

Global GS Navigation Antenna Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global GS Navigation Antenna market size is expected to reach \$ 361 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032). In 2025, global annual sales of GS Navigation Antennas will reach approximately 371,000 units, with an average price of approximately US\$672 per unit and an industry average gross profit margin of approximately 28%. This type of antenna is a fuselage glide slope signal receiver specifically designed for use in aircraft instrument landing systems (ILSs). Typically installed beneath the fuselage or in the vertical tail area, it receives UHF/VHF guidance signals transmitted from the ground, enabling vertical navigation and precise landing control during the aircraft's approach phase, frequency is generally between 329 and 335.3 MHz. Fuselage ILS glide slope antennas are compact, utilizing a weather-resistant composite housing and a highly directional dipole array design. They offer excellent interference rejection and low standing wave ratio (SWR), maintaining signal linearity and phase stability in complex electromagnetic environments. RF cables and copper conductors account for approximately 22% of the cost, the composite housing for approximately 18%, and precision assembly and commissioning for approximately 20%. Upstream suppliers primarily rely on suppliers of aviation-grade RF materials, epoxy composite housings, and precision RF welding and testing equipment. Downstream customers include aircraft manufacturers such as Boeing, Airbus, Embraer, and Cessna, as well as aircraft maintenance organizations. Comant Industries, an American manufacturer, is a major manufacturer in this field, with an annual production capacity of approximately 80,000 sets. Its products are widely used in the ILS systems of business jets, general aviation, and military aircraft, and are known for their stability, reliability, and high FAA certification coverage.

This report studies the global GS Navigation Antenna production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for GS

Navigation Antenna and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of GS Navigation Antenna that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GS Navigation Antenna total production and demand, 2021-2032, (K Units)

Global GS Navigation Antenna total production value, 2021-2032, (USD Million)

Global GS Navigation Antenna production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global GS Navigation Antenna consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: GS Navigation Antenna domestic production, consumption, key domestic manufacturers and share

Global GS Navigation Antenna production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global GS Navigation Antenna production by VSWR, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global GS Navigation Antenna production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global GS Navigation Antenna market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HR Smith, Sensor Systems, Spectrum Antenna & Avionics Systems, RAMI, Dayton-Granger, Comant, L3Harris, Chelton, Dallas Avionics, Rojone, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World GS Navigation Antenna market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by VSWR, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GS Navigation Antenna Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GS Navigation Antenna Market, Segmentation by VSWR:

?2.5:1

?2.5:1

Global GS Navigation Antenna Market, Segmentation by Shape:

Blade-Shaped

Boomerang-Shaped

Global GS Navigation Antenna Market, Segmentation by Application Platforms:

Fixed-Wing

Non Fixed-Wing

Global GS Navigation Antenna Market, Segmentation by Application:

Civilian Airlines

Military Aircraft

Helicopters

Others

Companies Profiled:

HR Smith

Sensor Systems

Spectrum Antenna & Avionics Systems

RAMI

Dayton-Granger

Comant

L3Harris

Chelton

Dallas Avionics

Rojone

Antenna Experts

Key Questions Answered:

1. How big is the global GS Navigation Antenna market?
2. What is the demand of the global GS Navigation Antenna market?
3. What is the year over year growth of the global GS Navigation Antenna market?
4. What is the production and production value of the global GS Navigation Antenna market?

5. Who are the key producers in the global GS Navigation Antenna market?
6. What are the growth factors driving the market demand?

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