

Global Ground Panoramic Night Vision Goggle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ground Panoramic Night Vision Goggle market size was valued at US\$ 355 million in 2025 and is forecast to a readjusted size of US\$ 823 million by 2032 with a CAGR of 12.1% during review period.

In 2025, global Ground Panoramic Night Vision Goggles approximately 2,173 units, with an average global market price of around US\$ 158769 per unit. Gross margin is about 44%. The cost is 88,911 usd. The Production is about 3,000 units. The Ground Panoramic Night Vision Goggle (GPNVVG) is a cutting-edge optical device designed primarily for military and tactical applications. It features an expanded 97° panoramic field of view, which significantly enhances situational awareness compared to traditional night vision goggles with a 40° field of view. This wide view is achieved using four image intensification tubes, providing unparalleled coverage in low-light conditions.

1. Wider Field of View and Optical Performance Enhancement

Future four-eye NVGs will continue to optimize optical architecture to achieve even wider fields of view while maintaining high image resolution and minimal distortion. Advanced lens systems and improved image intensifier tubes will enhance edge clarity, contrast, and depth perception, making operators more aware of their surroundings in complex operational environments.

2. Digital Integration and Sensor Fusion

Four-eye NVGs will increasingly integrate digital imaging technologies and multi-sensor

fusion, combining image intensification with thermal imaging, infrared sensors, and augmented reality overlays. This fusion will enable operators to detect targets in total darkness, fog, smoke, and camouflage conditions, significantly improving mission effectiveness.

3. Lightweight Design and Ergonomic Optimization

One of the main development directions is reducing system weight and improving wearing comfort. Future products will adopt lightweight composite materials, compact electronics, and improved helmet mounting systems to reduce operator fatigue during long missions while maintaining structural durability.

4. Smart Features and Network Connectivity

Four-eye NVGs will evolve toward smart wearable systems with built-in wireless connectivity, GPS integration, and data-sharing capabilities. Real-time transmission of visual data to command centers or teammates will support coordinated operations and battlefield digitization.

5. Civil and Commercial Application Expansion

Although currently dominated by military use, four-eye night vision technology will gradually expand into high-end civilian markets such as aviation safety, border patrol, search and rescue, and specialized industrial inspections, driven by declining costs and increasing demand for advanced night vision solutions.

This report is a detailed and comprehensive analysis for global Ground Panoramic Night Vision Goggle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ground Panoramic Night Vision Goggle market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Panoramic Night Vision Goggle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Panoramic Night Vision Goggle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Panoramic Night Vision Goggle market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ground Panoramic Night Vision Goggle

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ground Panoramic Night Vision Goggle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EOTECH (L3Harris), Tonbo Imaging, Photonis Defense, Newcon Optik, Xi'an Brilliance Optoelectronic Co., Ltd, Nanyang Lindu Optics Tech Co., Ltd, Xi'an Gkzt Electronic Technology Co., Ltd., Shenzhen Detyl Optoelectronics Co., Ltd., VISIONKING TECHNOLOGY CO.,LTP, Beijing Heweyongtai SCI & Tech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ground Panoramic Night Vision Goggle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Analog Optical System

Digital Processing System

Others

Market segment by Structure

Removable

Non-removable

Market segment by Tube Grade

Gen II

Gen III

Gen III

Market segment by Application

Military Use

Civil Use

Major players covered

EOTECH (L3Harris)

Tonbo Imaging

Photonis Defense

Newcon Optik

Xi'an Brilliance Optoelectronic Co., Ltd

Nanyang Lindu Optics Tech Co., Ltd

Xi'an Gkzt Electronic Technology Co., Ltd.

Shenzhen Detyl Optoelectronics Co., Ltd.

VISIONKING TECHNOLOGY CO.,LTP

Beijing Hweiyongtai SCI & Tech Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ground Panoramic Night Vision Goggle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ground Panoramic Night Vision Goggle, with price, sales quantity, revenue, and global market share of Ground Panoramic Night Vision Goggle from 2021 to 2026.

Chapter 3, the Ground Panoramic Night Vision Goggle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ground Panoramic Night Vision Goggle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ground Panoramic Night Vision Goggle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ground Panoramic Night Vision Goggle.

Chapter 14 and 15, to describe Ground Panoramic Night Vision Goggle sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Ground Panoramic Night Vision Goggle Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Analog Optical System

1.3.3 Digital Processing System

1.3.4 Others

1.4 Market Analysis by Structure

1.4.1 Overview: Global Ground Panoramic Night Vision Goggle Consumption Value by Structure: 2021 Versus 2025 Versus 2032

1.4.2 Removable

1.4.3 Non-removable

1.5 Market Analysis by Tube Grade

1.5.1 Overview: Global Ground Panoramic Night Vision Goggle Consumption Value by Tube Grade: 2021 Versus 2025 Versus 2032

1.5.2 Gen II

1.5.3 Gen III

1.5.4 Gen III

1.6 Market Analysis by Application

1.6.1 Overview: Global Ground Panoramic Night Vision Goggle Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Military Use

1.6.3 Civil Use

1.7 Global Ground Panoramic Night Vision Goggle Market Size & Forecast

1.7.1 Global Ground Panoramic Night Vision Goggle Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Ground Panoramic Night Vision Goggle Sales Quantity (2021-2032)

1.7.3 Global Ground Panoramic Night Vision Goggle Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 EOTECH (L3Harris)

2.1.1 EOTECH (L3Harris) Details

2.1.2 EOTECH (L3Harris) Major Business

2.1.3 EOTECH (L3Harris) Ground Panoramic Night Vision Goggle Product and Services

2.1.4 EOTECH (L3Harris) Ground Panoramic Night Vision Goggle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 EOTECH (L3Harris) Recent Developments/Updates

2.2 Tonbo Imaging

2.2.1 Tonbo Imaging Details

2.2.2 Tonbo Imaging Major Business

2.2.3 Tonbo Imaging Ground Panoramic Night Vision Goggle Product and Services

2.2.4 Tonbo Imaging Ground Panoramic Night Vision Goggle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Tonbo Imaging Recent Developments/Updates

2.3 Photonis Defense

2.3.1 Photonis Defense Details

2.3.2 Photonis Defense Major Business

2.3.3 Photonis Defense Ground Panoramic Night Vision Goggle Product and Services

2.3.4 Photonis Defense Ground Panoramic Night Vision Goggle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Photonis Defense Recent Developments/Updates

2.4 Newcon Optik

2.4.1 Newcon Optik Details

2.4.2 Newcon Optik Major Business

2.4.3 Newcon Optik Ground Panoramic Night Vision Goggle Product and Services

2.4.4 Newcon Optik Ground Panoramic Night Vision Goggle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Newcon Optik Recent Developments/Updates

2.5 Xi'an Brilliance Optoelectronic Co., Ltd

2.5.1 Xi'an Brilliance Optoelectronic Co., Ltd Details

2.5.2 Xi'an Brilliance Optoelectronic Co., Ltd Major Business

2.5.3 Xi'an Brilliance Optoelectronic Co., Ltd Ground Panoramic Night Vision Goggle Product and Services

2.5.4 Xi'an Brilliance Optoelectronic Co., Ltd Ground Panoramic Night Vision Goggle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Xi'an Brilliance Optoelectronic Co., Ltd Recent Developments/Updates

2.6 Nanyang Lindu Optics Tech Co., Ltd

2.6.1 Nanyang Lindu Optics Tech Co., Ltd Details

2.6.2 Nanyang Lindu Optics Tech Co., Ltd Major Business

2.6.3 Nanyang Lindu Optics Tech Co., Ltd Ground Panoramic Night Vision Goggle Product and Services

2.6.4 Nanyang Lindu Optics Tech Co., Ltd Ground Panoramic Night Vision Goggle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Nanyang Lindu Optics Tech Co., Ltd Recent Developments/Updates

2.7 Xi'an Gkzt Electronic Technology Co., Ltd.

2.7.1 Xi'an Gkzt Electronic Technology Co., Ltd. Details

2.7.2 Xi'an Gkzt Electronic Technology Co., Ltd. Major Business

2.7.3 Xi'an Gkzt Electronic Technology Co., Ltd. Ground Panoramic Night Vision Goggle Product and Services

2.7.4 Xi'an Gkzt Electronic Technology Co., Ltd. Ground Panoramic Night Vision Goggle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Xi'an Gkzt Electronic Technology Co., Ltd. Recent Developments/Updates

2.8 Shenzhen Detyl Optoelectronics Co., Ltd.

2.8.1 Shenzhen Detyl Optoelectronics Co., Ltd. Details

2.8.2 Shenzhen Detyl Optoelectronics Co., Ltd. Major Business

2.8.3 Shenzhen Detyl Optoelectronics Co., Ltd. Ground Panoramic Night Vision Goggle Product and Services

2.8.4 Shenzhen Detyl Optoelectronics Co., Ltd. Ground Panoramic Night Vision Goggle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Shenzhen Detyl Optoelectronics Co., Ltd. Recent Developments/Updates

2.9 VISIONKING TECHNOLOGY CO.,LTP

2.9.1 VISIONKING TECHNOLOGY CO.,LTP Details

2.9.2 VISIONKING TECHNOLOGY CO.,LTP Major Business

2.9.3 VISIONKING TECHNOLOGY CO.,LTP Ground Panoramic Night Vision Goggle Product and Services

2.9.4 VISIONKING TECHNOLOGY CO.,LTP Ground Panoramic Night Vision Goggle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 VISIONKING TECHNOLOGY CO.,LTP Recent Developments/Updates

2.10 Beijing Heweyongtai SCI & Tech Co., Ltd.

2.10.1 Beijing Heweyongtai SCI & Tech Co., Ltd. Details

2.10.2 Beijing Heweyongtai SCI & Tech Co., Ltd. Major Business

2.10.3 Beijing Heweyongtai SCI & Tech Co., Ltd. Ground Panoramic Night Vision Goggle Product and Services

2.10.4 Beijing Heweyongtai SCI & Tech Co., Ltd. Ground Panoramic Night Vision Goggle Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Beijing Heweyongtai SCI & Tech Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: GROUND PANORAMIC NIGHT VISION GOGGLE BY MANUFACTURER

3.1 Global Ground Panoramic Night Vision Goggle Sales Quantity by Manufacturer (2021-2026)

3.2 Global Ground Panoramic Night Vision Goggle Revenue by Manufacturer (2021-2026)

3.3 Global Ground Panoramic Night Vision Goggle Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Ground Panoramic Night Vision Goggle by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Ground Panoramic Night Vision Goggle Manufacturer Market Share in 2025

3.4.3 Top 6 Ground Panoramic Night Vision Goggle Manufacturer Market Share in 2025

3.5 Ground Panoramic Night Vision Goggle Market: Overall Company Footprint Analysis

3.5.1 Ground Panoramic Night Vision Goggle Market: Region Footprint

3.5.2 Ground Panoramic Night Vision Goggle Market: Company Product Type Footprint

3.5.3 Ground Panoramic Night Vision Goggle Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Ground Panoramic Night Vision Goggle Market Size by Region

4.1.1 Global Ground Panoramic Night Vision Goggle Sales Quantity by Region (2021-2032)

4.1.2 Global Ground Panoramic Night Vision Goggle Consumption Value by Region (2021-2032)

4.1.3 Global Ground Panoramic Night Vision Goggle Average Price by Region (2021-2032)

4.2 North America Ground Panoramic Night Vision Goggle Consumption Value (2021-2032)

4.3 Europe Ground Panoramic Night Vision Goggle Consumption Value (2021-2032)

4.4 Asia-Pacific Ground Panoramic Night Vision Goggle Consumption Value

(2021-2032)

4.5 South America Ground Panoramic Night Vision Goggle Consumption Value

(2021-2032)

4.6 Middle East & Africa Ground Panoramic Night Vision Goggle Consumption Value

(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Ground Panoramic Night Vision Goggle Sales Quantity by Type (2021-2032)

5.2 Global Ground Panoramic Night Vision Goggle Consumption Value by Type

(2021-2032)

5.3 Global Ground Panoramic Night Vision Goggle Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Ground Panoramic Night Vision Goggle Sales Quantity by Application

(2021-2032)

6.2 Global Ground Panoramic Night Vision Goggle Consumption Value by Application

(2021-2032)

6.3 Global Ground Panoramic Night Vision Goggle Average Price by Application

(2021-2032)

7 NORTH AMERICA

7.1 North America Ground Panoramic Night Vision Goggle Sales Quantity by Type

(2021-2032)

7.2 North America Ground Panoramic Night Vision Goggle Sales Quantity by

Application (2021-2032)

7.3 North America Ground Panoramic Night Vision Goggle Market Size by Country

7.3.1 North America Ground Panoramic Night Vision Goggle Sales Quantity by

Country (2021-2032)

7.3.2 North America Ground Panoramic Night Vision Goggle Consumption Value by

Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Ground Panoramic Night Vision Goggle Sales Quantity by Type (2021-2032)
- 8.2 Europe Ground Panoramic Night Vision Goggle Sales Quantity by Application (2021-2032)
- 8.3 Europe Ground Panoramic Night Vision Goggle Market Size by Country
 - 8.3.1 Europe Ground Panoramic Night Vision Goggle Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Ground Panoramic Night Vision Goggle Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Ground Panoramic Night Vision Goggle Market Size by Region
 - 9.3.1 Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Ground Panoramic Night Vision Goggle Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Ground Panoramic Night Vision Goggle Sales Quantity by Type (2021-2032)
- 10.2 South America Ground Panoramic Night Vision Goggle Sales Quantity by Application (2021-2032)

10.3 South America Ground Panoramic Night Vision Goggle Market Size by Country

10.3.1 South America Ground Panoramic Night Vision Goggle Sales Quantity by Country (2021-2032)

10.3.2 South America Ground Panoramic Night Vision Goggle Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Ground Panoramic Night Vision Goggle Market Size by Country

11.3.1 Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Ground Panoramic Night Vision Goggle Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Ground Panoramic Night Vision Goggle Market Drivers

12.2 Ground Panoramic Night Vision Goggle Market Restraints

12.3 Ground Panoramic Night Vision Goggle Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Ground Panoramic Night Vision Goggle and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Ground Panoramic Night Vision Goggle
- 13.3 Ground Panoramic Night Vision Goggle Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Ground Panoramic Night Vision Goggle Typical Distributors
- 14.3 Ground Panoramic Night Vision Goggle Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Ground Panoramic Night Vision Goggle Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Ground Panoramic Night Vision Goggle Consumption Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 3. Global Ground Panoramic Night Vision Goggle Consumption Value by Tube Grade, (USD Million), 2021 & 2025 & 2032

Table 4. Global Ground Panoramic Night Vision Goggle Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. EOTECH (L3Harris) Basic Information, Manufacturing Base and Competitors

Table 6. EOTECH (L3Harris) Major Business

Table 7. EOTECH (L3Harris) Ground Panoramic Night Vision Goggle Product and Services

Table 8. EOTECH (L3Harris) Ground Panoramic Night Vision Goggle Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. EOTECH (L3Harris) Recent Developments/Updates

Table 10. Tonbo Imaging Basic Information, Manufacturing Base and Competitors

Table 11. Tonbo Imaging Major Business

Table 12. Tonbo Imaging Ground Panoramic Night Vision Goggle Product and Services

Table 13. Tonbo Imaging Ground Panoramic Night Vision Goggle Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Tonbo Imaging Recent Developments/Updates

Table 15. Photonis Defense Basic Information, Manufacturing Base and Competitors

Table 16. Photonis Defense Major Business

Table 17. Photonis Defense Ground Panoramic Night Vision Goggle Product and Services

Table 18. Photonis Defense Ground Panoramic Night Vision Goggle Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Photonis Defense Recent Developments/Updates

Table 20. Newcon Optik Basic Information, Manufacturing Base and Competitors

Table 21. Newcon Optik Major Business

Table 22. Newcon Optik Ground Panoramic Night Vision Goggle Product and Services

Table 23. Newcon Optik Ground Panoramic Night Vision Goggle Sales Quantity (K

Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Newcon Optik Recent Developments/Updates

Table 25. Xi'an Brilliance Optoelectronic Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 26. Xi'an Brilliance Optoelectronic Co., Ltd Major Business

Table 27. Xi'an Brilliance Optoelectronic Co., Ltd Ground Panoramic Night Vision Goggle Product and Services

Table 28. Xi'an Brilliance Optoelectronic Co., Ltd Ground Panoramic Night Vision Goggle Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Xi'an Brilliance Optoelectronic Co., Ltd Recent Developments/Updates

Table 30. Nanyang Lindu Optics Tech Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 31. Nanyang Lindu Optics Tech Co., Ltd Major Business

Table 32. Nanyang Lindu Optics Tech Co., Ltd Ground Panoramic Night Vision Goggle Product and Services

Table 33. Nanyang Lindu Optics Tech Co., Ltd Ground Panoramic Night Vision Goggle Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Nanyang Lindu Optics Tech Co., Ltd Recent Developments/Updates

Table 35. Xi'an Gkzt Electronic Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 36. Xi'an Gkzt Electronic Technology Co., Ltd. Major Business

Table 37. Xi'an Gkzt Electronic Technology Co., Ltd. Ground Panoramic Night Vision Goggle Product and Services

Table 38. Xi'an Gkzt Electronic Technology Co., Ltd. Ground Panoramic Night Vision Goggle Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Xi'an Gkzt Electronic Technology Co., Ltd. Recent Developments/Updates

Table 40. Shenzhen Detyl Optoelectronics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 41. Shenzhen Detyl Optoelectronics Co., Ltd. Major Business

Table 42. Shenzhen Detyl Optoelectronics Co., Ltd. Ground Panoramic Night Vision Goggle Product and Services

Table 43. Shenzhen Detyl Optoelectronics Co., Ltd. Ground Panoramic Night Vision Goggle Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Shenzhen Detyl Optoelectronics Co., Ltd. Recent Developments/Updates

Table 45. VISIONKING TECHNOLOGY CO.,LTP Basic Information, Manufacturing Base and Competitors

Table 46. VISIONKING TECHNOLOGY CO.,LTP Major Business

Table 47. VISIONKING TECHNOLOGY CO.,LTP Ground Panoramic Night Vision Goggle Product and Services

Table 48. VISIONKING TECHNOLOGY CO.,LTP Ground Panoramic Night Vision Goggle Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. VISIONKING TECHNOLOGY CO.,LTP Recent Developments/Updates

Table 50. Beijing Hweiyongtai SCI & Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 51. Beijing Hweiyongtai SCI & Tech Co., Ltd. Major Business

Table 52. Beijing Hweiyongtai SCI & Tech Co., Ltd. Ground Panoramic Night Vision Goggle Product and Services

Table 53. Beijing Hweiyongtai SCI & Tech Co., Ltd. Ground Panoramic Night Vision Goggle Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Beijing Hweiyongtai SCI & Tech Co., Ltd. Recent Developments/Updates

Table 55. Global Ground Panoramic Night Vision Goggle Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 56. Global Ground Panoramic Night Vision Goggle Revenue by Manufacturer (2021-2026) & (USD Million)

Table 57. Global Ground Panoramic Night Vision Goggle Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 58. Market Position of Manufacturers in Ground Panoramic Night Vision Goggle, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and Ground Panoramic Night Vision Goggle Production Site of Key Manufacturer

Table 60. Ground Panoramic Night Vision Goggle Market: Company Product Type Footprint

Table 61. Ground Panoramic Night Vision Goggle Market: Company Product Application Footprint

Table 62. Ground Panoramic Night Vision Goggle New Market Entrants and Barriers to Market Entry

Table 63. Ground Panoramic Night Vision Goggle Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Ground Panoramic Night Vision Goggle Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global Ground Panoramic Night Vision Goggle Sales Quantity by Region

(2021-2026) & (K Units)

Table 66. Global Ground Panoramic Night Vision Goggle Sales Quantity by Region

(2027-2032) & (K Units)

Table 67. Global Ground Panoramic Night Vision Goggle Consumption Value by Region

(2021-2026) & (USD Million)

Table 68. Global Ground Panoramic Night Vision Goggle Consumption Value by Region

(2027-2032) & (USD Million)

Table 69. Global Ground Panoramic Night Vision Goggle Average Price by Region

(2021-2026) & (US\$/Unit)

Table 70. Global Ground Panoramic Night Vision Goggle Average Price by Region

(2027-2032) & (US\$/Unit)

Table 71. Global Ground Panoramic Night Vision Goggle Sales Quantity by Type

(2021-2026) & (K Units)

Table 72. Global Ground Panoramic Night Vision Goggle Sales Quantity by Type

(2027-2032) & (K Units)

Table 73. Global Ground Panoramic Night Vision Goggle Consumption Value by Type

(2021-2026) & (USD Million)

Table 74. Global Ground Panoramic Night Vision Goggle Consumption Value by Type

(2027-2032) & (USD Million)

Table 75. Global Ground Panoramic Night Vision Goggle Average Price by Type

(2021-2026) & (US\$/Unit)

Table 76. Global Ground Panoramic Night Vision Goggle Average Price by Type

(2027-2032) & (US\$/Unit)

Table 77. Global Ground Panoramic Night Vision Goggle Sales Quantity by Application

(2021-2026) & (K Units)

Table 78. Global Ground Panoramic Night Vision Goggle Sales Quantity by Application

(2027-2032) & (K Units)

Table 79. Global Ground Panoramic Night Vision Goggle Consumption Value by

Application (2021-2026) & (USD Million)

Table 80. Global Ground Panoramic Night Vision Goggle Consumption Value by

Application (2027-2032) & (USD Million)

Table 81. Global Ground Panoramic Night Vision Goggle Average Price by Application

(2021-2026) & (US\$/Unit)

Table 82. Global Ground Panoramic Night Vision Goggle Average Price by Application

(2027-2032) & (US\$/Unit)

Table 83. North America Ground Panoramic Night Vision Goggle Sales Quantity by

Type (2021-2026) & (K Units)

Table 84. North America Ground Panoramic Night Vision Goggle Sales Quantity by

Type (2027-2032) & (K Units)

Table 85. North America Ground Panoramic Night Vision Goggle Sales Quantity by Application (2021-2026) & (K Units)

Table 86. North America Ground Panoramic Night Vision Goggle Sales Quantity by Application (2027-2032) & (K Units)

Table 87. North America Ground Panoramic Night Vision Goggle Sales Quantity by Country (2021-2026) & (K Units)

Table 88. North America Ground Panoramic Night Vision Goggle Sales Quantity by Country (2027-2032) & (K Units)

Table 89. North America Ground Panoramic Night Vision Goggle Consumption Value by Country (2021-2026) & (USD Million)

Table 90. North America Ground Panoramic Night Vision Goggle Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Ground Panoramic Night Vision Goggle Sales Quantity by Type (2021-2026) & (K Units)

Table 92. Europe Ground Panoramic Night Vision Goggle Sales Quantity by Type (2027-2032) & (K Units)

Table 93. Europe Ground Panoramic Night Vision Goggle Sales Quantity by Application (2021-2026) & (K Units)

Table 94. Europe Ground Panoramic Night Vision Goggle Sales Quantity by Application (2027-2032) & (K Units)

Table 95. Europe Ground Panoramic Night Vision Goggle Sales Quantity by Country (2021-2026) & (K Units)

Table 96. Europe Ground Panoramic Night Vision Goggle Sales Quantity by Country (2027-2032) & (K Units)

Table 97. Europe Ground Panoramic Night Vision Goggle Consumption Value by Country (2021-2026) & (USD Million)

Table 98. Europe Ground Panoramic Night Vision Goggle Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity by Type (2021-2026) & (K Units)

Table 100. Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity by Type (2027-2032) & (K Units)

Table 101. Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity by Application (2021-2026) & (K Units)

Table 102. Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity by Application (2027-2032) & (K Units)

Table 103. Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity by Region (2021-2026) & (K Units)

Table 104. Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity by

Region (2027-2032) & (K Units)

Table 105. Asia-Pacific Ground Panoramic Night Vision Goggle Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Asia-Pacific Ground Panoramic Night Vision Goggle Consumption Value by Region (2027-2032) & (USD Million)

Table 107. South America Ground Panoramic Night Vision Goggle Sales Quantity by Type (2021-2026) & (K Units)

Table 108. South America Ground Panoramic Night Vision Goggle Sales Quantity by Type (2027-2032) & (K Units)

Table 109. South America Ground Panoramic Night Vision Goggle Sales Quantity by Application (2021-2026) & (K Units)

Table 110. South America Ground Panoramic Night Vision Goggle Sales Quantity by Application (2027-2032) & (K Units)

Table 111. South America Ground Panoramic Night Vision Goggle Sales Quantity by Country (2021-2026) & (K Units)

Table 112. South America Ground Panoramic Night Vision Goggle Sales Quantity by Country (2027-2032) & (K Units)

Table 113. South America Ground Panoramic Night Vision Goggle Consumption Value by Country (2021-2026) & (USD Million)

Table 114. South America Ground Panoramic Night Vision Goggle Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity by Type (2021-2026) & (K Units)

Table 116. Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity by Type (2027-2032) & (K Units)

Table 117. Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity by Application (2021-2026) & (K Units)

Table 118. Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity by Application (2027-2032) & (K Units)

Table 119. Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity by Country (2021-2026) & (K Units)

Table 120. Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity by Country (2027-2032) & (K Units)

Table 121. Middle East & Africa Ground Panoramic Night Vision Goggle Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa Ground Panoramic Night Vision Goggle Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Ground Panoramic Night Vision Goggle Raw Material

Table 124. Key Manufacturers of Ground Panoramic Night Vision Goggle Raw Materials

Table 125. Ground Panoramic Night Vision Goggle Typical Distributors

Table 126. Ground Panoramic Night Vision Goggle Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Ground Panoramic Night Vision Goggle Picture
- Figure 2. Global Ground Panoramic Night Vision Goggle Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Ground Panoramic Night Vision Goggle Revenue Market Share by Type in 2025
- Figure 4. Analog Optical System Examples
- Figure 5. Digital Processing System Examples
- Figure 6. Others Examples
- Figure 7. Global Ground Panoramic Night Vision Goggle Revenue by Structure, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Ground Panoramic Night Vision Goggle Revenue Market Share by Structure in 2025
- Figure 9. Removable Examples
- Figure 10. Non-removable Examples
- Figure 11. Global Ground Panoramic Night Vision Goggle Revenue by Tube Grade, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Ground Panoramic Night Vision Goggle Revenue Market Share by Tube Grade in 2025
- Figure 13. Gen II Examples
- Figure 14. Gen III Examples
- Figure 15. Gen III Examples
- Figure 16. Global Ground Panoramic Night Vision Goggle Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Ground Panoramic Night Vision Goggle Revenue Market Share by Application in 2025
- Figure 18. Military Use Examples
- Figure 19. Civil Use Examples
- Figure 20. Global Ground Panoramic Night Vision Goggle Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Ground Panoramic Night Vision Goggle Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Ground Panoramic Night Vision Goggle Sales Quantity (2021-2032) & (K Units)
- Figure 23. Global Ground Panoramic Night Vision Goggle Price (2021-2032) & (US\$/Unit)

Figure 24. Global Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Ground Panoramic Night Vision Goggle Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Ground Panoramic Night Vision Goggle by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Ground Panoramic Night Vision Goggle Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Ground Panoramic Night Vision Goggle Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Ground Panoramic Night Vision Goggle Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Ground Panoramic Night Vision Goggle Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Ground Panoramic Night Vision Goggle Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. Global Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Ground Panoramic Night Vision Goggle Revenue Market Share by Application (2021-2032)

Figure 41. Global Ground Panoramic Night Vision Goggle Average Price by Application (2021-2032) & (US\$/Unit)

Figure 42. North America Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Ground Panoramic Night Vision Goggle Sales Quantity

Market Share by Application (2021-2032)

Figure 44. North America Ground Panoramic Night Vision Goggle Sales Quantity

Market Share by Country (2021-2032)

Figure 45. North America Ground Panoramic Night Vision Goggle Consumption Value

Market Share by Country (2021-2032)

Figure 46. United States Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Ground Panoramic Night Vision Goggle Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 54. France Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Ground Panoramic Night Vision Goggle Consumption Value Market Share by Region (2021-2032)

Figure 62. China Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 65. India Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Ground Panoramic Night Vision Goggle Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Ground Panoramic Night Vision Goggle Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Ground Panoramic Night Vision Goggle Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Ground Panoramic Night Vision Goggle Consumption Value (2021-2032) & (USD Million)

Figure 82. Ground Panoramic Night Vision Goggle Market Drivers

Figure 83. Ground Panoramic Night Vision Goggle Market Restraints

Figure 84. Ground Panoramic Night Vision Goggle Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Ground Panoramic Night Vision Goggle in 2025

Figure 87. Manufacturing Process Analysis of Ground Panoramic Night Vision Goggle

Figure 88. Ground Panoramic Night Vision Goggle Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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