

Global Ground Unmanned Combat Platform Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ground Unmanned Combat Platform market size was valued at US\$ 2109 million in 2025 and is forecast to a readjusted size of US\$ 5484 million by 2032 with a CAGR of 14.6% during review period.

In 2025, the global production of ground unmanned combat platform reached approximately 34,100 units, with an average global market price of around US\$60,000 per unit. In the same year, the global total production capacity of ground unmanned combat platform reached 42,600 units. The industry average gross profit margin of this product reached 38%. Ground Unmanned Combat Platforms refer to unmanned ground systems that integrate autonomous driving, remote control, and artificial intelligence technologies to perform reconnaissance, patrol, support, and other tasks in terrestrial environments. These platforms typically consist of a mobile carrier, multi-source sensors, communication systems, and decision-making algorithms. They are capable of autonomous navigation, environmental perception, and task execution in complex environments, operating through human-machine collaboration or remote control. Their core objectives are to reduce personnel risks, improve operational efficiency, and enhance continuous operational capabilities in complex scenarios.

The GUCPS industry chain can be divided into three main segments: upstream core components, midstream system integration, and downstream applications. The upstream segment includes the supply of key hardware and software such as sensors, chips and computing platforms, communication modules, power systems, and chassis manufacturing. The midstream segment comprises system integrators and OEMs, responsible for platform design, autonomous driving algorithm development, multi-

sensor fusion, and vehicle integration—the core value segment of the industry chain. The downstream segment consists of various application entities, including security protection, emergency rescue, industrial inspection, and other units operating in complex environments. Overall, this industry is characterized by 'technology-intensive + complex system integration,' with midstream companies holding the core competitive advantage.

Ground Unmanned Combat Platforms have promising development prospects, with growth primarily driven by the demand for intelligent equipment upgrades, advancements in artificial intelligence and autonomous driving technologies, and increasing demand for unmanned operations in complex environments. As sensing technologies, edge computing, and low-latency communication continue to mature, the platform's autonomy and reliability will continue to improve, while its application scenarios are expanding from traditional fields to civilian applications such as emergency rescue, smart cities, and energy inspection. Future industry development will still be constrained by regulations, ethics, and safety control mechanisms, but the overall trend is towards becoming 'more intelligent, more collaborative, and more platform-based.'

This report is a detailed and comprehensive analysis for global Ground Unmanned Combat Platform market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ground Unmanned Combat Platform market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Unmanned Combat Platform market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Unmanned Combat Platform market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (US\$/Unit), 2021-2032

Global Ground Unmanned Combat Platform market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ground Unmanned Combat Platform

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ground Unmanned Combat Platform market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oshkosh Defense, General Dynamics Land Systems, IAI, Kalashnikov Concern, Milrem Robotics, North Industries Corporation, Pratt Miller, Textron Systems, Howe & Howe Technologies, Elbit Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ground Unmanned Combat Platform market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Remote Control Type

Semi-autonomous Type

Highly Autonomous Type

Market segment by Platform Type

Wheeled Unmanned Vehicle

Tracked Unmanned Vehicle

Market segment by Application

Urban Environment

Complex Terrain in the Wilderness

Extreme Environment

Major players covered

Oshkosh Defense

General Dynamics Land Systems

IAI

Kalashnikov Concern

Milrem Robotics

North Industries Corporation

Pratt Miller

Textron Systems

Howe & Howe Technologies

Elbit Systems

QinetiQ

Hanwha Defense

Aselsan

QinetiQ

Textron Systems

General Dynamics Land Systems

KNDS

BAE Systems

China Electronics Technology Group Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ground Unmanned Combat Platform product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ground Unmanned Combat Platform, with price, sales quantity, revenue, and global market share of Ground Unmanned Combat Platform from 2021 to 2026.

Chapter 3, the Ground Unmanned Combat Platform competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ground Unmanned Combat Platform breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ground Unmanned Combat Platform market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ground Unmanned Combat Platform.

Chapter 14 and 15, to describe Ground Unmanned Combat Platform sales channel, distributors, customers, research findings and conclusion.

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