

# Global Ground Support Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Ground Support Equipment market size was valued at USD 2561 million in 2023 and is forecast to a readjusted size of USD 3620.9 million by 2030 with a CAGR of 5.1% during review period.

Ground Support Equipment (GSE) is the support equipment found at an airport, usually on the ramp, the servicing area by the terminal. This equipment is used to service the aircraft between flights. As the name suggests, ground support equipment is there to support the operations of aircraft whilst on the ground. The role this equipment plays generally involves ground power operations, aircraft mobility, and cargo/passenger loading operations.

TLD Group and JBT Corporation are the top 2 players of Ground Support Equipment, with about 33% market shares.

North America occupied 46% of the revenue market. It is followed by Europe and Asia-Pacific, which respectively account for around 31% and 17% of the global total industry.

The Global Info Research report includes an overview of the development of the Ground Support Equipment industry chain, the market status of Passenger Service (Powered Equipment, Non-Powered Equipment), Cargo Service (Powered Equipment, Non-Powered Equipment), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ground Support Equipment.

Regionally, the report analyzes the Ground Support Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ground Support Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Ground Support Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ground Support Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Powered Equipment, Non-Powered Equipment).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ground Support Equipment market.

**Regional Analysis:** The report involves examining the Ground Support Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Ground Support Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ground Support Equipment:

**Company Analysis:** Report covers individual Ground Support Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Ground Support Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Service, Cargo Service).

**Technology Analysis:** Report covers specific technologies relevant to Ground Support Equipment. It assesses the current state, advancements, and potential future developments in Ground Support Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ground Support Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Ground Support Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Powered Equipment

Non-Powered Equipment

### Market segment by Application

Passenger Service

Cargo Service

Aircraft Service

## Major players covered

TLD Group

JBT Corporation

Tug Technologies Corporation

Fast Global Solutions

Mallaghan

HYDRO

MULAG

Nepean

Tronair

Aero Specialties

Global Ground Support

Toyota Industries Corp

DOLL

Gate GSE

Guangtai Airports Equipment

Shenzhen TECHKING

Hangfu Airdrome Equipment

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ground Support Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ground Support Equipment, with price, sales, revenue and global market share of Ground Support Equipment from 2019 to 2024.

Chapter 3, the Ground Support Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ground Support Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ground Support Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ground Support Equipment.

Chapter 14 and 15, to describe Ground Support Equipment sales channel, distributors, customers, research findings and conclusion.

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