

Global Ground Rubber from End-of-Life Tires Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB0266BC1739EN.html>

Date: August 2026

Pages: 175

Price: US\$ 4,480.00 (Single User License)

ID: GB0266BC1739EN

Abstracts

The global Ground Rubber from End-of-Life Tires market size is expected to reach \$ 1363 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Ground Rubber from End-of-Life Tires is a secondary raw material produced by reducing post-consumer passenger, truck, bus, and off-road tires into steel-free and fiber-reduced granules or powders. The market includes coarse ground rubber, standard crumb rubber, fine ground rubber, and micronized rubber powder.

Upstream supply of Ground Rubber begins with collection networks, tire retailers, fleet operators, municipal programs, retreaders, and dismantlers. Processing involves sorting, primary shredding, steel liberation, fiber removal, granulation, screening, milling, laboratory testing, bulk handling, and packaging. Product value rises with particle-size consistency, low metal residue, low fiber content, traceability, compliance documentation, and suitability for demanding rubber-compounding or asphalt-modification applications. Downstream demand comes from rubber product manufacturers, asphalt modifiers, road contractors, automotive suppliers, artificial-turf contractors, safety-surface manufacturers, flooring producers, adhesives formulators, plastics compounders, and construction-material producers. Procurement is typically based on annual framework contracts, regional collection agreements, distributor replenishment orders, tender-led infrastructure projects, and direct bulk supply arrangements.

In the current market, global production is around 2,580,000 metric tons, with an average selling price of about 405 USD per metric ton EXW basis. The market is globally fragmented because collection economics, permitting systems, tire

composition, freight distance, state or national recovery incentives, and the availability of local end uses differ sharply by country. Top five suppliers control approximately 25.5 percent of global revenue on a constrained production-capacity and product-mix estimate. Genan, Liberty Tire Recycling, CRM Rubber, Tyrecycle, and the combined specialty-powder activities of Lehigh Technologies and Tinna represent the leading visible tier, while Europe remains populated by regional granulation specialists such as Kargro Recycling, Granuband, Murfitts Industries, Orze?, Lagedo Recycling, and Pyrum Innovations. A typical global gross margin is estimated at 22.0 percent. The principal entry barriers are permitted tire collection networks, consistent feedstock access, high-throughput mechanical processing equipment, metal and fiber separation efficiency, laboratory capability, product certification, logistics density, and customer qualification cycles. High-value fine powder and micronized grades can achieve higher margins, while coarse material remains highly exposed to regional freight cost and local disposal-fee conditions.

Through 2026-2032, demand growth is expected to shift toward rubber-modified asphalt, industrial rubber compounds, specialty powders, lower-contamination grades, and material uses that replace part of virgin elastomer or polymer content. Expanded ELT producer-responsibility systems, carbon-accounting requirements, recycled-content targets, and restrictions affecting loose synthetic-turf infill will gradually alter the end-use mix toward asphalt, moulded products, automotive applications, construction materials, coatings, and engineered compounds. The key bottlenecks will remain irregular feedstock quality, high electricity use for fine grinding, long transport distances, weak economics for low-grade coarse material, variable government incentives, inconsistent end-of-waste criteria, and downstream concerns around microplastic release from unbound applications. Technology investment is therefore concentrating on higher-purity separation, cryogenic or advanced milling, automated quality monitoring, coated granules, digital traceability, and application-specific formulations.

This report studies the global Ground Rubber from End-of-Life Tires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ground Rubber from End-of-Life Tires and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ground Rubber from End-of-Life Tires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ground Rubber from End-of-Life Tires total production and demand, 2021-2032, (Kilotons)

Global Ground Rubber from End-of-Life Tires total production value, 2021-2032, (USD Million)

Global Ground Rubber from End-of-Life Tires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Ground Rubber from End-of-Life Tires consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Ground Rubber from End-of-Life Tires domestic production, consumption, key domestic manufacturers and share

Global Ground Rubber from End-of-Life Tires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Ground Rubber from End-of-Life Tires production by Particle Grade, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Ground Rubber from End-of-Life Tires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ground Rubber from End-of-Life Tires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Genan, Liberty Tire Recycling, CRM Rubber, Tyrecycle, Tinna Rubber and Infrastructure, Lehigh Technologies, GRP, Kargro Recycling, Murfitts Industries, Granuband, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ground Rubber from End-of-Life Tires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Particle Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ground Rubber from End-of-Life Tires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ground Rubber from End-of-Life Tires Market, Segmentation by Particle Grade:

Coarse Ground Rubber

Standard Crumb Rubber

Fine Ground Rubber

Micronized Rubber Powder

Global Ground Rubber from End-of-Life Tires Market, Segmentation by Grinding Route:
Global Ground Rubber from End-of-Life Tires Market, Segmentation by ELT Feedstock
Class:

Global Ground Rubber from End-of-Life Tires Market, Segmentation by Application:

Sports Surfaces

Rubber Mulch

Molded-Extruded Products

Automotive Products

Rubber-Modified Asphalt

Other Applications

Companies Profiled:

Genan

Liberty Tire Recycling

CRM Rubber

Tyrecycle

Tinna Rubber and Infrastructure

Lehigh Technologies

GRP

Kargro Recycling

Murfitts Industries

Granuband

Lagedo Recycling

Orze?

Mathe Group

Pyrum Innovations

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Wuxi Wanfeng Rubber

Cukurova Geri D?n???m

Entech

West Coast Rubber Recycling

All American Tire Recycling

BDS Tire Recycling

Tires to Green Recycling

reRubber

Mahantango Enterprises

BAS Recycling

Key Questions Answered:

1. How big is the global Ground Rubber from End-of-Life Tires market?
2. What is the demand of the global Ground Rubber from End-of-Life Tires market?
3. What is the year over year growth of the global Ground Rubber from End-of-Life Tires market?
4. What is the production and production value of the global Ground Rubber from End-of-Life Tires market?
5. Who are the key producers in the global Ground Rubber from End-of-Life Tires market?
6. What are the growth factors driving the market demand?

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