

Global Ground-rail Welding Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ground-rail Welding Robot market size is expected to reach \$ 8823 million by 2032, rising at a market growth of 8.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of ground-rail welding robots reached 26,000 units, with an average selling price of US\$186,000 per unit. Global production capacity in 2025 was approximately 31,000 units, with an average industry gross margin of about 35%. Ground-rail welding robots are industrial automation equipment that combines a robot body with a ground-based moving track system to achieve large-scale automated welding operations. They are widely used in engineering machinery, shipbuilding, steel structures, rail transportation, automobile manufacturing, and the processing of large metal components. This equipment typically consists of a multi-jointed industrial robot, a ground-rail moving system, a welding power source, a servo drive system, a vision tracking module, and an intelligent control platform. By moving the robot along the track, it expands its working radius, enabling continuous automated welding of ultra-long workpieces, multiple workstations, and complex weld seams. It features high welding precision, a large working range, high production efficiency, and suitability for mass production of large workpieces.

The upstream sector primarily involves suppliers of servo motors, reducers, controllers, welding power supplies, precision guide rails, steel structural components, industrial vision systems, sensors, and core robot components. Downstream consumption mainly comes from the automotive manufacturing, shipbuilding, steel structure processing, construction machinery, rail transit equipment, and new energy equipment manufacturing industries. With the automation upgrade in manufacturing, welder shortages, the expansion of high-end equipment manufacturing, and the advancement

of smart factory construction, the demand for large-scale automated welding equipment continues to grow. Future products will develop towards high-precision weld seam tracking, AI path planning, digital twins, remote collaborative control, and flexible production. Meanwhile, upgrades in new energy vehicles, marine engineering, large steel structures, and heavy equipment manufacturing will continue to generate new market demands and business opportunities.

This report studies the global Ground-rail Welding Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ground-rail Welding Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ground-rail Welding Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ground-rail Welding Robot total production and demand, 2021-2032, (Units)

Global Ground-rail Welding Robot total production value, 2021-2032, (USD Million)

Global Ground-rail Welding Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ground-rail Welding Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ground-rail Welding Robot domestic production, consumption, key domestic manufacturers and share

Global Ground-rail Welding Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ground-rail Welding Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ground-rail Welding Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ground-rail Welding Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CLOOS, FANUC, IGM Robotersysteme, RENXIN, KUKA, Sansen CNC, Jihoyen, KEBEI, AGT Robotics, Miller Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ground-rail Welding Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ground-rail Welding Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ground-rail Welding Robot Market, Segmentation by Type:

Ground-rail Upright Loading Robot

Ground-rail Inverted Loading Robot

Dual-machine Collaborative Type

Global Ground-rail Welding Robot Market, Segmentation by Track Length:

Track Length: 6m

Track Length: 9-12m

Track Length: 12-18m

Global Ground-rail Welding Robot Market, Segmentation by Applicable Workpieces:

Steel Structures

Bridges

Others

Global Ground-rail Welding Robot Market, Segmentation by Application:

Construction Machinery

Shipbuilding

Automobile Manufacturing

Others

Companies Profiled:

CLOOS

FANUC

IGM Robotersysteme

RENXIN

KUKA

Sansen CNC

Jihoyen

KEBEI

AGT Robotics

Miller Electric

Key Questions Answered:

1. How big is the global Ground-rail Welding Robot market?
2. What is the demand of the global Ground-rail Welding Robot market?
3. What is the year over year growth of the global Ground-rail Welding Robot market?
4. What is the production and production value of the global Ground-rail Welding Robot market?
5. Who are the key producers in the global Ground-rail Welding Robot market?
6. What are the growth factors driving the market demand?

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