

Global Ground Robots (UGVs) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ground Robots (UGVs) market size was valued at US\$ 4229 million in 2025 and is forecast to a readjusted size of US\$ 7720 million by 2032 with a CAGR of 9.0% during review period.

In 2025, global Ground Robots (UGVs) production reached approximately 1.4 million units, with an average global market price of around US\$ 3000 per unit. Annual production capacity is 1.6 million units. Gross Profit Margin: 45%. Ground Robots, commonly referred to as Unmanned Ground Vehicles (UGVs), are robotic systems designed to operate on land without a human onboard. The Ground Robots (UGVs) industry chain starts upstream with suppliers of core components such as sensors, cameras, LiDAR, motors, batteries, communication modules, and AI/autonomy software. Midstream manufacturers design, assemble, and integrate these components into UGV platforms, often customizing them for specific applications like defense, industrial inspection, logistics, or agriculture. Downstream, the finished UGVs are distributed through defense contractors, industrial equipment vendors, or commercial robotics suppliers to end users, including military forces, security agencies, warehouses, farms, and research institutions, with after-sales services, software updates, and training forming an important part of the value chain. Ground Robots (UGVs) market is highly dynamic because it sits at the intersection of defense, industrial automation, and emerging AI technologies.

This report is a detailed and comprehensive analysis for global Ground Robots (UGVs) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ground Robots (UGVs) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Robots (UGVs) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Robots (UGVs) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Robots (UGVs) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ground Robots (UGVs)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ground Robots (UGVs) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin (NYSE:?LMT, USA), Northrop Grumman (NYSE:?NOC, USA), General Dynamics (NYSE:?GD, USA), BAE Systems (LSE:?BA., UK), Oshkosh Defense (Oshkosh Corporation), QinetiQ Group (LSE:?QQ., UK/Netherlands), iRobot Corporation (NASDAQ:?IRBT, USA), Teledyne Technologies (FLIR), Rheinmetall AG (ETR:?RHM, Germany), L3Harris Technologies (NYSE:?LHX, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ground Robots (UGVs) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheeled UGVs

Tracked UGVs

Legged / Quadruped UGVs

Hybrid / Modular Platforms

Market segment by Autonomy Level

Remotely Operated (Teleoperated)

Semi-Autonomous

Fully Autonomous

Market segment by Application

Military & Defense Forces

Security & Law Enforcement Agencies

Industrial & Manufacturing Enterprises

Agriculture & Farming Enterprises

Research Institutions & Academia

Major players covered

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

General Dynamics (NYSE: GD, USA)

BAE Systems (LSE: BA., UK)

Oshkosh Defense (Oshkosh Corporation)

QinetiQ Group (LSE: QQ., UK/Netherlands)

iRobot Corporation (NASDAQ: IRBT, USA)

Teledyne Technologies (FLIR)

Rheinmetall AG (ETR: RHM, Germany)

L3Harris Technologies (NYSE: LHX, USA)

Elbit Systems Ltd. (NASDAQ: ESLT, Israel)

UBTech Robotics (HKEX: 9880, China)

SIASUN Robot & Automation (SZSE: 300024, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ground Robots (UGVs) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ground Robots (UGVs), with price, sales quantity, revenue, and global market share of Ground Robots (UGVs) from 2021 to 2026.

Chapter 3, the Ground Robots (UGVs) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ground Robots (UGVs) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ground Robots (UGVs) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ground Robots (UGVs).

Chapter 14 and 15, to describe Ground Robots (UGVs) sales channel, distributors, customers, research findings and conclusion.

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