

Global Grout Integrity Testing Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Grout Integrity Testing Equipment market size is expected to reach \$ 299 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Grouting integrity testing equipment is a type of non-destructive testing equipment used to assess the continuity, density, and defect distribution of grout within a structure. It is widely used in foundation reinforcement, tunnel lining, dam construction, pile foundations, and rock grouting projects. This equipment typically uses technologies such as ultrasonic waves, sonic waves, or ground-penetrating radar to penetrate the grout, identifying potential quality issues such as voids, gaps, mud inclusions, and unfilled areas, providing a reliable basis for grouting effect acceptance, quality assessment, and subsequent reinforcement. Sales in 2025 reached 229,000 units, with an average price of \$680 per unit. Total production capacity was approximately 260,000 units, with a gross profit margin of 38%.

The grouting integrity testing equipment market is experiencing accelerated development driven by both infrastructure quality and safety and digital engineering supervision. In structural projects such as bridges, tunnels, subways, airports, underground engineering, and high-rise buildings, grouting quality directly affects construction safety, service life, and structural durability. Traditional methods relying on experience and sampling tests are insufficient to meet the demands for high-precision and comprehensive quality control. Grouting integrity testing equipment, through non-destructive technologies (such as acoustic waves, ultrasound, X-rays, and eddy currents), enables real-time assessment of grouting status, voids, defects, and density. This allows construction companies and quality inspection agencies to promptly identify potential defects, reduce rework costs, and improve regulatory efficiency, thereby

driving the industry's evolution from partial manual inspection to systematic, end-to-end quality monitoring.

From a technological and market competition perspective, this field is transitioning from traditional single-device testing to intelligent integrated solutions. On one hand, with improvements in sensor accuracy, signal processing algorithms, and imaging technology, modern grouting integrity testing equipment offers higher detection resolution, deeper defect imaging, and stronger environmental adaptability. On the other hand, with the widespread adoption of the Internet of Things (IoT) and big data platforms, testing equipment is gradually connecting with construction management systems, quality databases, and remote analysis platforms to achieve data storage, trend analysis, and early warning mechanisms. This trend has led customers to place greater emphasis on equipment's data integration capabilities, intelligent analytics, and system scalability when selecting products. It is also driving suppliers to shift from simply selling equipment to providing comprehensive solutions encompassing 'equipment + software + data services + on-site support,' thereby enhancing product added value and market competitiveness.

This report studies the global Grout Integrity Testing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grout Integrity Testing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Grout Integrity Testing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Grout Integrity Testing Equipment total production and demand, 2021-2032, (K Units)

Global Grout Integrity Testing Equipment total production value, 2021-2032, (USD Million)

Global Grout Integrity Testing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Grout Integrity Testing Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Grout Integrity Testing Equipment domestic production, consumption, key domestic manufacturers and share

Global Grout Integrity Testing Equipment production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Grout Integrity Testing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Grout Integrity Testing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Grout Integrity Testing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tecniwell, Crm, Wassara, Sysbohr GmbH, Keller, Casagrande SpA, KLEMM Bohrtechnik GmbH, RODIO Geotechnik AG, Malcolm Drilling Company, Inc, METAX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Grout Integrity Testing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Grout Integrity Testing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Grout Integrity Testing Equipment Market, Segmentation by Type:

Pile Foundation Grouting Quality

Tunnel Lining Backfill Grouting

Foundation Grouting Quality

Others

Global Grout Integrity Testing Equipment Market, Segmentation by Data Output Type:

Qualitative / Localization Display

Quantitative Analysis Type

Global Grout Integrity Testing Equipment Market, Segmentation by Detection Principle:

Ultrasonic Testing Equipment

Electromagnetic / GPR (Ground Penetrating Radar)

Global Grout Integrity Testing Equipment Market, Segmentation by Application:

Bridge Engineering

Tunnel Engineering

Geotechnical Engineering

Structural Rehabilitation

Others

Companies Profiled:

Tecniwell

Crm

Wassara

Sysbohr GmbH

Keller

Casagrande SpA

KLEMM Bohrtechnik GmbH

RODIO Geotechnik AG

Malcolm Drilling Company, Inc

METAX

Chengdu Xijiang Technology Co., Ltd.

Beijing Antaitong Automation Technology Co., Ltd.

Hangzhou Hongsheng Technology Co., Ltd.

Mingchuang Technology Co., Ltd.

Leicado Technology Co., Ltd.

Sichuan SunTop Testing Technology Co., Ltd.

Shanghai Beilan Industrial Co., Ltd.

Proceq SA

Giatec Scientific Inc.

Ashtead Technology

Key Questions Answered:

1. How big is the global Grout Integrity Testing Equipment market?
2. What is the demand of the global Grout Integrity Testing Equipment market?
3. What is the year over year growth of the global Grout Integrity Testing Equipment market?
4. What is the production and production value of the global Grout Integrity Testing Equipment market?
5. Who are the key producers in the global Grout Integrity Testing Equipment market?
6. What are the growth factors driving the market demand?

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