

Global GTR or GBR Membrane Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global GTR or GBR Membrane market size was valued at US\$ 422 million in 2024 and is forecast to a readjusted size of USD 807 million by 2031 with a CAGR of 9.6% during review period.

Guided bone regeneration (GBR) and guided tissue regeneration (GTR) are dental surgical procedures that use barrier membranes to direct the growth of new bone and gingival tissue at sites with insufficient volumes or dimensions of bone or gingiva for proper function, esthetics or prosthetic restoration. Guided bone regeneration typically refers to ridge augmentation or bone regenerative procedures; guided tissue regeneration typically refers to regeneration of periodontal attachment.

GTR/GBR Membrane leads to gaps that form between the teeth and bone. These gaps, or bony defects, often need to be treated with a separate procedure known as a bone graft. This is where material is placed into the defect to promote new bone growth.

The growing demand for dental implants and periodontal regenerative therapies is a significant driver for the Guided Tissue Regeneration (GTR) and Guided Bone Regeneration (GBR) membrane market. These membranes are crucial in promoting tissue and bone regeneration, allowing for the successful implantation of dental implants and improving the outcomes of periodontal disease treatments. As the global population ages, the need for restorative dental treatments has increased, fueling demand for GTR and GBR membranes. Additionally, advancements in membrane materials, such as collagen, resorbable polymers, and synthetic options, have enhanced their effectiveness, biocompatibility, and ease of use, further accelerating market growth.

One of the major challenges facing the GTR and GBR membrane market is the high cost of these regenerative treatments, which can limit their accessibility, particularly in developing regions. Additionally, there can be complications with the technique, such as membrane exposure, infection, or inadequate tissue regeneration, leading to suboptimal results. While the effectiveness of these membranes is well-established, the variability in patient conditions, the complexity of the procedures, and the requirement for highly skilled dental professionals can hinder broader adoption. Regulatory barriers and the need for rigorous clinical trials to prove the safety and efficacy of new membrane materials can also slow the pace of innovation in the market.

North America is the largest consumption place, with a consumption market share nearly 35% in 2023. Following North America, Asia-Pacific is the second largest consumption place with the consumption market share of 30%.

Market competition is intense. Geistlich, Zimmer Biomet, Yantai Zhenghai Bio-tech, Botiss Biomaterials, Danaher Corporation, etc. are the leaders of the industry, with high-end customers. The top five manufacturers held 63.54% of the market, in terms of GTR/GBR Membrane revenue in 2023.

This report is a detailed and comprehensive analysis for global GTR or GBR Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global GTR or GBR Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2020-2031

Global GTR or GBR Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2020-2031

Global GTR or GBR Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2020-2031

Global GTR or GBR Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for GTR or GBR Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global GTR or GBR Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Geistlich, Zimmer Biomet, Yantai Zhenghai Bio-tech, Botiss Biomaterials, Danaher Corporation, Sunstar, Dentsply Sirona, ACE Surgical, OraPharma, Neoss Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

GTR or GBR Membrane market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Absorbable Membrane

Non-absorbable Membrane

Market segment by Application

Hospital

Dental Clinic

Others

Major players covered

Geistlich

Zimmer Biomet

Yantai Zhenghai Bio-tech

Botiss Biomaterials

Danaher Corporation

Sunstar

Dentsply Sirona

ACE Surgical

OraPharma

Neoss Limited

Keystone Dental

BEGO

Bioteck

Dentegris

Genoss

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe GTR or GBR Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of GTR or GBR Membrane, with price, sales quantity, revenue, and global market share of GTR or GBR Membrane from 2020 to 2025.

Chapter 3, the GTR or GBR Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the GTR or GBR Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and GTR or GBR Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of GTR or GBR Membrane.

Chapter 14 and 15, to describe GTR or GBR Membrane sales channel, distributors, customers, research findings and conclusion.

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