

Global Ground Penetrating Radar Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ground Penetrating Radar market size was valued at USD 187.1 million in 2023 and is forecast to a readjusted size of USD 293.8 million by 2030 with a CAGR of 6.7% during review period.

Ground-penetrating radar (GPR) is a geophysical method that uses radar pulses to image the subsurface. This non-destructive method uses electromagnetic radiation in the microwave band (UHF/VHF frequencies) of the radio spectrum, and detects the reflected signals from subsurface structures. GPR can have applications in a variety of media, including rock, soil, ice, fresh water, pavements and structures. In the right conditions, practitioners can use GPR to detect subsurface objects, changes in material properties, and voids and cracks.

GPR associated services market estimated to be 5 to 10 times the size of the market for hardware and software solutions. This report doesn't include the rental service.

The major players in global ground penetrating radar (GPR) market include GSSI, MALA, IDS GeoRadar, etc. The top 3 players occupy about 45% shares of the global market. Americas and Europe are main markets, they occupy over 75% of the global market. Cart based ground penetrating radar is the main type, with a share over 95%. Transport and road inspection is the key applications, which hold a share about 40%.

The Global Info Research report includes an overview of the development of the Ground Penetrating Radar industry chain, the market status of Transport and Road Inspection (Handheld Ground Penetrating Radar, Cart Based Ground Penetrating

Radar), Municipal Inspection (Handheld Ground Penetrating Radar, Cart Based Ground Penetrating Radar), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ground Penetrating Radar.

Regionally, the report analyzes the Ground Penetrating Radar markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ground Penetrating Radar market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ground Penetrating Radar market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ground Penetrating Radar industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Handheld Ground Penetrating Radar, Cart Based Ground Penetrating Radar).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ground Penetrating Radar market.

Regional Analysis: The report involves examining the Ground Penetrating Radar market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ground Penetrating Radar market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ground Penetrating Radar:

Company Analysis: Report covers individual Ground Penetrating Radar manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ground Penetrating Radar. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Transport and Road Inspection, Municipal Inspection).

Technology Analysis: Report covers specific technologies relevant to Ground Penetrating Radar. It assesses the current state, advancements, and potential future developments in Ground Penetrating Radar areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ground Penetrating Radar market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ground Penetrating Radar market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Handheld Ground Penetrating Radar

Cart Based Ground Penetrating Radar

Market segment by Application

Transport and Road Inspection

Municipal Inspection

Disaster Inspection

Archeology

Other

Major players covered

GSSI

MALA

IDS GeoRadar

SSI

Screening Eagle Technologies

GEOTECH

US Radar

Utsi Electronics

Chemring Group

Radiodetection

Japan Radio Co

ChinaGPR

Kedian Reed

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ground Penetrating Radar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ground Penetrating Radar, with price, sales, revenue and global market share of Ground Penetrating Radar from 2019 to 2024.

Chapter 3, the Ground Penetrating Radar competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ground Penetrating Radar breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ground Penetrating Radar market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ground Penetrating Radar.

Chapter 14 and 15, to describe Ground Penetrating Radar sales channel, distributors, customers, research findings and conclusion.

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