

Global Grout Integrity Testing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Grout Integrity Testing Equipment market size was valued at US\$ 173 million in 2025 and is forecast to a readjusted size of US\$ 299 million by 2032 with a CAGR of 8.3% during review period.

Grouting integrity testing equipment is a type of non-destructive testing equipment used to assess the continuity, density, and defect distribution of grout within a structure. It is widely used in foundation reinforcement, tunnel lining, dam construction, pile foundations, and rock grouting projects. This equipment typically uses technologies such as ultrasonic waves, sonic waves, or ground-penetrating radar to penetrate the grout, identifying potential quality issues such as voids, gaps, mud inclusions, and unfilled areas, providing a reliable basis for grouting effect acceptance, quality assessment, and subsequent reinforcement. Sales in 2025 reached 229,000 units, with an average price of \$680 per unit. Total production capacity was approximately 260,000 units, with a gross profit margin of 38%.

The grouting integrity testing equipment market is experiencing accelerated development driven by both infrastructure quality and safety and digital engineering supervision. In structural projects such as bridges, tunnels, subways, airports, underground engineering, and high-rise buildings, grouting quality directly affects construction safety, service life, and structural durability. Traditional methods relying on experience and sampling tests are insufficient to meet the demands for high-precision and comprehensive quality control. Grouting integrity testing equipment, through non-destructive technologies (such as acoustic waves, ultrasound, X-rays, and eddy currents), enables real-time assessment of grouting status, voids, defects, and density. This allows construction companies and quality inspection agencies to promptly identify

potential defects, reduce rework costs, and improve regulatory efficiency, thereby driving the industry's evolution from partial manual inspection to systematic, end-to-end quality monitoring.

From a technological and market competition perspective, this field is transitioning from traditional single-device testing to intelligent integrated solutions. On one hand, with improvements in sensor accuracy, signal processing algorithms, and imaging technology, modern grouting integrity testing equipment offers higher detection resolution, deeper defect imaging, and stronger environmental adaptability. On the other hand, with the widespread adoption of the Internet of Things (IoT) and big data platforms, testing equipment is gradually connecting with construction management systems, quality databases, and remote analysis platforms to achieve data storage, trend analysis, and early warning mechanisms. This trend has led customers to place greater emphasis on equipment's data integration capabilities, intelligent analytics, and system scalability when selecting products. It is also driving suppliers to shift from simply selling equipment to providing comprehensive solutions encompassing 'equipment + software + data services + on-site support,' thereby enhancing product added value and market competitiveness.

This report is a detailed and comprehensive analysis for global Grout Integrity Testing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Grout Integrity Testing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Grout Integrity Testing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Grout Integrity Testing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Grout Integrity Testing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Grout Integrity Testing Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Grout Integrity Testing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tecniwell, Crm, Wassara, Sysbohr GmbH, Keller, Casagrande SpA, KLEMM Bohrtechnik GmbH, RODIO Geotechnik AG, Malcolm Drilling Company, Inc, METAX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Grout Integrity Testing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pile Foundation Grouting Quality

Tunnel Lining Backfill Grouting

Foundation Grouting Quality

Others

Market segment by Data Output Type

Qualitative / Localization Display

Quantitative Analysis Type

Market segment by Detection Principle

Ultrasonic Testing Equipment

Electromagnetic / GPR (Ground Penetrating Radar)

Market segment by Application

Bridge Engineering

Tunnel Engineering

Geotechnical Engineering

Structural Rehabilitation

Others

Major players covered

Tecniwell

Crm

Wassara

Sysbohr GmbH

Keller

Casagrande SpA

KLEMM Bohrtechnik GmbH

RODIO Geotechnik AG

Malcolm Drilling Company, Inc

METAX

Chengdu Xijiang Technology Co., Ltd.

Beijing Antaitong Automation Technology Co., Ltd.

Hangzhou Hongsheng Technology Co., Ltd.

Mingchuang Technology Co., Ltd.

Leicado Technology Co., Ltd.

Sichuan SunTop Testing Technology Co., Ltd.

Shanghai Beilan Industrial Co., Ltd.

Proceq SA

Giatec Scientific Inc.

Ashtead Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Grout Integrity Testing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Grout Integrity Testing Equipment, with price, sales quantity, revenue, and global market share of Grout Integrity Testing Equipment from 2021 to 2026.

Chapter 3, the Grout Integrity Testing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Grout Integrity Testing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Grout Integrity Testing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Grout Integrity Testing Equipment.

Chapter 14 and 15, to describe Grout Integrity Testing Equipment sales channel, distributors, customers, research findings and conclusion.

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