

Global Grouting Non-destructive Testing Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Grouting Non-destructive Testing Equipment market size is expected to reach \$ 299 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Grouting non-destructive testing equipment is a specialized instrument used to evaluate the quality and internal defects of grouting in engineering projects such as bridges, tunnels, nuclear power plant foundations, or dams without damaging or affecting the integrity of existing structures. These devices are typically based on principles such as ultrasonic pulse-echo analysis, transient dynamic response analysis, or ground-penetrating radar (GPR). They emit sound or electromagnetic waves into the grouting body and analyze the received reflected signals to quickly and accurately identify and locate defects such as voids, cavities, insufficient density, or cracks within the grouting. They are key tools for engineering quality control and structural safety assessment. Sales in 2025 were 229,000 units, with an average price of \$680 per unit. Total production capacity was approximately 260,000 units, with a gross profit margin of 38%.

The grouting non-destructive testing equipment market is in a growth phase driven by strengthened infrastructure safety supervision and digital upgrades in construction quality. With the continuous growth in the scale of civil engineering construction such as bridges, highways, tunnels, subways, and factories, grouting, as a crucial process for reinforcing concrete structures, repairing cracks, and improving joint tightness, directly impacts structural durability and safety. Traditional testing methods relying on manual experience and destructive sampling are no longer sufficient to meet the requirements of high-frequency, high-precision quality control. Therefore, non-destructive testing (NDT) equipment based on acoustic waves, ultrasonic waves, infrared radiation, penetrant response, and intelligent algorithms is gradually becoming an important tool

for construction sites and quality inspection agencies to ensure grouting quality and improve construction efficiency. This has shifted the industry's focus from single hardware testing to real-time online monitoring, intelligent data analysis, and improved process traceability.

From the perspective of technological competition and market development trends, this market is upgrading from 'single equipment supply' to 'systematic solutions and data services.' On the one hand, the integration of high-precision testing sensors, digital imaging, and intelligent algorithms improves the accuracy and reliability of NDT, enabling equipment to provide consistent evaluation results under complex materials and working conditions. On the other hand, with the maturity of the Internet of Things, big data, and cloud platforms, grouting NDT equipment is deeply integrated with on-site construction management systems, achieving real-time monitoring, early warning prompts, and the construction of quality databases. Customers are placing higher demands on the equipment's data integration capabilities, on-site automation levels, and visualization analysis functions. This is driving the industry to evolve from hardware sales to integrated solutions encompassing 'equipment + software + data services + engineering consulting,' increasing overall added value and long-term market growth potential.

This report studies the global Grouting Non-destructive Testing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grouting Non-destructive Testing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Grouting Non-destructive Testing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Grouting Non-destructive Testing Equipment total production and demand, 2021-2032, (K Units)

Global Grouting Non-destructive Testing Equipment total production value, 2021-2032, (USD Million)

Global Grouting Non-destructive Testing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Grouting Non-destructive Testing Equipment consumption by region & country,

CAGR, 2021-2032 & (K Units)

U.S. VS China: Grouting Non-destructive Testing Equipment domestic production, consumption, key domestic manufacturers and share

Global Grouting Non-destructive Testing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Grouting Non-destructive Testing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Grouting Non-destructive Testing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Grouting Non-destructive Testing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tecniwell, Crm, Wassara, Sysbohr GmbH, Keller, Casagrande SpA, KLEMM Bohrtechnik GmbH, RODIO Geotechnik AG, Malcolm Drilling Company, Inc, METAX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Grouting Non-destructive Testing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Grouting Non-destructive Testing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Grouting Non-destructive Testing Equipment Market, Segmentation by Type:

Pile Foundation Grouting Quality

Tunnel Lining Backfill Grouting

Foundation Grouting Quality

Others

Global Grouting Non-destructive Testing Equipment Market, Segmentation by Data Output Type:

Qualitative / Localization Display

Quantitative Analysis Type

Global Grouting Non-destructive Testing Equipment Market, Segmentation by Detection Principle:

Ultrasonic Testing Equipment

Electromagnetic / GPR (Ground Penetrating Radar)

Global Grouting Non-destructive Testing Equipment Market, Segmentation by

Application:

Bridge Engineering

Tunnel Engineering

Geotechnical Engineering

Structural Rehabilitation

Others

Companies Profiled:

Tecniwell

Crm

Wassara

Sysbohr GmbH

Keller

Casagrande SpA

KLEMM Bohrtechnik GmbH

RODIO Geotechnik AG

Malcolm Drilling Company, Inc

METAX

Chengdu Xijiang Technology Co., Ltd.

Beijing Antaitong Automation Technology Co., Ltd.

Hangzhou Hongsheng Technology Co., Ltd.

Mingchuang Technology Co., Ltd.

Leicado Technology Co., Ltd.

Sichuan SunTop Testing Technology Co., Ltd.

Shanghai Beilan Industrial Co., Ltd.

Proceq SA

Giatec Scientific Inc.

Ashtead Technology

Key Questions Answered:

1. How big is the global Grouting Non-destructive Testing Equipment market?
2. What is the demand of the global Grouting Non-destructive Testing Equipment market?
3. What is the year over year growth of the global Grouting Non-destructive Testing Equipment market?
4. What is the production and production value of the global Grouting Non-destructive Testing Equipment market?
5. Who are the key producers in the global Grouting Non-destructive Testing Equipment market?
6. What are the growth factors driving the market demand?

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