

Global Ground Vehicle Armor Component Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ground Vehicle Armor Component market size is expected to reach \$ 2898 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2024, global Ground Vehicle Armor Component production reached approximately 784,027 tons , with an average global market price of around US\$ 2361 per ton. Gross margin is about 43%. The cost is 1,346 usd. Production capacity 800,000 tons. Ground vehicle armor components refer to protective structural parts installed on military and security vehicles to provide ballistic, blast, and fragmentation resistance. These components include armor plates, spall liners, transparent armor, modular armor kits, and energy-absorbing structures. They are engineered to protect crew and critical systems from threats such as small arms fire, IEDs, mines, and explosive fragments. From an upstream perspective, ground vehicle armor components rely on materials such as high-strength armor steel, aluminum alloys, advanced ceramics, aramid fibers, UHMWPE, and specialty polymers, along with manufacturing processes including heat treatment, ceramic sintering, composite lamination, and precision machining. From a downstream perspective, these components are integrated by armored vehicle OEMs, defense system integrators, and military maintenance units into platforms such as main battle tanks, armored personnel carriers, MRAP vehicles, tactical trucks, and security vehicles.

This report studies the global Ground Vehicle Armor Component production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ground Vehicle Armor Component and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ground Vehicle Armor Component that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ground Vehicle Armor Component total production and demand, 2021-2032, (Kilotons)

Global Ground Vehicle Armor Component total production value, 2021-2032, (USD Million)

Global Ground Vehicle Armor Component production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Ground Vehicle Armor Component consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Ground Vehicle Armor Component domestic production, consumption, key domestic manufacturers and share

Global Ground Vehicle Armor Component production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Ground Vehicle Armor Component production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Ground Vehicle Armor Component production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ground Vehicle Armor Component market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coorstek, Multotec, HMT GmbH, LTC, CeramTecs, Saint Gobain, BAE Systems, IBD Deisenroth Engineering, Rheinmetall, ArmorWorks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ground Vehicle Armor Component market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ground Vehicle Armor Component Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ground Vehicle Armor Component Market, Segmentation by Type:

Monolithic Type

Segmented Type

Global Ground Vehicle Armor Component Market, Segmentation by Material:

Iron Material

Aluminum Material

Composite Material

Global Ground Vehicle Armor Component Market, Segmentation by Application:

For Military

For Civilian

Companies Profiled:

Coorstek

Multotec

HMT GmbH

LTC

CeramTecs

Saint Gobain

BAE Systems

IBD Deisenroth Engineering

Rheinmetall

ArmorWorks

NP Aerospace

TenCate Advanced Armor

Plasan

QinetiQ

DuPont

Schunk Ceramics

DYNEEMA

Isoclima Defense

Key Questions Answered:

1. How big is the global Ground Vehicle Armor Component market?
2. What is the demand of the global Ground Vehicle Armor Component market?
3. What is the year over year growth of the global Ground Vehicle Armor Component market?
4. What is the production and production value of the global Ground Vehicle Armor Component market?
5. Who are the key producers in the global Ground Vehicle Armor Component market?
6. What are the growth factors driving the market demand?

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