

Global Grouting Non-destructive Testing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9430D828770EN.html>

Date: April 2026

Pages: 130

Price: US\$ 3,480.00 (Single User License)

ID: G9430D828770EN

Abstracts

According to our (Global Info Research) latest study, the global Grouting Non-destructive Testing Equipment market size was valued at US\$ 173 million in 2025 and is forecast to a readjusted size of US\$ 299 million by 2032 with a CAGR of 8.3% during review period.

Grouting non-destructive testing equipment is a specialized instrument used to evaluate the quality and internal defects of grouting in engineering projects such as bridges, tunnels, nuclear power plant foundations, or dams without damaging or affecting the integrity of existing structures. These devices are typically based on principles such as ultrasonic pulse-echo analysis, transient dynamic response analysis, or ground-penetrating radar (GPR). They emit sound or electromagnetic waves into the grouting body and analyze the received reflected signals to quickly and accurately identify and locate defects such as voids, cavities, insufficient density, or cracks within the grouting. They are key tools for engineering quality control and structural safety assessment. Sales in 2025 were 229,000 units, with an average price of \$680 per unit. Total production capacity was approximately 260,000 units, with a gross profit margin of 38%.

The grouting non-destructive testing equipment market is in a growth phase driven by strengthened infrastructure safety supervision and digital upgrades in construction quality. With the continuous growth in the scale of civil engineering construction such as bridges, highways, tunnels, subways, and factories, grouting, as a crucial process for reinforcing concrete structures, repairing cracks, and improving joint tightness, directly impacts structural durability and safety. Traditional testing methods relying on manual experience and destructive sampling are no longer sufficient to meet the requirements of high-frequency, high-precision quality control. Therefore, non-destructive testing

(NDT) equipment based on acoustic waves, ultrasonic waves, infrared radiation, penetrant response, and intelligent algorithms is gradually becoming an important tool for construction sites and quality inspection agencies to ensure grouting quality and improve construction efficiency. This has shifted the industry's focus from single hardware testing to real-time online monitoring, intelligent data analysis, and improved process traceability.

From the perspective of technological competition and market development trends, this market is upgrading from 'single equipment supply' to 'systematic solutions and data services.' On the one hand, the integration of high-precision testing sensors, digital imaging, and intelligent algorithms improves the accuracy and reliability of NDT, enabling equipment to provide consistent evaluation results under complex materials and working conditions. On the other hand, with the maturity of the Internet of Things, big data, and cloud platforms, grouting NDT equipment is deeply integrated with on-site construction management systems, achieving real-time monitoring, early warning prompts, and the construction of quality databases. Customers are placing higher demands on the equipment's data integration capabilities, on-site automation levels, and visualization analysis functions. This is driving the industry to evolve from hardware sales to integrated solutions encompassing 'equipment + software + data services + engineering consulting,' increasing overall added value and long-term market growth potential.

This report is a detailed and comprehensive analysis for global Grouting Non-destructive Testing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Grouting Non-destructive Testing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Grouting Non-destructive Testing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Grouting Non-destructive Testing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Grouting Non-destructive Testing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Grouting Non-destructive Testing Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Grouting Non-destructive Testing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tecniwell, Crm, Wassara, Sysbohr GmbH, Keller, Casagrande SpA, KLEMM Bohrtechnik GmbH, RODIO Geotechnik AG, Malcolm Drilling Company, Inc, METAX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Grouting Non-destructive Testing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pile Foundation Grouting Quality

Tunnel Lining Backfill Grouting

Foundation Grouting Quality

Others

Market segment by Data Output Type

Qualitative / Localization Display

Quantitative Analysis Type

Market segment by Detection Principle

Ultrasonic Testing Equipment

Electromagnetic / GPR (Ground Penetrating Radar)

Market segment by Application

Bridge Engineering

Tunnel Engineering

Geotechnical Engineering

Structural Rehabilitation

Others

Major players covered

Tecniwell

Crm

Wassara

Sysbohr GmbH

Keller

Casagrande SpA

KLEMM Bohrtechnik GmbH

RODIO Geotechnik AG

Malcolm Drilling Company, Inc

METAX

Chengdu Xijiang Technology Co., Ltd.

Beijing Antaitong Automation Technology Co., Ltd.

Hangzhou Hongsheng Technology Co., Ltd.

Mingchuang Technology Co., Ltd.

Leicado Technology Co., Ltd.

Sichuan SunTop Testing Technology Co., Ltd.

Shanghai Beilan Industrial Co., Ltd.

Proceq SA

Giatec Scientific Inc.

Ashtead Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Grouting Non-destructive Testing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Grouting Non-destructive Testing Equipment, with price, sales quantity, revenue, and global market share of Grouting Non-destructive Testing Equipment from 2021 to 2026.

Chapter 3, the Grouting Non-destructive Testing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Grouting Non-destructive Testing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Grouting Non-destructive Testing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Grouting Non-destructive Testing Equipment.

Chapter 14 and 15, to describe Grouting Non-destructive Testing Equipment sales channel, distributors, customers, research findings and conclusion.

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