

Global Ground Robots (UGVs) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAC58409C598EN.html>

Date: February 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: GAC58409C598EN

Abstracts

The global Ground Robots (UGVs) market size is expected to reach \$ 7720 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global Ground Robots (UGVs) production reached approximately 1.4 million units, with an average global market price of around US\$ 3000 per unit. Annual production capacity is 1.6 million units. Gross Profit Margin: 45%. Ground Robots, commonly referred to as Unmanned Ground Vehicles (UGVs), are robotic systems designed to operate on land without a human onboard. The Ground Robots (UGVs) industry chain starts upstream with suppliers of core components such as sensors, cameras, LiDAR, motors, batteries, communication modules, and AI/autonomy software. Midstream manufacturers design, assemble, and integrate these components into UGV platforms, often customizing them for specific applications like defense, industrial inspection, logistics, or agriculture. Downstream, the finished UGVs are distributed through defense contractors, industrial equipment vendors, or commercial robotics suppliers to end users, including military forces, security agencies, warehouses, farms, and research institutions, with after-sales services, software updates, and training forming an important part of the value chain. Ground Robots (UGVs) market is highly dynamic because it sits at the intersection of defense, industrial automation, and emerging AI technologies.

This report studies the global Ground Robots (UGVs) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ground Robots (UGVs) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Ground Robots (UGVs) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ground Robots (UGVs) total production and demand, 2021-2032, (K Units)

Global Ground Robots (UGVs) total production value, 2021-2032, (USD Million)

Global Ground Robots (UGVs) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ground Robots (UGVs) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ground Robots (UGVs) domestic production, consumption, key domestic manufacturers and share

Global Ground Robots (UGVs) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ground Robots (UGVs) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ground Robots (UGVs) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ground Robots (UGVs) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), General Dynamics (NYSE: GD, USA), BAE Systems (LSE: BA., UK), Oshkosh Defense (Oshkosh Corporation), QinetiQ Group (LSE: QQ., UK/Netherlands), iRobot Corporation (NASDAQ: IRBT, USA), Teledyne Technologies (FLIR), Rheinmetall AG (ETR: RHM, Germany), L3Harris Technologies (NYSE: LHX, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ground Robots (UGVs) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ground Robots (UGVs) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ground Robots (UGVs) Market, Segmentation by Type:

Wheeled UGVs

Tracked UGVs

Legged / Quadruped UGVs

Hybrid / Modular Platforms

Global Ground Robots (UGVs) Market, Segmentation by Autonomy Level:

Remotely Operated (Teleoperated)

Semi-Autonomous

Fully Autonomous

Global Ground Robots (UGVs) Market, Segmentation by Application:

Military & Defense Forces

Security & Law Enforcement Agencies

Industrial & Manufacturing Enterprises

Agriculture & Farming Enterprises

Research Institutions & Academia

Companies Profiled:

Lockheed Martin (NYSE:?LMT, USA)

Northrop Grumman (NYSE:?NOC, USA)

General Dynamics (NYSE:?GD, USA)

BAE Systems (LSE:?BA., UK)

Oshkosh Defense (Oshkosh Corporation)

QinetiQ Group (LSE:?QQ., UK/Netherlands)

iRobot Corporation (NASDAQ:?IRBT, USA)

Teledyne Technologies (FLIR)

Rheinmetall AG (ETR:?RHM, Germany)

L3Harris Technologies (NYSE:?LHX, USA)

Elbit Systems Ltd. (NASDAQ:ESLT, Israel)

UBTech Robotics (HKEX: 9880, China)

SIASUN Robot & Automation (SZSE: 300024, China)

Key Questions Answered:

1. How big is the global Ground Robots (UGVs) market?
2. What is the demand of the global Ground Robots (UGVs) market?
3. What is the year over year growth of the global Ground Robots (UGVs) market?
4. What is the production and production value of the global Ground Robots (UGVs) market?
5. Who are the key producers in the global Ground Robots (UGVs) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ground Robots (UGVs) Introduction
- 1.2 World Ground Robots (UGVs) Supply & Forecast
 - 1.2.1 World Ground Robots (UGVs) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ground Robots (UGVs) Production (2021-2032)
 - 1.2.3 World Ground Robots (UGVs) Pricing Trends (2021-2032)
- 1.3 World Ground Robots (UGVs) Production by Region (Based on Production Site)
 - 1.3.1 World Ground Robots (UGVs) Production Value by Region (2021-2032)
 - 1.3.2 World Ground Robots (UGVs) Production by Region (2021-2032)
 - 1.3.3 World Ground Robots (UGVs) Average Price by Region (2021-2032)
 - 1.3.4 North America Ground Robots (UGVs) Production (2021-2032)
 - 1.3.5 Europe Ground Robots (UGVs) Production (2021-2032)
 - 1.3.6 China Ground Robots (UGVs) Production (2021-2032)
 - 1.3.7 Japan Ground Robots (UGVs) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ground Robots (UGVs) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ground Robots (UGVs) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ground Robots (UGVs) Demand (2021-2032)
- 2.2 World Ground Robots (UGVs) Consumption by Region
 - 2.2.1 World Ground Robots (UGVs) Consumption by Region (2021-2026)
 - 2.2.2 World Ground Robots (UGVs) Consumption Forecast by Region (2027-2032)
- 2.3 United States Ground Robots (UGVs) Consumption (2021-2032)
- 2.4 China Ground Robots (UGVs) Consumption (2021-2032)
- 2.5 Europe Ground Robots (UGVs) Consumption (2021-2032)
- 2.6 Japan Ground Robots (UGVs) Consumption (2021-2032)
- 2.7 South Korea Ground Robots (UGVs) Consumption (2021-2032)
- 2.8 ASEAN Ground Robots (UGVs) Consumption (2021-2032)
- 2.9 India Ground Robots (UGVs) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ground Robots (UGVs) Production Value by Manufacturer (2021-2026)

- 3.2 World Ground Robots (UGVs) Production by Manufacturer (2021-2026)
- 3.3 World Ground Robots (UGVs) Average Price by Manufacturer (2021-2026)
- 3.4 Ground Robots (UGVs) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Ground Robots (UGVs) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Ground Robots (UGVs) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Ground Robots (UGVs) in 2025
- 3.6 Ground Robots (UGVs) Market: Overall Company Footprint Analysis
 - 3.6.1 Ground Robots (UGVs) Market: Region Footprint
 - 3.6.2 Ground Robots (UGVs) Market: Company Product Type Footprint
 - 3.6.3 Ground Robots (UGVs) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Ground Robots (UGVs) Production Value Comparison
 - 4.1.1 United States VS China: Ground Robots (UGVs) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Ground Robots (UGVs) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Ground Robots (UGVs) Production Comparison
 - 4.2.1 United States VS China: Ground Robots (UGVs) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Ground Robots (UGVs) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Ground Robots (UGVs) Consumption Comparison
 - 4.3.1 United States VS China: Ground Robots (UGVs) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Ground Robots (UGVs) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Ground Robots (UGVs) Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Ground Robots (UGVs) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ground Robots (UGVs) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ground Robots (UGVs) Production (2021-2026)

4.5 China Based Ground Robots (UGVs) Manufacturers and Market Share

4.5.1 China Based Ground Robots (UGVs) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ground Robots (UGVs) Production Value (2021-2026)

4.5.3 China Based Manufacturers Ground Robots (UGVs) Production (2021-2026)

4.6 Rest of World Based Ground Robots (UGVs) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ground Robots (UGVs) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ground Robots (UGVs) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ground Robots (UGVs) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Ground Robots (UGVs) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Wheeled UGVs

5.2.2 Tracked UGVs

5.2.3 Legged / Quadruped UGVs

5.2.4 Hybrid / Modular Platforms

5.3 Market Segment by Type

5.3.1 World Ground Robots (UGVs) Production by Type (2021-2032)

5.3.2 World Ground Robots (UGVs) Production Value by Type (2021-2032)

5.3.3 World Ground Robots (UGVs) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AUTONOMY LEVEL

6.1 World Ground Robots (UGVs) Market Size Overview by Autonomy Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Autonomy Level

6.2.1 Remotely Operated (Teleoperated)

6.2.2 Semi-Autonomous

6.2.3 Fully Autonomous

6.3 Market Segment by Autonomy Level

6.3.1 World Ground Robots (UGVs) Production by Autonomy Level (2021-2032)

6.3.2 World Ground Robots (UGVs) Production Value by Autonomy Level (2021-2032)

6.3.3 World Ground Robots (UGVs) Average Price by Autonomy Level (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Ground Robots (UGVs) Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Military & Defense Forces

7.2.2 Security & Law Enforcement Agencies

7.2.3 Industrial & Manufacturing Enterprises

7.2.4 Agriculture & Farming Enterprises

7.2.5 Research Institutions & Academia

7.3 Market Segment by Application

7.3.1 World Ground Robots (UGVs) Production by Application (2021-2032)

7.3.2 World Ground Robots (UGVs) Production Value by Application (2021-2032)

7.3.3 World Ground Robots (UGVs) Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Lockheed Martin (NYSE:?LMT, USA)

8.1.1 Lockheed Martin (NYSE:?LMT, USA) Details

8.1.2 Lockheed Martin (NYSE:?LMT, USA) Major Business

8.1.3 Lockheed Martin (NYSE:?LMT, USA) Ground Robots (UGVs) Product and Services

8.1.4 Lockheed Martin (NYSE:?LMT, USA) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Lockheed Martin (NYSE:?LMT, USA) Recent Developments/Updates

8.1.6 Lockheed Martin (NYSE:?LMT, USA) Competitive Strengths & Weaknesses

8.2 Northrop Grumman (NYSE:?NOC, USA)

8.2.1 Northrop Grumman (NYSE:?NOC, USA) Details

8.2.2 Northrop Grumman (NYSE:?NOC, USA) Major Business

8.2.3 Northrop Grumman (NYSE:?NOC, USA) Ground Robots (UGVs) Product and Services

8.2.4 Northrop Grumman (NYSE:?NOC, USA) Ground Robots (UGVs) Production,

Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Northrop Grumman (NYSE:?NOC, USA) Recent Developments/Updates

8.2.6 Northrop Grumman (NYSE:?NOC, USA) Competitive Strengths & Weaknesses

8.3 General Dynamics (NYSE:?GD, USA)

8.3.1 General Dynamics (NYSE:?GD, USA) Details

8.3.2 General Dynamics (NYSE:?GD, USA) Major Business

8.3.3 General Dynamics (NYSE:?GD, USA) Ground Robots (UGVs) Product and Services

8.3.4 General Dynamics (NYSE:?GD, USA) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 General Dynamics (NYSE:?GD, USA) Recent Developments/Updates

8.3.6 General Dynamics (NYSE:?GD, USA) Competitive Strengths & Weaknesses

8.4 BAE Systems (LSE:?BA., UK)

8.4.1 BAE Systems (LSE:?BA., UK) Details

8.4.2 BAE Systems (LSE:?BA., UK) Major Business

8.4.3 BAE Systems (LSE:?BA., UK) Ground Robots (UGVs) Product and Services

8.4.4 BAE Systems (LSE:?BA., UK) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 BAE Systems (LSE:?BA., UK) Recent Developments/Updates

8.4.6 BAE Systems (LSE:?BA., UK) Competitive Strengths & Weaknesses

8.5 Oshkosh Defense (Oshkosh Corporation)

8.5.1 Oshkosh Defense (Oshkosh Corporation) Details

8.5.2 Oshkosh Defense (Oshkosh Corporation) Major Business

8.5.3 Oshkosh Defense (Oshkosh Corporation) Ground Robots (UGVs) Product and Services

8.5.4 Oshkosh Defense (Oshkosh Corporation) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Oshkosh Defense (Oshkosh Corporation) Recent Developments/Updates

8.5.6 Oshkosh Defense (Oshkosh Corporation) Competitive Strengths & Weaknesses

8.6 QinetiQ Group (LSE:?QQ., UK/Netherlands)

8.6.1 QinetiQ Group (LSE:?QQ., UK/Netherlands) Details

8.6.2 QinetiQ Group (LSE:?QQ., UK/Netherlands) Major Business

8.6.3 QinetiQ Group (LSE:?QQ., UK/Netherlands) Ground Robots (UGVs) Product and Services

8.6.4 QinetiQ Group (LSE:?QQ., UK/Netherlands) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 QinetiQ Group (LSE:?QQ., UK/Netherlands) Recent Developments/Updates

8.6.6 QinetiQ Group (LSE:?QQ., UK/Netherlands) Competitive Strengths &

Weaknesses

8.7 iRobot Corporation (NASDAQ:IRBT, USA)

8.7.1 iRobot Corporation (NASDAQ:IRBT, USA) Details

8.7.2 iRobot Corporation (NASDAQ:IRBT, USA) Major Business

8.7.3 iRobot Corporation (NASDAQ:IRBT, USA) Ground Robots (UGVs) Product and Services

8.7.4 iRobot Corporation (NASDAQ:IRBT, USA) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 iRobot Corporation (NASDAQ:IRBT, USA) Recent Developments/Updates

8.7.6 iRobot Corporation (NASDAQ:IRBT, USA) Competitive Strengths & Weaknesses

8.8 Teledyne Technologies (FLIR)

8.8.1 Teledyne Technologies (FLIR) Details

8.8.2 Teledyne Technologies (FLIR) Major Business

8.8.3 Teledyne Technologies (FLIR) Ground Robots (UGVs) Product and Services

8.8.4 Teledyne Technologies (FLIR) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Teledyne Technologies (FLIR) Recent Developments/Updates

8.8.6 Teledyne Technologies (FLIR) Competitive Strengths & Weaknesses

8.9 Rheinmetall AG (ETR:RHM, Germany)

8.9.1 Rheinmetall AG (ETR:RHM, Germany) Details

8.9.2 Rheinmetall AG (ETR:RHM, Germany) Major Business

8.9.3 Rheinmetall AG (ETR:RHM, Germany) Ground Robots (UGVs) Product and Services

8.9.4 Rheinmetall AG (ETR:RHM, Germany) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Rheinmetall AG (ETR:RHM, Germany) Recent Developments/Updates

8.9.6 Rheinmetall AG (ETR:RHM, Germany) Competitive Strengths & Weaknesses

8.10 L3Harris Technologies (NYSE:LHX, USA)

8.10.1 L3Harris Technologies (NYSE:LHX, USA) Details

8.10.2 L3Harris Technologies (NYSE:LHX, USA) Major Business

8.10.3 L3Harris Technologies (NYSE:LHX, USA) Ground Robots (UGVs) Product and Services

8.10.4 L3Harris Technologies (NYSE:LHX, USA) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 L3Harris Technologies (NYSE:LHX, USA) Recent Developments/Updates

8.10.6 L3Harris Technologies (NYSE:LHX, USA) Competitive Strengths & Weaknesses

8.11 Elbit Systems Ltd. (NASDAQ:ESLT, Israel)

8.11.1 Elbit Systems Ltd. (NASDAQ:ESLT, Israel) Details

- 8.11.2 Elbit Systems Ltd. (NASDAQ: ESLT, Israel) Major Business
- 8.11.3 Elbit Systems Ltd. (NASDAQ: ESLT, Israel) Ground Robots (UGVs) Product and Services
- 8.11.4 Elbit Systems Ltd. (NASDAQ: ESLT, Israel) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.11.5 Elbit Systems Ltd. (NASDAQ: ESLT, Israel) Recent Developments/Updates
- 8.11.6 Elbit Systems Ltd. (NASDAQ: ESLT, Israel) Competitive Strengths & Weaknesses
- 8.12 UBTech Robotics (HKEX: 9880, China)
 - 8.12.1 UBTech Robotics (HKEX: 9880, China) Details
 - 8.12.2 UBTech Robotics (HKEX: 9880, China) Major Business
 - 8.12.3 UBTech Robotics (HKEX: 9880, China) Ground Robots (UGVs) Product and Services
 - 8.12.4 UBTech Robotics (HKEX: 9880, China) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 UBTech Robotics (HKEX: 9880, China) Recent Developments/Updates
 - 8.12.6 UBTech Robotics (HKEX: 9880, China) Competitive Strengths & Weaknesses
- 8.13 SIASUN Robot & Automation (SZSE: 300024, China)
 - 8.13.1 SIASUN Robot & Automation (SZSE: 300024, China) Details
 - 8.13.2 SIASUN Robot & Automation (SZSE: 300024, China) Major Business
 - 8.13.3 SIASUN Robot & Automation (SZSE: 300024, China) Ground Robots (UGVs) Product and Services
 - 8.13.4 SIASUN Robot & Automation (SZSE: 300024, China) Ground Robots (UGVs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 SIASUN Robot & Automation (SZSE: 300024, China) Recent Developments/Updates
 - 8.13.6 SIASUN Robot & Automation (SZSE: 300024, China) Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Ground Robots (UGVs) Industry Chain
- 9.2 Ground Robots (UGVs) Upstream Analysis
 - 9.2.1 Ground Robots (UGVs) Core Raw Materials
 - 9.2.2 Main Manufacturers of Ground Robots (UGVs) Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Ground Robots (UGVs) Production Mode
- 9.6 Ground Robots (UGVs) Procurement Model

9.7 Ground Robots (UGVs) Industry Sales Model and Sales Channels

9.7.1 Ground Robots (UGVs) Sales Model

9.7.2 Ground Robots (UGVs) Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ground Robots (UGVs) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ground Robots (UGVs) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ground Robots (UGVs) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ground Robots (UGVs) Production Value Market Share by Region (2021-2026)

Table 5. World Ground Robots (UGVs) Production Value Market Share by Region (2027-2032)

Table 6. World Ground Robots (UGVs) Production by Region (2021-2026) & (K Units)

Table 7. World Ground Robots (UGVs) Production by Region (2027-2032) & (K Units)

Table 8. World Ground Robots (UGVs) Production Market Share by Region (2021-2026)

Table 9. World Ground Robots (UGVs) Production Market Share by Region (2027-2032)

Table 10. World Ground Robots (UGVs) Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Ground Robots (UGVs) Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Ground Robots (UGVs) Major Market Trends

Table 13. World Ground Robots (UGVs) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Ground Robots (UGVs) Consumption by Region (2021-2026) & (K Units)

Table 15. World Ground Robots (UGVs) Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Ground Robots (UGVs) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ground Robots (UGVs) Producers in 2025

Table 18. World Ground Robots (UGVs) Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Ground Robots (UGVs) Producers in 2025

Table 20. World Ground Robots (UGVs) Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Ground Robots (UGVs) Company Evaluation Quadrant

Table 22. World Ground Robots (UGVs) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ground Robots (UGVs) Production Site of Key Manufacturer

Table 24. Ground Robots (UGVs) Market: Company Product Type Footprint

Table 25. Ground Robots (UGVs) Market: Company Product Application Footprint

Table 26. Ground Robots (UGVs) Competitive Factors

Table 27. Ground Robots (UGVs) New Entrant and Capacity Expansion Plans

Table 28. Ground Robots (UGVs) Mergers & Acquisitions Activity

Table 29. United States VS China Ground Robots (UGVs) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ground Robots (UGVs) Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Ground Robots (UGVs) Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Ground Robots (UGVs) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ground Robots (UGVs) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ground Robots (UGVs) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ground Robots (UGVs) Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Ground Robots (UGVs) Production Market Share (2021-2026)

Table 37. China Based Ground Robots (UGVs) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ground Robots (UGVs) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ground Robots (UGVs) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ground Robots (UGVs) Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Ground Robots (UGVs) Production Market Share (2021-2026)

Table 42. Rest of World Based Ground Robots (UGVs) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ground Robots (UGVs) Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ground Robots (UGVs) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ground Robots (UGVs) Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Ground Robots (UGVs) Production Market Share (2021-2026)

Table 47. World Ground Robots (UGVs) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ground Robots (UGVs) Production by Type (2021-2026) & (K Units)

Table 49. World Ground Robots (UGVs) Production by Type (2027-2032) & (K Units)

Table 50. World Ground Robots (UGVs) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ground Robots (UGVs) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ground Robots (UGVs) Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Ground Robots (UGVs) Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Ground Robots (UGVs) Production Value by Autonomy Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Ground Robots (UGVs) Production by Autonomy Level (2021-2026) & (K Units)

Table 56. World Ground Robots (UGVs) Production by Autonomy Level (2027-2032) & (K Units)

Table 57. World Ground Robots (UGVs) Production Value by Autonomy Level (2021-2026) & (USD Million)

Table 58. World Ground Robots (UGVs) Production Value by Autonomy Level (2027-2032) & (USD Million)

Table 59. World Ground Robots (UGVs) Average Price by Autonomy Level (2021-2026) & (US\$/Unit)

Table 60. World Ground Robots (UGVs) Average Price by Autonomy Level (2027-2032) & (US\$/Unit)

Table 61. World Ground Robots (UGVs) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Ground Robots (UGVs) Production by Application (2021-2026) & (K Units)

Table 63. World Ground Robots (UGVs) Production by Application (2027-2032) & (K Units)

Table 64. World Ground Robots (UGVs) Production Value by Application (2021-2026) & (USD Million)

Table 65. World Ground Robots (UGVs) Production Value by Application (2027-2032) & (USD Million)

Table 66. World Ground Robots (UGVs) Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Ground Robots (UGVs) Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Lockheed Martin (NYSE:?LMT, USA) Basic Information, Manufacturing Base and Competitors

Table 69. Lockheed Martin (NYSE:?LMT, USA) Major Business

Table 70. Lockheed Martin (NYSE:?LMT, USA) Ground Robots (UGVs) Product and Services

Table 71. Lockheed Martin (NYSE:?LMT, USA) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Lockheed Martin (NYSE:?LMT, USA) Recent Developments/Updates

Table 73. Lockheed Martin (NYSE:?LMT, USA) Competitive Strengths & Weaknesses

Table 74. Northrop Grumman (NYSE:?NOC, USA) Basic Information, Manufacturing Base and Competitors

Table 75. Northrop Grumman (NYSE:?NOC, USA) Major Business

Table 76. Northrop Grumman (NYSE:?NOC, USA) Ground Robots (UGVs) Product and Services

Table 77. Northrop Grumman (NYSE:?NOC, USA) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Northrop Grumman (NYSE:?NOC, USA) Recent Developments/Updates

Table 79. Northrop Grumman (NYSE:?NOC, USA) Competitive Strengths & Weaknesses

Table 80. General Dynamics (NYSE:?GD, USA) Basic Information, Manufacturing Base and Competitors

Table 81. General Dynamics (NYSE:?GD, USA) Major Business

Table 82. General Dynamics (NYSE:?GD, USA) Ground Robots (UGVs) Product and Services

Table 83. General Dynamics (NYSE:?GD, USA) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. General Dynamics (NYSE:?GD, USA) Recent Developments/Updates

Table 85. General Dynamics (NYSE:?GD, USA) Competitive Strengths & Weaknesses

Table 86. BAE Systems (LSE:?BA., UK) Basic Information, Manufacturing Base and Competitors

Table 87. BAE Systems (LSE:?BA., UK) Major Business

Table 88. BAE Systems (LSE:?BA., UK) Ground Robots (UGVs) Product and Services

Table 89. BAE Systems (LSE:?BA., UK) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. BAE Systems (LSE:?BA., UK) Recent Developments/Updates

Table 91. BAE Systems (LSE:?BA., UK) Competitive Strengths & Weaknesses

Table 92. Oshkosh Defense (Oshkosh Corporation) Basic Information, Manufacturing Base and Competitors

Table 93. Oshkosh Defense (Oshkosh Corporation) Major Business

Table 94. Oshkosh Defense (Oshkosh Corporation) Ground Robots (UGVs) Product and Services

Table 95. Oshkosh Defense (Oshkosh Corporation) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Oshkosh Defense (Oshkosh Corporation) Recent Developments/Updates

Table 97. Oshkosh Defense (Oshkosh Corporation) Competitive Strengths & Weaknesses

Table 98. QinetiQ Group (LSE:?QQ., UK/Netherlands) Basic Information, Manufacturing Base and Competitors

Table 99. QinetiQ Group (LSE:?QQ., UK/Netherlands) Major Business

Table 100. QinetiQ Group (LSE:?QQ., UK/Netherlands) Ground Robots (UGVs) Product and Services

Table 101. QinetiQ Group (LSE:?QQ., UK/Netherlands) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. QinetiQ Group (LSE:?QQ., UK/Netherlands) Recent Developments/Updates

Table 103. QinetiQ Group (LSE:?QQ., UK/Netherlands) Competitive Strengths & Weaknesses

Table 104. iRobot Corporation (NASDAQ:?IRBT, USA) Basic Information, Manufacturing Base and Competitors

Table 105. iRobot Corporation (NASDAQ:?IRBT, USA) Major Business

Table 106. iRobot Corporation (NASDAQ:?IRBT, USA) Ground Robots (UGVs) Product and Services

Table 107. iRobot Corporation (NASDAQ:?IRBT, USA) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 108. iRobot Corporation (NASDAQ:IRBT, USA) Recent Developments/Updates
- Table 109. iRobot Corporation (NASDAQ:IRBT, USA) Competitive Strengths & Weaknesses
- Table 110. Teledyne Technologies (FLIR) Basic Information, Manufacturing Base and Competitors
- Table 111. Teledyne Technologies (FLIR) Major Business
- Table 112. Teledyne Technologies (FLIR) Ground Robots (UGVs) Product and Services
- Table 113. Teledyne Technologies (FLIR) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Teledyne Technologies (FLIR) Recent Developments/Updates
- Table 115. Teledyne Technologies (FLIR) Competitive Strengths & Weaknesses
- Table 116. Rheinmetall AG (ETR:RHM, Germany) Basic Information, Manufacturing Base and Competitors
- Table 117. Rheinmetall AG (ETR:RHM, Germany) Major Business
- Table 118. Rheinmetall AG (ETR:RHM, Germany) Ground Robots (UGVs) Product and Services
- Table 119. Rheinmetall AG (ETR:RHM, Germany) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Rheinmetall AG (ETR:RHM, Germany) Recent Developments/Updates
- Table 121. Rheinmetall AG (ETR:RHM, Germany) Competitive Strengths & Weaknesses
- Table 122. L3Harris Technologies (NYSE:LHX, USA) Basic Information, Manufacturing Base and Competitors
- Table 123. L3Harris Technologies (NYSE:LHX, USA) Major Business
- Table 124. L3Harris Technologies (NYSE:LHX, USA) Ground Robots (UGVs) Product and Services
- Table 125. L3Harris Technologies (NYSE:LHX, USA) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. L3Harris Technologies (NYSE:LHX, USA) Recent Developments/Updates
- Table 127. L3Harris Technologies (NYSE:LHX, USA) Competitive Strengths & Weaknesses
- Table 128. Elbit Systems Ltd. (NASDAQ:ESLT, Israel) Basic Information, Manufacturing Base and Competitors
- Table 129. Elbit Systems Ltd. (NASDAQ:ESLT, Israel) Major Business
- Table 130. Elbit Systems Ltd. (NASDAQ:ESLT, Israel) Ground Robots (UGVs) Product and Services

Table 131. Elbit Systems Ltd. (NASDAQ:ESLT, Israel) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Elbit Systems Ltd. (NASDAQ:ESLT, Israel) Recent Developments/Updates

Table 133. Elbit Systems Ltd. (NASDAQ:ESLT, Israel) Competitive Strengths & Weaknesses

Table 134. UBTech Robotics (HKEX: 9880, China) Basic Information, Manufacturing Base and Competitors

Table 135. UBTech Robotics (HKEX: 9880, China) Major Business

Table 136. UBTech Robotics (HKEX: 9880, China) Ground Robots (UGVs) Product and Services

Table 137. UBTech Robotics (HKEX: 9880, China) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. UBTech Robotics (HKEX: 9880, China) Recent Developments/Updates

Table 139. UBTech Robotics (HKEX: 9880, China) Competitive Strengths & Weaknesses

Table 140. SIASUN Robot & Automation (SZSE: 300024, China) Basic Information, Manufacturing Base and Competitors

Table 141. SIASUN Robot & Automation (SZSE: 300024, China) Major Business

Table 142. SIASUN Robot & Automation (SZSE: 300024, China) Ground Robots (UGVs) Product and Services

Table 143. SIASUN Robot & Automation (SZSE: 300024, China) Ground Robots (UGVs) Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. SIASUN Robot & Automation (SZSE: 300024, China) Recent Developments/Updates

Table 145. SIASUN Robot & Automation (SZSE: 300024, China) Competitive Strengths & Weaknesses

Table 146. Global Key Players of Ground Robots (UGVs) Upstream (Raw Materials)

Table 147. Global Ground Robots (UGVs) Typical Customers

Table 148. Ground Robots (UGVs) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Ground Robots (UGVs) Picture

Figure 2. World Ground Robots (UGVs) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ground Robots (UGVs) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ground Robots (UGVs) Production (2021-2032) & (K Units)

Figure 5. World Ground Robots (UGVs) Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Ground Robots (UGVs) Production Value Market Share by Region (2021-2032)

Figure 7. World Ground Robots (UGVs) Production Market Share by Region (2021-2032)

Figure 8. North America Ground Robots (UGVs) Production (2021-2032) & (K Units)

Figure 9. Europe Ground Robots (UGVs) Production (2021-2032) & (K Units)

Figure 10. China Ground Robots (UGVs) Production (2021-2032) & (K Units)

Figure 11. Japan Ground Robots (UGVs) Production (2021-2032) & (K Units)

Figure 12. Ground Robots (UGVs) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ground Robots (UGVs) Consumption (2021-2032) & (K Units)

Figure 15. World Ground Robots (UGVs) Consumption Market Share by Region (2021-2032)

Figure 16. United States Ground Robots (UGVs) Consumption (2021-2032) & (K Units)

Figure 17. China Ground Robots (UGVs) Consumption (2021-2032) & (K Units)

Figure 18. Europe Ground Robots (UGVs) Consumption (2021-2032) & (K Units)

Figure 19. Japan Ground Robots (UGVs) Consumption (2021-2032) & (K Units)

Figure 20. South Korea Ground Robots (UGVs) Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Ground Robots (UGVs) Consumption (2021-2032) & (K Units)

Figure 22. India Ground Robots (UGVs) Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Ground Robots (UGVs) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ground Robots (UGVs) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ground Robots (UGVs) Markets in 2025

Figure 26. United States VS China: Ground Robots (UGVs) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Ground Robots (UGVs) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ground Robots (UGVs) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Ground Robots (UGVs) Production Market Share 2025

Figure 30. China Based Manufacturers Ground Robots (UGVs) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Ground Robots (UGVs) Production Market Share 2025

Figure 32. World Ground Robots (UGVs) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Ground Robots (UGVs) Production Value Market Share by Type in 2025

Figure 34. Wheeled UGVs

Figure 35. Tracked UGVs

Figure 36. Legged / Quadruped UGVs

Figure 37. Hybrid / Modular Platforms

Figure 38. World Ground Robots (UGVs) Production Market Share by Type (2021-2032)

Figure 39. World Ground Robots (UGVs) Production Value Market Share by Type (2021-2032)

Figure 40. World Ground Robots (UGVs) Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Ground Robots (UGVs) Production Value by Autonomy Level, (USD Million), 2021 & 2025 & 2032

Figure 42. World Ground Robots (UGVs) Production Value Market Share by Autonomy Level in 2025

Figure 43. Remotely Operated (Teleoperated)

Figure 44. Semi-Autonomous

Figure 45. Fully Autonomous

Figure 46. World Ground Robots (UGVs) Production Market Share by Autonomy Level (2021-2032)

Figure 47. World Ground Robots (UGVs) Production Value Market Share by Autonomy Level (2021-2032)

Figure 48. World Ground Robots (UGVs) Average Price by Autonomy Level (2021-2032) & (US\$/Unit)

Figure 49. World Ground Robots (UGVs) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Ground Robots (UGVs) Production Value Market Share by Application

in 2025

Figure 51. Military & Defense Forces

Figure 52. Security & Law Enforcement Agencies

Figure 53. Industrial & Manufacturing Enterprises

Figure 54. Agriculture & Farming Enterprises

Figure 55. Research Institutions & Academia

Figure 56. World Ground Robots (UGVs) Production Market Share by Application (2021-2032)

Figure 57. World Ground Robots (UGVs) Production Value Market Share by Application (2021-2032)

Figure 58. World Ground Robots (UGVs) Average Price by Application (2021-2032) & (US\$/Unit)

Figure 59. Ground Robots (UGVs) Industry Chain

Figure 60. Ground Robots (UGVs) Procurement Model

Figure 61. Ground Robots (UGVs) Sales Model

Figure 62. Ground Robots (UGVs) Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

I would like to order

Product name: Global Ground Robots (UGVs) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GAC58409C598EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAC58409C598EN.html>