A., Ashland Inc., Cargill, Incorporated, Ingredion Incorporated, Lamberti S.p.A., Guar Resources, LLC, Agro Gums, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Guar Gum (Guaran) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Guar Gum (Guaran) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Guar Gum (Guaran) Market, Segmentation by Type:

- Native Guar Gum Powder
- Cationic Modified Guar Gum
- Hydroxypropylated Guar Gum

Global Guar Gum (Guaran) Market, Segmentation by Purity Grade:

- Industrial Technical Grade
- Refined Food Grade
- Pharmaceutical Purified Grade

Global Guar Gum (Guaran) Market, Segmentation by Particle Mesh Fineness:

- Coarse Mesh Class
- Standard Mesh Class
- Ultra Fine Mesh Class

Global Guar Gum (Guaran) Market, Segmentation by Application:

- Food
- Paper Industry
- Pharmaceutical
- Construction
- Textile

Others

Companies Profiled:

Hindustan Gums & Chemicals Ltd.

Lucid Colloids Limited

Jai Bharat Gum & Chemicals Ltd.

Syensqo S.A.

Ashland Inc.

Cargill, Incorporated

Ingredion Incorporated

Lamberti S.p.A.

Guar Resources, LLC

Agro Gums

Altrafine Gums

Supreme Gums Pvt. Ltd.

Global Gums & Chemicals Pvt. Ltd.

Neelkanth Polymers

Economy Polymers & Chemicals

Prakash Chemicals International

Sudev International

Altranature Ingredients

Jingkun Chemistry Company

Beijing Guarrun Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Guar Gum (Guaran) market?
2. What is the demand of the global Guar Gum (Guaran) market?
3. What is the year over year growth of the global Guar Gum (Guaran) market?
4. What is the production and production value of the global Guar Gum (Guaran) market?
5. Who are the key producers in the global Guar Gum (Guaran) market?
6. What are the growth factors driving the market demand?

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